



PMS AIF WORLD

January, 2026 PMS Newsletter

The Alpha Report

A thoughtful view of Performance.



Monthly Performance Report

The Pursuit of Meaningful Alpha

Alpha is never a shortcut. It is the reward for disciplined research, concentrated conviction, and the patience to let time reveal truth. Only a small fraction of managers generate real, repeatable alpha because consistent outperformance demands fewer mistakes, deeper insights, and the courage to hold when markets test resolve.

Selection, therefore, becomes everything. Less than 15% of funds deliver long-term alpha, which makes choosing founder-led, research-driven managers with genuine Quality–Risk–Consistency the most important decision an investor makes.

And meaningful alpha is no longer confined to listed equities alone. It increasingly emerges in places where markets are less efficient — special situations, value pockets, pre-IPO opportunities, mid-stage PE, and early-stage VC. Even within listed equities, pure small-cap with high concentration remains the toughest arena: barely 5% of managers outperform meaningfully, as diversified structures and small-cap indices often match them.

All of this is why PMS AIF World exists. Our clients experience meaningful alpha because we keep them long-term oriented, evaluate a wide universe of managers objectively through our proprietary framework, and curate opportunities across public and private alternatives with deep knowledge and clarity.

This newsletter reflects that philosophy. Instead of dumping data, we reveal alpha thoughtfully — by category, by AUM band, by consistency — to highlight where true skill resides and where real wealth creation happens.



PMS AIF WORLD

presents

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Where should smart
money move now ?

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Fear in the Narrative, Strength in India's Fundamentals

Dear Investors,

As we step into 2026, market narratives are increasingly dominated by fear global uncertainty, valuation concerns, and memories of recent volatility. However, beneath this surface noise lies a far stronger reality: India continues to operate in a rare macroeconomic "Goldilocks" phase, where robust growth coexists with benign inflation.

India's Q2 FY26 GDP growth of 8.2% and sharply moderated CPI inflation are not coincidences. They represent the culmination of long-term structural reforms now aligning with a favourable global liquidity cycle. Crucially, this growth is investment-led driven by sustained government infrastructure spending, a visible revival in private corporate capex, and a manufacturing renaissance powered by PLI-led supply-chain realignment.

Globally, former headwinds have turned into tailwinds. The US Federal Reserve's soft landing and policy pivot have revived global liquidity flows toward emerging markets. With its superior growth differential, political stability, and improving balance sheets, India stands out as a preferred destination for long-term capital.

Domestically, the RBI's pro-growth stance and easing monetary conditions indicate that the inflation battle is largely behind us. A lower cost of capital is set to directly enhance corporate profitability, particularly across capital-intensive sectors such as infrastructure, manufacturing, and select industrials.

That said, this phase of the market will not reward indiscriminate investing. Dispersion between quality businesses and weaker balance sheets is likely to widen. While index returns may moderate, true alpha will emerge from disciplined stock selection focusing on pricing power, execution capability, and financial resilience.

We are witnessing a synchronised recovery: rural demand is stabilising while urban India continues to benefit from a sustained wealth effect. This environment favours a barbell strategy balancing mass-consumption opportunities with premiumisation themes across discretionary consumption, luxury retail, and real assets.



Fear in the Narrative, Strength in India's Fundamentals

If 2025 was a year of resilience, 2026 is shaping up to be a year of compounding with confidence. At PMS AIF World, our philosophy remains anchored in doing what is right, not what is easy. Active management, disciplined valuation, and quality-led selection remain non-negotiable as we navigate this phase of the market cycle.

Fear may dominate headlines, but fundamentals continue to favour India. This is a time to stay invested with conviction, selectivity, and discipline.

We work relentlessly behind the scenes so that you can make well-informed and confident investment decisions.

I urge you to take just 2 minutes to register for the Crystal Gazing Summit 2026. As we move into 2026, high-conviction investing cannot be driven by noise or emotions—it must be backed by learning, debate, and deep reflection.

We firmly believe that good investing starts with the right knowledge, and this summit is designed to help you build exactly that.

