



PMS AIF WORLD
High Performance Investing

AUGUST, 2025 NEWSLETTER

TOP 10 PORTFOLIOS IN EACH PEER GROUP

MONTH

AUGUST, 2025

PREPARED BY

PMS AIF WORLD

MONTHLY PERFORMANCE REPORT

Roots of Resilience: Navigating Volatility with Conviction



Kamal Manocha

Founder & CEO

Dear Investor,

Over the past year, Indian equity markets have been caught in a tug-of-war between structural resilience and cyclical headwinds. The Nifty 50 has managed a modest +2.3% in the last 12 months, while the Nifty Next 50 is down ~8% and small caps remain in the red. Earnings growth has slowed to 7.5%—marking five consecutive quarters of single-digit gains—reflecting a soft patch in demand and margins.

Yet beneath this near-term turbulence lies an India that continues to stand out as a macroeconomic outlier. GDP is projected to grow at 6.5% in FY2026, manufacturing PMI remains above 59, and forex reserves of ~\$689 billion offer one of the strongest external buffers globally. Inflation is anchored below 5%, the RBI has begun its easing cycle with a 50 bps repo rate cut to 5.50%, and Brent crude prices under \$78/bbl are easing imported cost pressures.

The Bigger Picture – Roots Over Branches

As the saying goes, strike at the root of the tree and the branches will take care of themselves. For us, that “root” is India’s domestic growth engine—robust consumption, sustained government capex of ₹11.11 lakh crore, and a revival in private investment. Urban demand remains strong, rural demand is reviving with a good monsoon, and policy reforms continue to deepen India’s manufacturing and digital footprint.

Global trade frictions—from US tariffs to EU compliance rules—may cause near-term jitters, but they also create strategic openings. The recently concluded India–UK FTA (zero tariffs on 99% of exports) and ongoing US trade dialogue could be game changers for engineering goods, textiles, and high-value manufacturing.

Staying the Course in Volatility

History has shown that phases of sentiment-driven volatility, without structural cracks, often present attractive entry points for disciplined investors. At PMS AIF WORLD, the focus remains on guiding clients to protect capital first and compound it thoughtfully thereafter. Current opportunities are concentrated in policy-backed and demand-resilient segments such as defense, fertilizers, capital goods, and market infrastructure, where underlying fundamentals remain strong and order books continue to expand.



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Roots of Resilience: Navigating Volatility with Conviction

As we step into the festive season and H2 FY26, we see catalysts aligning—lower borrowing costs filtering through, government spending peaking, and trade opportunities expanding. For investors with a three-year horizon, this is not a time to retreat—it's a time to stay invested and selectively add exposure.

At **PMS AIF WORLD**, we remain committed to giving you not just Investment Services, but context—rooted in data, driven by analysis, and guided by long-term conviction.



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Domestic Indices – 1M Change

SENSEX	81,185.58	-2.90%
NIFTY 50	24,768.35	-2.93%
NIFTY BANK	55,961.95	-2.36%
NIFTY MIDCAP 100	57,400.55	-3.92%
NIFTY SMALLCAP 100	17,966.85	-5.81%

*Data as of 31st July 2025

Global Indices – 1M Change

DOW JONES	44,130.99	0.08%
NASDAQ 100	23,218.12	2.38%
S&P 500	6,339.38	2.17%
SHANGAI COMP	4,061.9765	4.51%
NIKKEI 225	40,795	1.40%

*Data as of 31st July 2025

NIFTY Indices – 1M & 1Y Change

IT	-9.37%	-13.58%
PHARMA	3.32%	4.56%
PSU BANK	-4.88%	-7.38%
PVT BANK	-4.14%	5.34%
AUTO	1.06%	-11.35%
METAL	-2.62%	-3.11%
FMCG	1.69%	-10.10%
INFRA	-3.65%	-4.56%

