



PMS AIF WORLD
High Performance Investing

JUNE, 2025 NEWSLETTER

TOP 10 PORTFOLIOS IN EACH PEER GROUP

MONTH

JUNE, 2025

PREPARED BY

PMS AIF WORLD

MONTHLY PERFORMANCE REPORT

India: An Oasis of Growth in a Volatile World



Kamal Manocha

Founder & CEO

Dear Investors,

Indian markets extended their rally for a third consecutive month in May, supported by strong domestic growth, easing inflation, and steady foreign portfolio inflows. India's GDP rose 7.4% in Q1 2025, driven by construction and manufacturing, lifting full-year FY25 growth to 6.5%. Inflation softened notably, with April CPI at 3.16% - the lowest since 2019 - and WPI at 0.85%, both comfortably within the RBI's target range.

May Month Market & Economy Insights

Nifty 50 gained 1.7%, Sensex rose 1.5%, and FPIs pumped in \$2.6 billion - the highest inflow since late 2024 with financials, autos, and real estate leading sectoral gains. May also marked a broader shift in global sentiment as central banks embraced a rate-cut cycle and the U.S. Dow hit record highs, fueling a risk-on trade that benefited emerging markets like India. The government and RBI have ramped up spending, accelerating infrastructure momentum. Interestingly, the market is now valuing businesses with a long-term lens, assigning premiums not for 5–7 years but for decades of compounding potential, a shift often missed by conventional analysis. Morgan Stanley even suggests India could be pivotal in preventing a global recession, especially as China battles deflation and slowing growth. India is expected to contribute 20–25% to global growth, and as the earnings upcycle gains strength, foreign investors may soon realize they've under allocated to this opportunity. With market-wide stock correlations peaking, the stage is set for a stock-picker's market, where fundamentals, not just macros, will drive returns. In this phase, conviction and patience are likely to be richly rewarded.

On June 6, 2025, the Reserve Bank of India (RBI) surprised markets by cutting its repo rate by 50 basis points to 5.50% and slashing the Cash Reserve Ratio (CRR) by 100 bp, which will infuse approximately ₹2.5 lakh crore (₹2.5 trillion) of durable liquidity into the banking system by around November–December 2025. This torrent of liquidity is designed to lower banks' funding costs, encourage more aggressive lending, and support economic growth amid subdued inflation. The ensuing stimulation is expected to boost capital markets, equity markets are likely to benefit from increased corporate borrowing, higher profitability, and improved market sentiment - creating a favorable environment for accelerated wealth generation among investors.



PMS AIF WORLD

India: An Oasis of Growth in a Volatile World

Corporate India : Present quarter witnessed Q4 Y 25 earnings updates & India Inc. posted strong FY25 earnings with 7.7% revenue and 11% PAT growth, led by midcaps and non-financials. Sectors like energy, capital goods, and metals outperformed, while building materials and chemicals lagged.

Here we present detailed snapshot along with how last 5 years in this decade saw massive rise in corporate earnings vs the previous decade. Post-COVID, structural earnings growth has sharply accelerated, transitioning from hyper-growth to sustainable profitability with robust capital efficiency. Lets take a look!

NSE 500 & Nifty 50 Earnings Snapshot

Metric	Data Point	Remarks
NSE 500 (FY25 YoY)	Revenue Growth 7.7% PAT 11%	Driven by margin expansion
Non-Financials (YoY)	PAT Growth 14.3%	Strong gains
Financials (YoY)	Stable gains	Modest performannce
Midcaps (YoY)	PAT Growth 28.2%	Strong entrepreneurial growth
Sectoral Outperformers	Energy, Capital Goods, Metals	Cyclical tailwinds & Infra push
Sectoral Laggards	Building Materials Chemicals	Input cost pressures demand moderation

Indian corporate earnings has seen a structural shift in last 5 years vs the previous decade. The period from FY2020 to FY2025 marks a stark contrast to the previous decade, with a powerful resurgence in corporate earnings driving market performance. NSE 50 earnings CAGR surged to 20% in FY20–25 from a 7% in FY10–20, while its index CAGR rose to 22% from 5%.