Register Now

Domestic Indices – 1M Change

Sensex
85,220.60

- 0.57%

Nifty 50
26,129.60

- 0.28%

Nifty Bank
59,581.85

- 0.29%

Nifty Midcap 100
59,825.90

- 0.92%

Nifty Smallcap 100
17,713.95

- 0.65%

Data as of
31st Dec, 2025

International Indices – 1M Change

Dow Jones
48,063.29

+ 0.73%

Nasdaq 100
25,249.85

- 0.73%

S&P 500
6,845.50

- 0.06%

SSE Composite Index
3,968.8400

+ 2.06%

NIKKEI 225
53,549.16

+ 6.56%

Data as of
31st Dec, 2025

Commodity – 1M Change

Crude Oil
\$57.42

- 1.96%

Gold
\$4,322.50

+ 2.36%

Silver
\$71.21

+ 26.25%

Data as of
31st Dec, 2025

Nifty Indices – 1M & 1Y Change

Infrastructure

(-) 0.39%

+ 13.62%

Pharmaceuticals

(-) 1.19%

- 2.94%

Public Sector Banks

(+) 0.22%

+ 30.46%

Private Sector Banks

(-) 0.24%

+ 15.90%

Automobile

(+) 1.49%

+ 23.45%

Metal

(+) 8.50%

+ 29.11%

FMCG

(-) 0.22%

- 2.33%

Infrastructure

(-) 0.39%

+ 13.62%

1M - X.XX%

1Y -

XX.XX%

Price-to-Earnings (PE) Ratio

Nifty 50

22.8

Nifty 100

22.3

Nifty Midcap 100

33.8

Nifty SmallCap 100

32.2

Key Macro Indicators

10 Year Bond Yield

6.57%

Inflation

1.33%

Unemployment (CMEI)

6.91%

Mcap to GDP

1.3x



PMS AIF World is a New Age Investment Services Company, providing analytics-backed good quality investing service experience with an endeavor and promise for wealth creation and prosperity. Over 4+ years, we have been managing 500+ UHNI & NRI families, across 1,000 Cr+ assets. We are very selective in our approach, and analyze products across 5 Ps – People, Philosophy, Performance, Portfolio, and Price with an endeavor to ascertain the Quality, Risk, and Consistency (QRC) attributes before suggesting the same to investors.

We offer responsible, long term investment service. Invest with us in the best quality products and make informed investment decisions.

Analytics Backed Quality Investing

India's Trusted Platform for Informed Investments by HNIs and NRIs

India's 1st 5-P Analysis across People | Philosophy | Performance | Portfolio | Price

Objective Selection through Q-R-C Scoring across Quality | Risk | Consistency

Why PMS AIF WORLD

Focused and Concentrated Portfolios



High Performance Philosophies



Adept Portfolio Managers



Zero Setup Fees



Best in Class Investment Service



Minimal Exit load Structures



India's Most Trusted and Best PMS & AIF Platform

800+

UHNIs & NRIs Served

2,000+

AUM (in Cr)

600+

PMSs & AIFs listed

10+

Countries

23+

Cities

20+

Years of Experience

Monthly Performance Leaderboard

East Green Quant Strategy	Multi Cap & Flexi Cap	+ 8.33%
Aequitas India Opportunities	Small Cap	+ 5.07%
Merisis Advisors Catalyst Series 1	Multi Cap & Flexi Cap	+ 4.09%
MRG Wealth Maximizer	Multi Cap & Flexi Cap	+ 3.27%
Wallfort Avenue Fund	Small & Mid Cap	+ 3.17%
Shriram Assets LEAPS	Mid & Large Cap	+ 3.11%
ITUS Fundamental Value Fund	Multi Cap & Flexi Cap	+ 3.11%
Shriram Assets Future Gems	Small & Mid Cap	+ 3.09%
MRG Wealth Enhancer	Multi Cap & Flexi Cap	+ 2.88%
Alchemy Capital High Growth	Multi Cap & Flexi Cap	+ 2.47%

Indices – 1M Change

BSE 500 TRI	Multi Cap & Flexi Cap	+ 0.24%
Nifty 50 TRI	Large Cap	+ 0.28%

Multi Cap PMS — Ranked by Alpha

1 – Year Alpha

Name	1Y	Benchmark 1Y**	Alpha 1Y	3Y	5Y	Since Inception
Qode All Weather	27.73%	7.63%	20.10%	-	-	23.44%
Wave Asset Bloom	24.61%	7.63%	16.98%	-	-	24.33%
2Point2 Capital Long Term Value Fund	23.40%	7.63%	15.77%	25.00%	22.60%	20.40%
Carnelian Capital Compounder	18.95%	7.63%	11.32%	26.14%	21.12%	20.25%
Chanakya Growth Plan	17.89%	7.63%	10.26%	21.31%	22.80%	16.50%

