



PMS AIF WORLD
High Performance Investing

OCTOBER, 2025 NEWSLETTER

TOP 10 PORTFOLIOS IN EACH PEER GROUP

MONTH

OCTOBER, 2025

PREPARED BY

PMS AIF WORLD

MONTHLY PERFORMANCE REPORT



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Founder & CEO

Global Crosscurrents — Anchored in India, Empowered by Intelligence

Dear Investor,

Let's take a step back. Every era of technological advancement has reshaped economies and redrawn the contours of wealth creation. From steam and electricity to the internet, each revolution has amplified productivity and unlocked new sources of value. Today, Artificial Intelligence (AI) stands as the defining catalyst of our time — one that is not only transforming industries but also reshaping global market dynamics.

The global economy, while avoiding a deep recession, continues to adjust to a slower structural growth path. Consensus forecasts from the World Bank and OECD place 2025 global GDP growth between **2.3% and 3.2%**, constrained by the retreat from unfettered globalization, tighter capital, and persistent core inflation. Yet amid these global crosscurrents, AI has emerged as the **new economic engine**, driving innovation-led growth even in mature markets.

Since the launch of ChatGPT in November 2022, the **S&P Kensho Artificial Intelligence Enablers and Adopters Index** has surged from **163 to 458**, delivering a **280% absolute return** and a **44% CAGR** — significantly outperforming the **S&P 500**, which gained **164%** in the same period. This surge reflects how AI has become not just a technological evolution but a structural force of market performance. In 2025 alone, the AI Index is up **28% year-to-date**, compared to **14%** for the S&P 500, while **MSCI Korea (+62%)**, **China (+40%)**, and **Taiwan (+30%)** underscore Asia's leadership in semiconductors and hardware, the foundational infrastructure of this digital revolution.

Behind this surge lies an unprecedented wave of capital expenditure by the global hyperscalers — **Meta, Alphabet, Microsoft, and Amazon** — whose collective Capex is projected to rise from **USD 94 billion in 2020 to USD 325 billion by 2025**. These investments form the backbone of AI — powering data centers, GPU networks, and large language model infrastructure. This Capex explosion represents the “**new oil**” moment of our century: **data as the resource, compute as the refinery, and intelligence as the output**.

The scale of this investment has triggered a powerful multiplier effect across global supply chains — semiconductors, cloud computing, and renewable energy — reinforcing AI as both a growth driver and a deflationary technological force. Recent capital flows into AI validate this transformation: **OpenAI's USD 40 billion mega round**, **Meta's USD 14.8 billion investment in Scale AI**, **Microsoft's USD 33 billion AI infrastructure commitments**, and **Nvidia's USD 100 billion deployment toward OpenAI's data centers** highlight the depth of conviction behind this trend.

While global markets grapple with slower growth, **India stands apart as a beacon of stability and acceleration**. With GDP growth expected between **6.4% and 6.7% for FY 2025-26**, India's expansion is powered by domestic demand, corporate balance sheet strength, and a revived private capex cycle. This resilience positions India not merely as a participant but as a **beneficiary of the global AI wave**.



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Global Crosscurrents — Anchored in India, Empowered by Intelligence

India's digital infrastructure — UPI, Aadhaar, and the expanding data ecosystem — gives it a unique edge in AI adoption. A compelling example is **Bajaj Finance**, which has integrated AI deeply into its operations: **voice bots generating ₹1,500 crore in loans, AI chatbots resolving 70% of service requests, and AI copilots enhancing developer productivity**. Such transformations illustrate how AI can multiply scale and efficiency within India's corporate ecosystem, turning technology into tangible business performance.

Yet, amid all technological shifts, the principles of wealth creation remain timeless. True success lies not in predicting every trend but in **patiently participating in structural ones**. Compounding — the process where your earnings begin to earn their own earnings — remains the single most powerful engine of long-term wealth. At PMS AIF WORLD, we continue to emphasize **discipline over speculation, suitability over sales, and analytics over guesswork**.