India: An Oasis of Growth in a Volatile World

Financials	Sales Growth			Net Profit Growth			ROCE Growth		
	2023	2024	2025	2023	2024	2025	2023	2024	2025
No of companies +ve	420	375	392	303	339	344	253	296	256
No of companies 5%+	385	326	327	278	317	309	216	260	198
No of companies 10%+	347	258	232	250	290	271	181	218	147
No of companies 15%+	289	183	157	229	268	240	149	179	115
No of companies 20%+	211	132	90	202	236	196	115	143	95
No of companies 25%+	157	87	67	172	200	164	95	119	77

India Inc.’s earnings trajectory over FY21–25 reveals a compelling story of recovery, peak momentum, and subsequent normalisation. The Nifty 500 earnings growth analysis shows that **FY22 and FY23 were standout years**, with record numbers of companies delivering robust topline and bottom-line growth. In FY22, **432 companies** reported positive sales growth, with **364 crossing 10%**, and **323 exceeding 15%** — a post-COVID rebound that fuelled investor optimism.

However, **FY24 and FY25 mark a return to equilibrium**. While **375 companies** still reported positive sales growth in FY24, only **183** clocked growth above 15%. FY25 shows similar moderation, indicating that the phase of aggressive expansion is giving way to steady-state performance. On the profitability front, **317 companies** still achieved over 5% profit growth in FY24, with **268 exceeding 15%**, reaffirming strong earnings resilience.

ROCE trends and **cash flow from operations** mirror this pattern — peaking in FY24 and marginally dipping in FY25 — yet remain at healthy levels. The number of companies with rising ROCE touched **296 in FY24**, while **276 companies** posted positive operating cash flow growth.

Overall, the data reflects a maturing earnings cycle — **not a slowdown**, but a shift from hyper-growth to **sustainable profitability** with robust capital efficiency.

India’s economic and corporate resilience continues to position it as a standout story in an uncertain world. As the earnings cycle matures, the emphasis is shifting from broad-based recovery to focused, high-quality growth. This presents a fertile ground for active investing — where conviction, selectivity, and strategic asset allocation will drive long-term returns.



Domestic Indices – 1M Change

SENSEX	81,451.01	1.51%
NIFTY 50	24,750.70	1.71%
NIFTY BANK	55,749.70	1.20%
NIFTY MIDCAP 100	57,420.00	6.09%
NIFTY SMALLCAP 100	17,883.30	8.72%

*Data as of 31st May 2025

Global Indices – 1M Change

DOW JONES	42,270.07	3.94%
NASDAQ 100	21,340.99	9.04%
S&P 500	5,911.69	6.15%
SHANGAI COMP	3,385.36	0.04%
NIKKEI 225	38,068.88	5.62%

*Data as of 31st May 2025

NIFTY Indices – 1M & 1Y Change

IT	4.27%	15.24%
PHARMA	-1.52%	14.08%
PSU BANK	6.63%	-5.55%
PVT BANK	0.46%	13.84%
AUTO	4.56%	-0.40%
METAL	7.12%	-5.77%
FMCG	-2.06%	2.17%
INFRA	2.10%	3.49%

*Data as of 31st May 2025

Price-to-Earnings (PE) Ratio

NIFTY 50

22.5

NIFTY 500

24.8

NIFTY MIDCAP 100

33.2

NIFTY SMALLCAP 100

32.6



PMS AIF WORLD

With Us, You Invest In The Best

www.pmsaifworld.com

We always strive to make investors optimistic, as this is the starting point of wealth creation through equity investments. We also declutter investors' concerns through objective evaluation of markets and assure you of the best investment services, backed by in-depth knowledge, driven by content, and analytics. At PMS AIF WORLD, we understand the gravity of investment decisions, **so we offer a well-informed experience and bespoke Wealth Management Services.** We are driven by a dedication to excellence and meticulously offer the **best Alpha-focused products.**

Creating Real Stories Of Wealth Creation Through Alpha Focused Investments

Our suite of investment products spans a diverse range
from listed to unlisted,
encompassing Pre-IPO, Private Equity, and Venture Capital
funds.