3 – Year Alpha

Name	1Y	3Y	Benchmark 3Y	Alpha 3Y	5Y	Since Inception
Stallion Asset Pvt Ltd Core Fund	-1.68%	38.42%	16.37%	22.05%	27.20%	28.45%
White Pine India Emerging Stars	2.73%	35.05%	16.37%	18.68%	-	36.41%
Investsavvy Alpha Fund	-10.35%	34.18%	16.37%	17.81%	-	29.54%
Asit C Mehta Ace - Multicap	8.17%	32.83%	16.37%	16.46%	28.89%	20.17%
Carnelian Asset Contra Strategy	0.16%	31.88%	16.37%	15.51%	-	27.85%

5 – Year Alpha

Name	1Y	3Y	5Y	Benchmark 5Y	Alpha 5Y	Since Inception
Negen Special Situations And Technology	0.08%	26.84%	29.82%	16.81%	13.01%	17.92%
Asit C Mehta Ace - Multicap	8.17%	32.83%	28.89%	16.81%	12.08%	20.17%
Renaissance Indianext Portfolio	0.45%	19.78%	28.58%	16.81%	11.77%	15.44%
Bonanza Edge	-8.31%	20.33%	28.27%	16.81%	11.46%	18.87%
Stallion Core Fund	-1.68%	38.42%	27.20%	16.81%	10.39%	28.45%

**Benchmark: BSE 500 TRI for Multi Cap and Flexi Cap strategies

Mid & Small Cap PMS — Ranked by Alpha

1-Year Alpha

Name	1Y	Benchmark 1Y	Alpha 1Y	3Y	5Y	Since Inception
Aditya Birla Sun Life Select Sector Portfolio	4.63%	1.20%	3.43%	26.08%	26.15%	17.15%
Alfaccure Aaa Budding Beasts	2.38%	1.20%	1.18%	25.57%	-	25.53%
Geojit Advantage Portfolio	1.97%	1%	0.77%	13.65%	19.14%	21.19%
Green Lantern Growth Fund	1.83%	1%	0.63%	40.16%	43.07%	23.36%
Icici Prudential Pipe Strategy	0.95%	1.20%	-0.25%	25.59%	28.84%	26.38%

3-Year Alpha

Name	1Y	3Y	Benchmark 3Y	Alpha 3Y	5Y	Since Inception
Wallfort Diversified Fund	-0.26%	40.83%	22.40%	18.43%	39.63%	24.21%
Green Lantern Growth Fund	1.83%	40.16%	22.40%	17.76%	43.07%	23.36%
Wallfort Avenue Fund	10.13%	32.34%	22.40%	9.94%	-	27.05%
Magadh Capital Future Stars	-3.11%	30.22%	22.40%	7.82%	-	21.69%
Carnelian Shift Strategy	-3.51%	30.14%	22.40%	7.74%	30.50%	34.00%

5-Year Alpha

Name	1Y	3Y	5Y	Benchmark 5Y	Alpha 5Y	Since Inception
Green Lantern Growth Fund	1.83%	40.16%	43.07%	22.85%	20.22%	23.36%
Wallfort Diversified Fund	-0.26%	40.83%	39.63%	22.85%	16.78%	24.21%
Moneybee Securities Queenbee	-22.97%	21.63%	36.51%	22.85%	13.66%	19.91%
Carnelian Shift Strategy	-3.51%	30.14%	30.50%	22.85%	7.65%	34.00%
ICICI Prudential Pipe Strategy	0.95%	25.59%	28.84%	22.85%	5.99%	26.38%

** Benchmark: Nifty Mid Small 400, for Mid & Small Strategies

Small Cap PMS — Ranked by Alpha

1-Year Alpha

Name	1Y	Benchmark 1Y	Alpha 1Y	3Y	5Y	Since Inception
Aequitas India Opportunities Product	41.81%	-6.01%	47.82%	45.37%	45.18%	33.13%
Sundaram Alternate Rising Stars	6.18%	-6.01%	12.19%	11.02%	16.15%	13.89%
TCG Transformative Growth	1.85%	-6.01%	7.86%	-	-	0.57%
Accuracap Dynamo	-4.15%	-6.01%	1.86%	29.87%	26.28%	23.16%
Nafa Small Cap Portfolio	-6.87%	-6.01%	-0.86%	12.96%	18.58%	17.44%