*Data as of 31st July 2025



Price-to-Earnings (PE) Ratio

NIFTY 50

21.7

NIFTY 500

23.8

NIFTY MIDCAP 100

30.8

NIFTY SMALLCAP 100

30.8



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With Us, You Invest In The Best

www.pmsaifworld.com

We always strive to make investors optimistic, as this is the starting point of wealth creation through equity investments. We also declutter investors' concerns through objective evaluation of markets and assure you of the best investment services, backed by in-depth knowledge, driven by content, and analytics. At PMS AIF WORLD, we understand the gravity of investment decisions, **so we offer a well-informed experience and bespoke Wealth Management Services.** We are driven by a dedication to excellence and meticulously offer the **best Alpha-focused products.**

Creating Real Stories Of Wealth Creation Through Alpha Focused Investments

**Our suite of investment products spans a diverse range
from listed to unlisted,
encompassing Pre-IPO, Private Equity, and Venture Capital
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Top 10 Portfolios In Each Peer Group (Data as of 31st July 2025)

Peer Group 1: Ten Year Plus Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Nine Rivers capital	Aurum Small Cap	-	-1.30%	16.60%	9.90%	-2.80%	15.50%	22.70%	34.50%	16.10%	26.82%	Small Cap
ValueQuest	Platinum Scheme	3329.35	-4.57%	10.72%	0.68%	-3.02%	18.84%	22.51%	32.58%	18.55%	19.97%	Multi Cap
Motilal Oswal AMC	Value Migration	3656.65	-2.97%	12.80%	13.15%	4.69%	29.42%	25.00%	23.13%	12.58%	19.96%	Large Cap
Girik Capital	Multicap Growth Equity	1638.08	-1.36%	5.23%	4.43%	-3.47%	22.65%	24.36%	24.14%	17.95%	20.26%	Multi Cap
Care PMS	Growth Plus Value	880.7	-3.52%	6.83%	5.50%	-8.39%	20.67%	20.52%	32.49%	13.98%	21.23%	Mid & Small
ValueQuest	Growth Scheme	1821.64	-1.19%	8.27%	0.75%	-5.91%	14.95%	21.42%	28.68%	13.56%	17.93%	Multi Cap
Dalal and Broacha Portfolio Managers	Long-Term Growth	1085.8	-1.58%	8.89%	9.79%	1.25%	23.66%	21.99%	21.57%	13.25%	13.99%	Multi Cap
Kotak AMC	India Focus	774	-2.29%	5.81%	6.50%	-0.47%	19.26%	20.19%	26.94%	11.82%	15.55%	Multi Cap
AlfAccurate Advisors	IOP PMS	2086.17	-2.50%	5.40%	6.40%	1.60%	18.60%	18.90%	23.20%	14.10%	18.40%	Multi Cap
360 ONE	Multicap	3846.37	-3.43%	2.45%	5.74%	-5.59%	14.06%	15.30%	19.41%	12.14%	21.16%	Multi Cap
Peer Group 2: Five Year Plus Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category	
Wallfort PMS	Diversified	212.91	4.88%	22.15%	5.68%	7.63%	49.53%	46.49%	48.08%	26.48%	Mid & Small	
Stallion Asset	Core Fund	5692.68	-0.39%	9.75%	10.00%	14.78%	44.12%	39.09%	34.96%	30.11%	Multi Cap	
Green Lantern	Growth Fund	1106.88	-1.85%	3.44%	5.16%	-4.48%	43.76%	44.32%	52.71%	24.61%	Mid & Small	
Negen Capital	Special Situations	1211.25	-2.77%	17.91%	14.62%	10.50%	34.57%	28.47%	45.09%	19.43%	Multi Cap	
Equitree Capital	Emerging	841.43	-1.90%	11.62%	0.39%	0.71%	37.86%	38.42%	47.00%	8.96%	Small Cap	
KRIIS	Multi Cap Advantage	333	3.57%	29.22%	20.37%	13.22%	28.61%	25.87%	28.62%	24.05%	Multi Cap	
Sameeksha Capital	Equity Fund	1116.36	-1.90%	8.70%	11.50%	8.70%	26.30%	29.30%	31.20%	22.80%	Multi Cap	
Buoyant Capital	Opportunities	5608.52	-1.13%	8.66%	12.47%	8.82%	20.42%	25.46%	36.12%	22.22%	Multi Cap	
Invasset LLP	Growth Fund	459.56	-2.48%	1.68%	1.15%	-18.74%	28.63%	33.62%	37.46%	31.09%	Multi Cap	
SageOne	Core Portfolio	4360	-1.32%	12.80%	8.90%	-0.27%	27.64%	24.04%	28.78%	26.62%	Mid & Small	