[Click Here](#)

**to book an appointment with
Our Team of Specialists**



PMS AIF WORLD

Top 10 Portfolios In Each Peer Group (Data as of 31st May 2025)

Peer Group 1: Ten Year Plus Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Care PMS	Growth Plus Value	868.4	6.80%	18.20%	-2.80%	9.50%	30.50%	19.70%	38.20%	15.00%	21.50%	Mid & Small
ValueQuest	Platinum Scheme	3269.4	10.25%	14.18%	-6.54%	11.87%	24.00%	24.29%	36.95%	19.21%	20.26%	Multi Cap
ICICI Prudential	Value	948.5	3.59%	14.75%	-1.41%	2.56%	32.34%	31.89%	31.13%	15.45%	13.18%	Multi Cap
Girik Capital	Multicap Growth	1522.4	0.78%	-0.76%	-6.48%	3.87%	33.45%	20.38%	24.89%	18.53%	20.23%	Multi Cap
ICICI Prudential	ACE Strategy	679.7	5.54%	16.36%	2.47%	12.03%	29.82%	23.31%	29.18%	14.49%	15.02%	Small Cap
ICICI Prudential	Large Cap	786.9	4.05%	16.20%	1.95%	6.86%	28.66%	24.48%	27.08%	14.50%	16.61%	Large Cap
ValueQuest	Growth	1929.4	5.83%	10.50%	-8.77%	6.17%	20.31%	21.96%	32.69%	14.15%	17.97%	Multi Cap
AlfAccurate	IOP PMS	1991.9	4.30%	13.60%	-1.30%	12.60%	23.20%	20.60%	26.20%	14.90%	18.60%	Multi Cap
Dalal and Broacha	Long-Term Growth	1062.8	7.81%	19.58%	-2.00%	14.03%	28.90%	21.87%	23.73%	13.53%	14.07%	Multi Cap
Kotak	India Focus	757.0	2.14%	0.66%	-3.37%	11.15%	24.38%	15.95%	28.38%	12.02%	15.37%	Multi Cap

Peer Group 2: Five Year Plus Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6 M	1Y	2Y	3Y	5Y	SI	Category	
Green Lantern	Growth	-	4.38%	11.65%	1.54%	9.95%	55.79%	50.02%	58.07%	25.37%	Multi Cap	
Stallion Asset	Core	5182.6	4.78%	14.16%	-5.68%	27.46%	52.82%	38.67%	37.19%	30.06%	Multi Cap	
Equitree	Emerging	726.7	7.44%	10.61%	-2.91%	25.16%	48.69%	39.51%	50.09%	8.62%	Small Cap	
Negen	Special Situations	1127.4	15.35%	23.30%	3.04%	25.21%	39.29%	28.95%	52.11%	19.54%	Multi Cap	
Invasset	Growth	442.9	-0.26%	7.88%	1.21%	-2.83%	44.69%	34.24%	39.44%	31.70%	Multi Cap	
Green Portfolio	Super 30	227.3	11.62%	15.84%	-8.50%	16.51%	30.24%	30.06%	37.11%	30.09%	Mid & Small	
Sameeksha	Equity	1293.7	4.70%	13.10%	2.60%	18.60%	33.20%	28.70%	36.00%	22.80%	Multi Cap	
ICICI Prudential	PIPE	6609.5	8.00%	17.82%	-2.49%	7.66%	31.23%	29.95%	39.64%	28.35%	Small Cap	
Buoyant	Opportunities Multi-cap	4924.2	4.25%	15.88%	3.84%	16.07%	24.72%	25.60%	39.49%	22.12%	Multi Cap	
SageOne	Core Portfolio	4160.0	8.10%	16.97%	-4.96%	8.11%	34.49%	21.49%	33.27%	26.59%	Mid & Small	