3-Year Alpha

Name	1Y	3Y	Benchmark 3Y	Alpha 3Y	5Y	Since Inception
Aequitas India Opportunities Product	41.8%	45.4%	22.4%	23.0%	45.2%	33.1%
Equitree Emerging Opportunities	-11.7%	33.9%	22.4%	11.5%	34.5%	7.7%
Accuracap Dynamo	-4.2%	29.9%	22.4%	7.5%	26.3%	23.2%
Counter Cyclical Diversified Long Term Value	-12.6%	25.1%	22.4%	2.7%	43.9%	47.0%
Ithought Financial Consulting Vrddhi	-18.5%	19.3%	22.4%	-3.1%	-	18.8%

5-Year Alpha

Name	1Y	3Y	5Y	Benchmark 5Y	Alpha 5Y	Since Inception
Aequitas India Opportunities Product	41.81%	45.37%	45.18%	22.39%	22.79%	33.13%
Counter Cyclical Diversified Long Term Value	-12.55%	25.11%	43.86%	22.39%	21.47%	47.03%
Equitree Emerging Opportunities	-11.70%	33.86%	34.53%	22.39%	12.14%	7.65%
Accuracap Dynamo	-4.15%	29.87%	26.28%	22.39%	3.89%	23.16%
Valentis Rising Star Opportunity	-11.26%	13.37%	25.18%	22.39%	2.79%	16.46%

**Benchmark: Nifty Small Cap 250 for Small Cap focused strategies

Alpha Rankings by AUM Category (100 -1000 Cr.)

1 Year - Alpha

Name	AUM	1Y	Benchmark 1Y	Alpha 1Y	3Y	5Y	Since Inception
Turtle Wealth Wealth Mantra Fund^	221.36	17.68%	7.63%	10.05%	24.33%	19.28%	17.88%
Infinity Flexi-Cap Wealth Creator Portfolio^	103.44	17.07%	7.63%	9.44%	25.77%	25.87%	18.76%
DMZ Partners Inheritors Strategy*	649.79	20.49%	11.88%	8.61%	18.18%	16.37%	15.84%
Abakkus Select Opportunities Strategy^	316.68	14.37%	7.63%	6.74%	14.04%	-	23.49%
Multi-Act Emerging Corporates India Portfolio^	161.6	14.09%	7.63%	6.46%	15.31%	10.56%	14.33%

3 Year - Alpha

Name	AUM	1Y	3Y	Benchmark 3Y	Alpha 3Y	5Y	Since Inception
Wallfort Diversified Fund^	397.19	-0.26%	40.83%	16.41%	24.42%	39.63%	24.21%
White Pine India Emerging Stars Approach**	396.04	2.73%	35.05%	11.37%	23.68%	-	36.41%
Seers Enduring Portfolio*	374.74	-12.42%	32.88%	14.32%	18.56%	39.00%	22.14%
Asit C. Mehta Ace Multicap^	141.16	8.17%	32.83%	16.41%	16.42%	28.89%	20.17%
ValueQuest Vision^	806.1	13.05%	32.37%	16.40%	15.97%	-	31.23%

5 Year - Alpha

Name	AUM	1Y	3Y	5Y	Benchmark 5Y	Alpha 5Y	Since Inception
Counter Cyclical Diversified Long Term Value^	788.53	-12.55%	25.11%	43.86%	16.82%	27.04%	47.03%
Seers Enduring Portfolio*	374.74	-12.42%	32.88%	39.00%	14.68%	24.32%	22.14%
Wallfort Diversified Fund^	397.19	-0.26%	40.83%	39.63%	16.82%	22.81%	24.21%
Moneybee Securities Queenbee^	103.63	-22.97%	21.63%	36.51%	15.39%	21.12%	19.91%
Green Portfolio Super 30 Dynamic	201.67	4.15%	25.43%	36.41%	16.82%	19.59%	41.32%

* Benchmark: Nifty 50 TRI

^ Benchmark: BSE 500 TRI

Alpha Rankings by AUM Category (1000 -5000 Cr.)