Our proprietary **5-P Framework** (People, Philosophy, Performance, Portfolio, Price) and the **QRC Scoring Model** (Quality, Risk, Consistency) developed with **IIM Ahmedabad** embody this philosophy. They enable us to identify fund managers and strategies best positioned to capture both India's enduring growth and the emerging opportunities of the intelligence economy.

The confluence of two forces — **India's structural growth story** and **AI's global acceleration** — defines the next decade of wealth creation. As capital flows into data, infrastructure, and innovation, investors have the rare opportunity to participate in a twin compounding effect: one driven by India's macroeconomic fundamentals, and the other by technology's exponential scalability.

The world may be navigating multiple crosscurrents, but India remains the anchor — and intelligence, both human and artificial, is the wind behind its sails.



ALPHA Investments 2025

Decoding the Future of Wealth Creation

 Saturday, 29th Nov 2025  12 PM – 8 PM

Venue : Jio World Centre, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400098

Explore Breakthrough Trends · High-Conviction Ideas · Opportunities Across Listed & Unlisted Equities

Powered by PMS AIF WORLD - India's Leading Platform for Intelligent Investing

Meet The Minds Behind The Markets — 10 Visionary Fund Managers: 5 Revealed, 5 Yet To Be Unveiled



Vikas Khemani
FOUNDER, CARNELIAN ASSET
ADVISORS



Anand Shah
HEAD – PMS & AIF, ICICI
PRUDENTIAL AMC



Vijay Bharadia
CIO, WALLFORT PMS ADVISORY
SERVICES LLP



Pawan Bharaddia
CO-FOUNDER & CIO, EQUITREE
CAPITAL



Arun Subrahmanyam
FOUNDER PARTNER, AMPERSAND
CAPITAL

Four Key Highlights Of The Event



Listed Equities

Macroeconomic Perspectives, Multi-bagger Themes, and the Lens to Valuations



PE Investments

Mid-stage to Pre-IPO in Healthcare, Manufacturing, Consumer, and Enterprise Tech



VC Investments

Climate Tech, Green Energy, Bio-Tech, Gen AI, Space Tech, Defence Tech, Robotics



Thought Leaders

Insights, Ideas, and Learnings from Alpha-focused Equity Managers of Present Times

In a rapidly evolving market, generating Alpha—returns above benchmarks—requires foresight, strategic thinking, and access to differentiated opportunities. This exclusive client event by *PMS AIF WORLD* brings together top minds from the listed and unlisted equity space. Participants will gain actionable insights to navigate future trends and build high-conviction, long-term portfolios.

BOOK YOUR SEATS NOW

Domestic Indices – 1M Change

SENSEX	80267.62	0.57%
NIFTY 50	24,611.10	0.75%
NIFTY BANK	53,635.85	1.83%
NIFTY MIDCAP 100	56,529.30	1.44%
NIFTY SMALLCAP 100	17,562.75	1.95%

*Data as of 30th September 2025

Global Indices – 1M Change

DOW JONES	46,397.89	1.87%
NASDAQ 100	24,679.99	5.40%
S&P 500	6,688.46	3.53%
SHANGAI COMP	3,882.78	0.64%
NIKKEI 225	44932.63	5.18%

*Data as of 30th September 2025

NIFTY Indices – 1M & 1Y Change

IT	-4.34%	-19.77%
PHARMA	-1.60%	-7.85%
PSU BANK	11.41%	-11.41%
PVT BANK	1.55%	-0.15%
AUTO	6.43%	-1.79%
METAL	9.65%	-1.57%
FMCG	-2.55%	-16.52%
INFRA	1.51%	-5.93%

*Data as of 30th September 2025

Price-to-Earnings (PE) Ratio

NIFTY 50

21.8

NIFTY 500

23.8

NIFTY MIDCAP 100

32.7

NIFTY SMALLCAP 100

30.30

ANALYTICS AND CONTENT BACKED INFORMED QUALITY INVESTING SERVICE

For HNIs & NRIs Investors



GENUINE



VISIONARY



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We always strive to make investors optimistic, as this is the starting point of wealth creation through equity investments. We also declutter investors' concerns through objective evaluation of markets and assure you of the best investment services, backed by in-depth knowledge, driven by content, and analytics. At PMS AIF WORLD, we understand the gravity of investment decisions, **so we offer a well-informed experience and bespoke Wealth Management Services.** We are driven by a dedication to excellence and meticulously offer the **best Alpha-focused products.**