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- ^ For Sage One^, numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

Top 10 Portfolios In Each Peer Group (Data as of 31st May 2025)

Peer Group 3: Three Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
Samvitti	Active Alpha	411.2	13.48%	19.00%	-12.27%	-0.40%	38.69%	38.18%	-	31.94%	Multi Cap
Carnelian	Shift	3950.0	9.30%	16.20%	-8.30%	21.70%	34.10%	32.90%	-	38.10%	Mid & Small
Carnelian	Contra Portfolio	-	2.60%	13.10%	-7.50%	2.70%	37.20%	34.40%	-	31.20%	Multi Cap
Maximal	Pathfinder Value	148.5	4.76%	15.08%	-2.74%	2.02%	31.34%	31.85%	-	31.31%	Multi Cap
Electrum	Laureate	-	10.05%	12.44%	-14.44%	19.30%	31.85%	27.43%	-	33.91%	Small Cap
Roha Asset	Emerging Champions	-	7.57%	17.62%	-9.10%	8.24%	29.62%	26.67%	-	34.72%	Mid & Small
Abakkus	Emerging Opportunities	-	7.97%	16.92%	-5.22%	17.88%	29.95%	26.96%	-	32.74%	Mid & Small
Incred	Healthcare	275.0	3.99%	13.30%	-3.96%	43.03%	38.39%	30.51%	-	20.05%	Multi Cap
AlfAccurate	Budding Beasts	547.6	11.40%	21.50%	-0.90%	17.70%	30.00%	29.80%	-	28.60%	Mid & Small
Wallfort	Avenue	110.0	5.44%	7.89%	-8.48%	4.84%	33.06%	27.34%	-	24.85%	Mid & Small

Peer Group 4: Two Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
Wallfort	Ameya	92.3	7.77%	8.47%	-2.54%	40.46%	40.56%	-	-	54.37%	Mid & Small
Valcreate	IME Digital Disruption	-	5.01%	15.55%	-6.39%	31.59%	36.71%	-	-	36.49%	Multi Cap
SageOne	Large & Midcap	167.0	3.80%	15.10%	1.70%	16.60%	29.10%	-	-	28.60%	Large Cap
BugleRock	Special Situations	-	11.02%	18.24%	-3.95%	3.66%	29.01%	-	-	34.52%	Small Cap
Valcreate	Life Sciences and Specialty	-	9.90%	19.46%	-4.52%	20.47%	22.06%	-	-	19.13%	Mid & Small
Maximal	Income	-	3.47%	5.51%	7.25%	15.02%	22.64%	-	-	18.84%	Multi Cap
Valtrust	Momentum	-	6.43%	14.55%	-14.75%	-9.35%	28.20%	-	-	29.02%	Multi Cap
BAY Capital	India Opportunities	-	4.24%	10.46%	-1.19%	11.19%	16.81%	-	-	19.13%	Mid & Small
Marathon Trends	Trend Following	469.9	3.79%	12.73%	-9.20%	-3.54%	21.90%	-	-	25.11%	Multi Cap
True Beacon	Equity Factor Quant	409.0	3.20%	8.18%	-3.42%	-1.42%	23.54%	-	-	20.32%	Multi Cap

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 31st May 2025)