1 Year - Alpha

Name	AUM	1Y	Benchmark 1Y	Alpha 1Y	3Y	5Y	Since Inception
Aequitas India Opportunities Product*	4264.64	41.81%	11.88%	29.93%	45.37%	45.18%	33.13%
2Point2 Long Term Value Fund^	1791.01	23.40%	7.63%	15.77%	24.98%	22.57%	20.39%
Carnelian Capital Compounder Strategy^	1241.75	18.95%	7.63%	11.32%	26.17%	21.14%	20.27%
Unique Focused Fund^	1016.84	11.39%	7.63%	3.76%	16.56%	16.91%	16.18%
Sundaram Alternate Assets Limited SISOP^	1391.56	10.88%	7.63%	3.25%	20.36%	17.21%	17.98%

3 Year - Alpha

Name	AUM	1Y	3Y	Benchmark 3Y	Alpha 3Y	5Y	Since Inception
Green Lantern Growth Fund^	1274.11	1.83%	40.16%	16.40%	23.76%	43.07%	23.36%
Equitree Emerging Opportunities^	1122.99	-11.70%	33.86%	16.40%	17.46%	34.53%	7.65%
Carnelian Shift Strategy^	4923.99	-3.52%	30.16%	16.40%	13.76%	30.52%	34.03%
Carnelian Bespoke Portfolio^	3132.93	7.13%	29.93%	16.40%	13.53%	-	27.35%
SageOne Mid & Small Cap^	3780.59	5.26%	27.87%	16.40%	11.47%	21.85%	17.89%

5 Year - Alpha

Name	AUM	1Y	3Y	5Y	Benchmark 5Y	Alpha 5Y	Since Inception
Aequitas India Opportunities Product*	4264.64	41.81%	45.37%	45.18%	14.68%	30.50%	33.13%
Green Lantern Growth Fund^	1274.11	1.83%	40.16%	43.07%	16.82%	26.25%	23.36%
Equitree Emerging Opportunities^	1122.99	-11.70%	33.86%	34.53%	16.82%	17.71%	7.65%
Abakkus Personalised Opportunity Specific Strategy^	1487.16	-1.47%	19.60%	32.26%	16.82%	15.44%	39.29%
Carnelian Shift Strategy^	4923.99	-3.52%	30.16%	30.52%	16.82%	13.70%	34.03%

* Benchmark: Nifty 50 TRI

^ Benchmark: BSE 500 TRI

Alpha Rankings by AUM Category (Above 5000 Cr.)

1 Year - Alpha

Name	AUM	1Y	Benchmark 1Y	Alpha 1Y	3Y	5Y	Since Inception
Buoyant Opportunities Pms^	8019.43	16.59%	7.63%	8.96%	24.79%	27.72%	21.94%
Abakkus All Cap Approach^	7710.23	11.14%	7.63%	3.51%	19.77%	23.79%	25.41%
ICICI Prudential Pms Contra Strategy^	13043.33	10.41%	7.63%	2.78%	20.85%	23.60%	19.59%
360 One Discretionary Portfolio - Equity^	18856	6.76%	7.63%	-0.87%	18.46%	15.07%	-0.19%
ASK Indian Entrepreneur Portfolio^	9478.57	2.75%	5.32%	-2.57%	9.19%	15.29%	16.31%

3 Year - Alpha

Name	AUM	1Y	3Y	Benchmark 3Y	Alpha 3Y	5Y	Since Inception
Stallion Asset Core Fund^	6562.45	-1.68%	38.42%	16.40%	22.02%	27.20%	28.45%
ICICI Prudential Pms Pipe Strategy^	7144.08	0.95%	25.59%	16.40%	9.19%	28.84%	26.38%
Buoyant Opportunities PMS^	8019.43	16.59%	24.79%	16.40%	8.39%	27.72%	21.94%
Abakkus Emerging Opportunities Approach*	5828.58	-2.94%	24.21%	16.40%	7.81%	27.02%	29.11%
ICICI Prudential Pms Contra Strategy^	13043.33	10.41%	20.85%	16.40%	4.45%	23.60%	19.59%

5 Year - Alpha

Name	AUM	1Y	3Y	5Y	Benchmark 5Y	Alpha 5Y	Since Inception
ICICI Prudential Pms Pipe Strategy^	7144.08	1.0%	25.6%	28.8%	16.8%	12.0%	26.38%
Buoyant Opportunities PMS^	8019.43	16.6%	24.8%	27.7%	16.8%	10.9%	21.94%
Stallion Asset Core Fund^	6562.45	-1.7%	38.4%	27.2%	16.8%	10.4%	28.45%
Abakkus Emerging Opportunities Approach^	5828.58	-2.9%	24.2%	27.0%	16.8%	10.2%	29.11%
Q India Value Equity Strategy - Constrained V^	19453.43	6.4%	7.6%	-1.2%	18.5%	17.4%	17.19%

* Benchmark: Nifty 50 TRI

^ Benchmark: BSE 500 TRI

Understanding Alternatives: The Alpha Classroom

Wealth doesn't just like to grow; it likes to grow smartly. High Net-Worth Individuals (HNIs) already know how to make money. The real art lies in making that money behave. And for that, two sophisticated tools dominate the wealth management scene: Portfolio Management Services (PMS) and Alternative Investment Funds (AIFs).