Creating Real Stories Of Wealth Creation Through Alpha Focused Investments

**Our suite of investment products spans a diverse range
from listed to unlisted,
encompassing Pre-IPO, Private Equity, and Venture Capital
funds.**

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Our Team of Specialists**



PMS AIF WORLD

Top 10 Portfolios In Each Peer Group (Data as of 30th September 2025)

Peer Group 1: Ten Year Plus Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
ICICI PRUDENTIAL	VALUE STRATEGY	956.17	1.78%	0.19%	9.85%	-4.85%	20.54%	28.16%	28.89%	16.22%	13.09%	MULTI CAP
MOTILAL OSWAL	VALUE MIGRATION	3544.15	2.08%	-4.82%	14.16%	-4.94%	25.26%	23.25%	22.66%	13.45%	19.69%	MULTI CAP
ICICI PRUDENTIAL	ACE STRATEGY	1001.02	0.84%	-0.56%	13.24%	0.49%	26.82%	21.41%	24.17%	15.00%	14.94%	MULTI CAP
GIRIK	MULTICAP GROWTH EQUITY	1613.47	0.70%	-1.90%	5.47%	-7.12%	19.10%	21.50%	21.60%	18.66%	19.99%	MULTI CAP
ALCHEMY	HIGH GROWTH SELECT STOCK	4353.51	-0.67%	-3.37%	14.50%	-1.85%	22.19%	18.99%	24.35%	15.38%	19.93%	MULTI CAP
ICICI PRUDENTIAL	LARGE CAP STRATEGY	855.6	1.43%	-1.99%	7.45%	-4.83%	21.08%	22.99%	25.07%	14.88%	16.33%	LARGE CAP
CARE	GROWTH PLUS VALUE	889.77	1.88%	-3.33%	8.67%	-10.31%	15.04%	19.94%	28.85%	14.94%	21.00%	SMALL & MID
VALUEQUEST	PLATINUM	3272.75	0.56%	-8.21%	6.13%	-12.54%	12.28%	20.75%	28.61%	18.41%	19.23%	MULTI CAP
NINE RIVERS HOLDINGS	AURUM SMALL CAP OPPORTUNITIES	-	-0.60%	-5.80%	15.30%	-8.90%	8.60%	19.10%	27.80%	16.40%	25.97%	SMALL CAP
QUEST	MULTI	-	-0.69%	-3.67%	14.04%	-7.39%	22.85%	20.12%	22.31%	16.29%	16.20%	MULTI CAP

Peer Group 2: Five Year Plus Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category	
WALLFORT PMS	DIVERSIFIED	315.19	5.19%	11.27%	36.47%	3.55%	48.32%	45.88%	46.23%	26.86%	SMALL & MID	
COUNTER CYCLICAL	DIVERSIFIED LONG TERM VALUE	776	0.36%	-7.00%	9.27%	-5.81%	19.73%	29.67%	55.94%	50.20%	SMALL CAP	
STALLION	CORE	6177.27	1.44%	2.39%	15.14%	4.71%	41.61%	38.06%	32.23%	29.80%	MULTI CAP	
GREEN LANTERN	GROWTH	1183.42	-0.05%	-4.02%	3.06%	-2.27%	31.86%	40.27%	50.01%	23.67%	SMALL & MID	
EQUITREE	EMERGING OPPORTUNITIES	972.81	4.88%	-1.61%	9.02%	0.64%	31.29%	36.46%	43.41%	8.81%	SMALL CAP	
GREEN	SUPER 30 DYNAMIC	221.14	3.20%	-0.81%	15.40%	-9.00%	16.15%	27.31%	40.07%	28.23%	THEMATIC	
NEGEN	SPECIAL SITUATIONS TECH.	1231.26	-0.53%	-7.47%	14.63%	-0.89%	23.28%	24.31%	37.38%	18.27%	MULTI CAP	
BUOYANT	OPPORTUNITIES	6231.48	0.67%	-1.79%	10.67%	4.20%	17.98%	24.19%	32.47%	21.70%	MULTI CAP	
ICICI PRUDENTIAL	PIPE STRATEGY	6925.53	2.14%	-0.51%	13.29%	-3.49%	18.17%	26.31%	32.29%	27.11%	SMALL & MID	
SAMEEKSHA	EQUITY	1133.56	0.29%	-4.60%	8.53%	1.54%	20.40%	27.24%	28.35%	22.04%	MULTI CAP	