Peer Group 5: One Year Plus Peer Group											
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
Wallfort	India Contra	18.6	8.97%	19.48%	3.18%	30.77%	-	-	-	39.53%	Mid & Small
Sowilo	Multicap	125.2	9.91%	19.44%	-4.72%	13.99%	-	-	-	26.47%	Mid & Small
Ckredence	Business Cycle	-	6.88%	12.20%	-5.48%	17.33%	-	-	-	19.78%	Multi Cap
Nuvama	Absolute Return	836.0	3.20%	7.30%	5.70%	10.10%	-	-	-	12.70%	Multi Cap
Sowilo	Target Return Aggressive	59.4	8.24%	16.97%	-10.54%	10.45%	-	-	-	24.76%	Mid & Small
Abakkus	Diversified Alpha	-	6.50%	15.93%	-1.56%	7.25%	-	-	-	10.27%	Multi Cap
Axis AMC	Emerging Stars	107.0	9.23%	17.43%	-3.37%	6.65%	-	-	-	4.07%	Mid & Small
Wryght Research	Factor	250.4	5.50%	7.50%	-14.10%	-4.31%	-	-	-	25.10%	Multi Cap
Wryght Research	Factor - Hedged	12.8	3.80%	2.60%	-17.80%	-3.57%	-	-	-	13.10%	Multi Cap
Wryght Research	Alpha	74.0	1.80%	-0.30%	-27.70%	-16.48%	-	-	-	10.30%	Multi Cap

ANALYTICS AND CONTENT BACKED INFORMED
QUALITY INVESTING SERVICE
For HNIs & NRIs Investors



GENUINE



VISIONARY



CREATIVE



FOCUSED



PERSISTENT

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 31st May 2025)

Peer Group 7: Special Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Master Trust	India Growth	400.5	13.31%	27.97%	3.97%	12.75%	22.85%	22.47%	35.93%	21.37%	25.95%	Mid & Small
AccuraCap	PicoPower	533.2	10.40%	20.60%	-6.30%	7.30%	30.00%	21.60%	35.30%	17.10%	23.00%	Small Cap
NAFA Asset	Emerging Bluechip	-	12.57%	19.52%	-3.14%	11.13%	24.20%	22.53%	35.10%	18.52%	17.01%	Multi Cap
Quest Investment	Multi PMS	-	9.24%	20.72%	-5.00%	10.18%	28.34%	22.26%	29.60%	16.45%	16.69%	Multi Cap
Bonanza	Value	36.2	6.95%	13.11%	-11.38%	-9.73%	26.95%	21.24%	25.89%	14.89%	19.66%	Multi Cap
Right Horizons	Super Value	-	9.12%	13.27%	-9.62%	13.12%	22.62%	21.34%	31.09%	15.39%	16.16%	Mid & Small
ABANS	Growth & Momentum	-	5.62%	17.19%	-4.70%	6.05%	18.54%	17.99%	26.48%	16.39%	21.99%	Multi Cap
Wallfort	Diversified	158.1	10.83%	19.44%	-2.57%	31.76%	58.89%	44.07%	51.11%	-	25.33%	Mid & Small
Green Portfolio	Dividend Yield	20.9	7.89%	19.15%	-2.15%	15.38%	37.99%	32.79%	39.62%	-	32.00%	Multi Cap
Asit C Mehta	Ace Multicap	157.4	7.80%	18.51%	-0.79%	1.17%	41.47%	38.18%	40.80%	-	21.08%	Multi Cap

- The 7th Category captures those PMS names, which have a track record of very good performance, but were not captured in the 6 peer groups as these strategies have lower AUM than what is kept as a filter in the respective 6 Peer Groups.
- Top 10 in each peer group have been determined based on weighted average returns across time period. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- All data is as shared by respective AMC and is as TWRR guidelines.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

YOU could be emotional while investing in your Motherland, INDIA

We Offer

RATIONAL - UNBIASED - INFORMED
INVESTING



BOOK A CALL WITH OUR EXPERTS →

Top 10 Portfolios In Each Peer Group (Data as of 31st May 2025)