These aren't your everyday mutual funds. They're more like the VIP lounges of the investing world with exclusive entry, personalized strategies, and a quiet promise: "We'll treat your capital with more respect than the market usually does." But what makes HNIs turn to PMS and AIFs? The short answer: diversification with dignity. The long answer? Let's get into that.

Diversification

HNIs understand what retail investors often don't, i.e., diversification isn't about owning 20 mutual funds that all hold the same 10 large-cap stocks.

Real diversification involves mixing strategies, asset classes, and styles to balance risk and reward.

That's where PMS and AIFs enter, like the well-dressed disruptors they are. The Best PMS in India 2025 offers personalized equity portfolios managed by professional fund managers who actually look at balance sheets and not just social media sentiment.

Meanwhile, the Best AIF in India 2025 gives access to unlisted equities, private credit, venture capital, and long-short strategies that go far beyond traditional markets.

PMS (Portfolio Management Services)

HNIs prefer PMS because it feels like getting a suit stitched instead of buying one off the rack. The Best PMS company in India doesn't sell "products"; it designs portfolios aligned with each investor's risk profile, liquidity needs, and financial goals.

These portfolios typically invest in 20–25 well-researched stocks, offering higher conviction (and sometimes higher volatility) than mutual funds. The difference?

AIF (Alternative Investment Funds)

While PMS handles listed equities with precision, AIFs invite investors into spaces mutual funds can't reach. Think of private equity, pre-IPO opportunities, real estate, structured credit, and even long-short hedge strategies.

However, the Best AIF in India 2025 isn't about taking reckless bets; it's about accessing markets where inefficiencies still exist. For HNIs, this means getting exposure to high-growth private companies before the rest of the world even hears about them.

Understanding Alternatives: The Alpha Classroom

Strategic Balance: The PMS + AIF

The ultimate strategy is when PMS and AIF are used together. It's the financial equivalent of combining logic and imagination. PMS ensures stability through direct equities and transparency, while AIF adds growth potential and tactical depth.

HNIIs often use PMS as their "core" portfolio (considering how long-term, disciplined, equity-focused it is), and AIF as their "satellite" allocation (considering how dynamic, alternative, and high-opportunity driven it is). This structure not only smooths volatility but also opens up new return avenues without taking blind risks.

Risk Management

HNIIs don't diversify out of fear; they diversify out of foresight. A PMS helps them manage market risk with active rebalancing, while an AIF adds diversification against traditional equity volatility.

For example, private credit AIFs can offer steady yields even when markets wobble, and venture capital AIFs can create asymmetric returns during bull runs.

The Best PMS company in India often collaborates with AIFs to construct multi-asset portfolios that behave differently across economic cycles. So, instead of reacting to volatility, HNIIs position themselves to profit from it.

Global Diversification with Local Expertise

Modern HNIIs are increasingly using PMS and AIFs not just for domestic diversification, but also as gateways to global opportunities. Some AIFs allocate to international equities or private markets, blending Indian growth with global resilience.

Wrapping Up

Here's the thing: HNIIs don't necessarily have better instincts. They just have better systems. They use platforms like PMS AIF WORLD to compare, analyze, and invest with precision.

They look beyond surface returns and focus on risk-adjusted performance, portfolio construction, and manager accountability. In short, they do their homework or let data-backed platforms do it for them.

That's why they don't chase the market. They structure it. By combining the analytical strength of PMS with the alternative depth of AIFs, they build portfolios that grow consistently, protect during downturns, and evolve with markets.

Because wealth, after all, isn't just about returns. It's about control, calm, and the quiet confidence of knowing your money is working harder than the headlines.



PMS AIF WORLD

Wish to make informed investments for long term wealth creation

**Do not simply invest,
make informed decisions**



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book an appointment
with our experts



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www.pmsaifworld.com