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- ^ For Sage One^, numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

Top 10 Portfolios In Each Peer Group (Data as of 30th September 2025)

Peer Group 3: Three Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
CARNELIAN	SHIFT STRATEGY	-	1.03%	-2.92%	8.60%	-3.10%	22.40%	30.40%	-	35.60%	SMALL & MID
CARNELIAN	CONTRA STRATEGY	-	2.88%	-4.77%	4.74%	-15.15%	25.86%	32.23%	-	28.13%	MULTI CAP
CARNELIAN	BESPOKE STRATEGY	-	-1.97%	4.50%	27.29%	2.73%	24.68%	29.34%	-	28.17%	MULTI CAP
INCRED	HEALTHCARE	-	-2.38%	6.50%	16.35%	17.84%	30.21%	30.30%	-	20.75%	THEMATIC
WALLFORT PMS	AVENUE	129.97	7.68%	7.48%	21.75%	6.17%	25.39%	28.65%	-	26.34%	SMALL & MID
BUGLEROCK	SPECIAL SITUATIONS	-	1.47%	-1.86%	17.05%	-2.99%	18.02%	28.79%	-	31.52%	SMALL & MID
SAMVITTI	PMS ACTIVE ALPHA MULTICAP	410.64	0.35%	-4.26%	4.49%	-13.06%	16.24%	31.67%	-	28.23%	MULTI CAP
MAXIMAL	PATHFINDER VALUE	162.5	3.13%	-2.55%	12.68%	-2.06%	16.73%	28.96%	-	29.09%	MULTI CAP
AMBIT GLOBAL	ALPHA GROWTH	694.5	0.60%	-7.40%	1.91%	-13.76%	19.76%	29.64%	-	24.60%	MULTI CAP
ELECTRUM	LAUREATE	-	0.75%	-4.92%	7.74%	-9.85%	16.41%	23.45%	-	31.21%	SMALL & MID

Peer Group 4: Two Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
INCRED	FOCUSED HEALTHCARE	-	-2.61%	8.72%	22.71%	32.20%	39.49%	-	-	52.45%	THEMATIC
VALCREATE	IME DIGITAL DISRUPTION	-	-2.83%	6.26%	26.46%	9.79%	32.11%	-	-	37.24%	THEMATIC
WALLFORT PMS	AMEYA	103.66	-1.75%	-6.17%	5.42%	-4.84%	20.37%	-	-	41.71%	SMALL & MID
MOTILAL OSWAL	FOUNDERS	3349.01	2.20%	-3.32%	10.53%	-7.19%	24.15%	-	-	31.97%	MULTI CAP
VALTRUST	EQUITY HYBRIDS	-	3.15%	1.60%	9.76%	2.51%	19.67%	-	-	22.87%	MULTI CAP
VALTRUST	EQUITYS	-	2.35%	0.63%	11.34%	-0.95%	19.43%	-	-	25.21%	MULTI CAP
RIGHT HORIZONS	ALPHABOTS INDIA 100	-	1.36%	-3.09%	4.65%	-5.48%	18.82%	-	-	24.00%	LARGE CAP
MONEY GROW	BESPOKE	120.76	4.00%	-4.33%	13.12%	-0.30%	15.31%	-	-	22.04%	MULTI CAP
MONEY GROW	LARGE MIDCAP	78.75	1.05%	-4.27%	10.42%	-1.27%	17.09%	-	-	20.56%	MULTI CAP
ANAND RATHI	ALPHA 1	-	1.40%	-2.11%	9.16%	-5.04%	16.82%	-	-	22.33%	MULTI CAP