Peer Group 8: Best as per May 2025 Performance												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
SageOne	Small Cap	1150	16.61%	26.94%	0.46%	11.98%	23.01%	16.63%	34.33%	-	25.60%	Small Cap
KRIIS	Multi Cap Advantage	291	15.56%	29.12%	-6.91%	17.57%	27.32%	22.58%	29.59%	-	22.51%	Multi Cap
Negen	Special Situations	1,127.36	15.35%	23.30%	3.04%	25.21%	39.29%	28.95%	52.11%	-	19.54%	Multi Cap
Nine Rivers	Aurum Small Cap	-	14.40%	23.20%	-4.30%	6.40%	22.30%	25.40%	42.60%	17.10%	27.03%	Small Cap
Samvitti	Aggressive Growth	299.5	14.39%	18.47%	-11.40%	-9.80%	31.75%	27.45%	25.51%	-	14.14%	Multi Cap
Ambit Investment	Emerging Giants	238.04	14.30%	18.10%	-12.00%	5.00%	4.10%	11.60%	21.40%	-	13.00%	Small Cap
Waya Financial	Bin73 SunriseAlpha	28.23	14.14%	22.97%	1.56%	-	-	-	-	-	2.32%	Mid & Small
Anand Rathi	Decennium Opportunity	-	13.91%	19.26%	-7.53%	1.85%	20.90%	18.61%	-	-	13.56%	Multi Cap
Bonanza	Multicap	12.96	13.87%	20.38%	-6.33%	11.59%	34.39%	28.46%	40.75%	-	23.18%	Multi Cap
Samvitti	Active Alpha Multicap	411.16	13.48%	19.00%	-12.27%	-0.40%	38.69%	38.18%	-	-	31.94%	Multi Cap

Index	1M	3M	6M	1Y	2Y	3Y	5Y	10Y
Nifty 50 TRI	3.48%	3.65%	0.84%	9.01%	17.41%	13.80%	21.16%	12.88%
BSE 500 TRI	3.49%	14.59%	0.56%	8.48%	20.85%	18.12%	25.09%	13.92%

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time period. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

ANALYTICS AND CONTENT BACKED INFORMED
QUALITY INVESTING SERVICE
For HNIs & NRIs Investors

GENUINE

VISIONARY

CREATIVE

FOCUSED

PERSISTENT

WISH TO MAKE INFORMED INVESTMENTS FOR LONG TERM WEALTH CREATION

DO NOT SIMPLY INVEST, MAKE INFORMED DECISIONS

SCAN THE QR CODE TO BOOK AN APPOINTMENT WITH OUR EXPERTS



OUR OFFICES

DELHI NCR
PART OF 69, 2ND FLOOR,
KARUNA KUNJ SECTOR-03,
DWARKA, DELHI -110078

KOLKATA
4A RAY STREET,
KAMDHENU COMPLEX,
KOLKATA - 700020

BENGALURU
MASTER CLASSIC RESIDENCY,
2ND MAIN, 4TH CROSS
BENGALURU - 560064

RISK DISCLAIMER: The performance data has been mainly captured from the latest factsheets procured from respective PMS companies and is as of 31st May, 2025. Performance up to 1 Year is absolute and above 1 Year is Annualized. PMS AIF WORLD has taken due care in collating the data from respective providers and has been done on best effort basis. PMS AIF WORLD should not be held responsible for any errors for the results arising from the use of this data whatsoever. Investments are subject to market related risks. The report is meant for general information purpose and not to be construed as any recommendation. Past Performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Please read the disclosure documents carefully before investing. Portfolio Management Services are market linked and do not offer any guaranteed/assured returns.

SPECIAL DISCLAIMER: Different Portfolio Management Services present number differently. Most data has been prepared with TWRR method as stipulated by SEBI, however, there are still some differences as some strategies started as advisory services and not PMS. It is imperative to understand this difference before comparing the performance for any investment decision. Thus, it is necessary to deep dive not only performance, but also, people, philosophy, portfolio, and price before investing. We do such detailed 5P analysis. Do not just invest, Make an informed investment decision.

LEGAL DISCLAIMER: Unless otherwise indicated, the data, site and content is PMS AIF WORLD's proprietary and all source code, database, functionality, software, website design, videos, text, charts, graphics on the site (collectively, the "Content") and our Trademarks and logos contained therein (the "Marks") are owned or controlled by us or licensed to us, and are protected by copyright and Trademark laws and various intellectual property laws of India.