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 30th September 2025)

Peer Group 5: One Year Plus Peer Group											
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
WALLFORT PMS	INDIA CONTRA	29.37	2.52%	-7.24%	10.97%	4.23%	-	-	-	27.60%	SMALL & MID
WHITE WHALE	RISING START PF	-	-2.03%	0.32%	13.30%	11.82%	-	-	-	11.82%	MULTI CAP
MONEY GROW	SMALL MIDCAP	118.43	7.07%	-5.23%	22.44%	-9.18%	-	-	-	23.17%	SMALL & MID
CAPITAL 8	CAPITAL 8 INFINITY	126.01	-0.18%	-1.66%	15.77%	-2.90%	-	-	-	23.36%	MULTI CAP
DYNAMIC EQUITIES	BLUECHIP	42.41	-0.16%	-3.67%	13.07%	0.35%	-	-	-	21.47%	MID & LARGE
EMKAY	GOLDEN DECADE OF GROWTH	-	0.07%	-1.23%	11.98%	-6.70%	-	-	-	19.17%	MULTI CAP
CKREDENCE	BUSINESS CYCLE	-	-0.01%	-2.73%	8.26%	-1.07%	-	-	-	17.10%	MULTI CAP
EKLAVYA	EQUITY	-	-0.89%	-1.79%	5.58%	5.89%	-	-	-	10.38%	MULTI CAP
ANAND RATHI	FLEXICAP STRATEGY	-	1.45%	-2.05%	8.83%	-4.57%	-	-	-	16.68%	MULTI CAP
AYAN ANALYTICS	PRICEBRIDGE ETERNAL	38.48	2.15%	-7.61%	9.87%	-5.75%	-	-	-	12.49%	SMALL & MID

Peer Group 6: Less than One Year Peer Group											
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
SHRIRAM	FUTURE GEMS	-	5.30%	4.06%	21.62%	-	-	-	-	26.02%	SMALL & MID
QODE	ALL WEATHER	89.86	5.30%	4.04%	16.57%	-	-	-	-	18.90%	MULTI CAP
QODE	GROWTH	39.66	1.04%	-1.46%	13.87%	-	-	-	-	18.36%	SMALL CAP
CAPITALMIND	SMARTCORE	14.73	1.33%	-2.01%	8.96%	-	-	-	-	11.97%	MULTI CAP
SHRIRAM	LEAPS	-	2.28%	0.49%	8.34%	-	-	-	-	9.97%	MID & LARGE
QODE	QODE TACTICAL	14.87	2.11%	-4.40%	10.50%	-	-	-	-	8.39%	MULTI CAP
CAPITALMIND	NRI SURGE INDIA	-	0.45%	-5.17%	5.84%	-	-	-	-	5.84%	MULTI CAP
WAYA TECHNOLOGIES	BIN73 SUNRISE	37.21	5.24%	-1.46%	15.87%	-	-	-	-	4.18%	SMALL & MID
ARTHALPHA	MACHINE LEARNING QUANT	-	1.29%	-5.13%	10.18%	-	-	-	-	3.71%	MID & LARGE
ELEVER ADVISER	FACTORCORE	-	2.44%	-	-	-	-	-	-	2.93%	MULTI CAP

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- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.



Top 10 Portfolios In Each Peer Group (Data as of 30th September 2025)

Peer Group 7: Special Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
MONEYBEE SECURITIES	QUEENBEE	147.14	-2.68%	-5.80%	3.73%	-13.28%	16.46%	24.41%	43.79%	19.10%	20.51%	SMALL & MID
ABSL	SELECT SECTOR	474.02	-0.55%	-7.57%	10.80%	2.71%	24.62%	24.35%	30.08%	15.21%	17.09%	SMALL & MID
MASTER TRUST	INDIA GROWTH	375.23	-1.55%	-5.54%	17.60%	-2.14%	14.35%	19.17%	26.90%	20.51%	25.14%	MID CAP
GREEN	DIVIDEND YIELD	22.48	6.34%	2.27%	16.34%	3.47%	25.78%	32.88%	34.44%	-	31.28%	THEMATIC
GREEN LANTERN	ALPHA	51.83	0.95%	-2.60%	5.89%	-5.31%	24.74%	30.80%	34.48%	-	32.01%	MID & LARGE
CARE	LARGE MIDCAP STRATEGY	49.16	2.89%	0.57%	8.67%	-2.79%	25.05%	27.95%	23.70%	-	23.33%	MID & LARGE
CARNELIAN	CAPITAL COMPOUNDER	-	1.43%	0.06%	19.29%	5.94%	23.10%	24.25%	23.57%	-	19.71%	MULTI CAP
GREEN	THE IMPACT ESG	-	-0.42%	-3.59%	11.62%	-11.21%	21.54%	27.16%	-	-	27.23%	THEMATIC
ALFACCURATE	AAA BUDDING BEASTS	615.8	0.22%	-2.58%	13.30%	-4.71%	20.30%	24.21%	-	-	26.37%	SMALL & MID
MOAT	UPPERCRUST	112.51	6.82%	-4.84%	12.20%	-1.24%	28.94%	24.46%	-	-	16.26%	MULTI CAP

Peer Group 8: Best as per Sept 2025 Performance												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
WALLFORT PMS	AVENUE	129.97	7.68%	7.48%	21.75%	6.17%	25.39%	28.65%	-	-	26.34%	SMALL & MID
MONEY GROW	SMALL MIDCAP	118.43	7.07%	-5.23%	22.44%	-9.18%	-	-	-	-	23.17%	SMALL & MID
MOAT	UPPERCRUST	112.51	6.82%	-4.84%	12.20%	-1.24%	28.94%	24.46%	-	-	16.26%	MULTI CAP
GREEN	DIVIDEND YIELD	22.48	6.34%	2.27%	16.34%	3.47%	25.78%	32.88%	34.44%	-	31.28%	THEMATIC
JM FINANCIAL	INDIA RESURGENT S - III	-	5.33%	4.87%	11.69%	0.15%	26.05%	22.77%	26.82%	14.51%	13.71%	MULTI CAP
QODE	QODE ALL WEATHER	89.86	5.30%	4.04%	16.57%	-	-	-	-	-	18.90%	MULTI CAP
SHRIRAM	FUTURE GEMS	-	5.30%	4.06%	21.62%	-	-	-	-	-	26.02%	SMALL & MID
WAYA TECHNOLOGIES	BIN73 SUNRISE ALPHA	37.21	5.24%	-1.46%	15.87%	-	-	-	-	-	4.18%	SMALL & MID
WALLFORT PMS	DIVERSIFIED	315.19	5.19%	11.27%	36.47%	3.55%	48.32%	45.88%	46.23%	-	26.86%	SMALL & MID
EQUITREE	EMERGING OPPORTUNITIES	972.81	4.88%	-1.61%	9.02%	0.64%	31.29%	36.46%	43.41%	-	8.81%	SMALL CAP

Index	1M	3M	6M	1Y	2Y	3Y	5Y	10Y
Nifty 50 TRI	0.77%	-3.20%	5.53%	-3.45%	13.28%	14.21%	18.36%	13.34%
BSE 500 TRI	1.24%	-3.23%	7.19%	-5.50%	15.43%	16.12%	20.66%	14.43%

WISH TO MAKE INFORMED INVESTMENTS FOR LONG TERM WEALTH CREATION

DO NOT SIMPLY INVEST, MAKE INFORMED DECISIONS

SCAN THE QR CODE TO BOOK AN
APPOINTMENT WITH OUR EXPERTS



OUR OFFICES

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KAMDHENU COMPLEX,
KOLKATA - 700020

BENGALURU
MASTER CLASSIC RESIDENCY,
2ND MAIN, 4TH CROSS
BENGALURU - 560064

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