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- ^ For Sage One^, numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

Top 10 Portfolios In Each Peer Group (Data as of 31st July 2025)

Peer Group 3: Three Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
Incred PMS	Healthcare Portfolio	275	11.96%	19.39%	19.23%	41.49%	39.64%	34.01%	-	22.98%	Multi Cap
Investsavvy Portfolio Management	Alpha Fund	100.16	-2.29%	15.03%	4.08%	-1.45%	32.83%	40.71%	-	35.33%	Small Cap
Samvitti Capital	Active Alpha Multicap	430.25	0.76%	15.36%	1.84%	-11.44%	27.17%	39.14%	-	31.02%	Multi Cap
Carnelian Capital	Contra Portfolio	110	-4.34%	3.46%	2.87%	-9.96%	28.74%	33.01%	-	29.82%	Multi Cap
Carnelian Capital	Shift	4350	-1.06%	13.46%	4.05%	6.31%	27.20%	33.60%	-	37.61%	Mid & Small
Maximal Capital	Pathfinder Value Fund	158.53	-2.81%	8.06%	6.28%	-4.78%	22.02%	33.20%	-	30.71%	Multi Cap
MOAT Financial Services	Uppercrust Wealth Fund	107.73	-7.09%	7.53%	6.95%	-6.61%	27.65%	25.02%	-	16.30%	Multi Cap
AlfAccurate Advisors	Budding Beasts	590.69	-0.20%	14.20%	10.40%	3.10%	24.80%	27.80%	-	28.10%	Mid & Small
Electrum	Laureate Portfolio	-	-1.67%	13.61%	-0.25%	3.71%	24.81%	27.45%	-	33.44%	Small Cap
Wallfort PMS & Advisory Services LLP	Avenue Fund	117.18	-3.66%	7.41%	1.83%	-7.18%	24.05%	27.78%	-	23.69%	Mid & Small

Peer Group 4: Two Year Plus Peer Group											
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
Wallfort	Ameya Fund	100.73	-1.83%	6.00%	-1.57%	13.91%	27.42%	-	-	48.37%	Mid & Small
Motilal Oswal	Founders	3110.99	-1.52%	10.70%	9.66%	3.22%	28.82%	-	-	35.61%	Multi Cap
SageOne	SLMP	181	-3.30%	5.70%	9.20%	3.10%	26.80%	-	-	27.00%	Large Cap
Money Grow	Bespoke	119.46	-3.33%	8.08%	12.21%	4.46%	17.65%	-	-	24.37%	Multi Cap
Money Grow	Flexicap	78.07	-3.06%	6.11%	10.86%	4.41%	18.31%	-	-	22.86%	Multi Cap
Right Horizons	Super Value Aggressive	-	-2.42%	9.72%	-1.88%	-1.26%	17.34%	-	-	28.60%	Small Cap
Valtrust Partners	Valtrust Momentum	-	-0.87%	12.11%	8.11%	-13.26%	24.00%	-	-	29.51%	Multi Cap
BAY Capital	India Opportunities	-	-0.96%	7.30%	6.89%	1.90%	13.11%	-	-	19.12%	Mid & Small
MOAT Financial	Emerging Moat	57.07	-4.69%	6.53%	4.67%	-7.17%	17.49%	-	-	17.66%	Multi Cap
Marathon Trends	Trend Following	432.93	-3.34%	5.37%	1.75%	-11.20%	13.11%	-	-	23.93%	Multi Cap

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Top 10 Portfolios In Each Peer Group (Data as of 31st July 2025)

Peer Group 5: One Year Plus Peer Group											
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category
Wallfort	India Contra Equity	29.91	-4.80%	9.16%	10.16%	16.06%	-	-	-	34.00%	Mid & Small
Money Grow	Small Midcap	117.05	-2.88%	19.63%	10.02%	-5.10%	-	-	-	27.70%	Mid & Small
Ckredence	Business Cycle	-	-1.43%	10.20%	6.71%	4.38%	-	-	-	19.81%	Multi Cap
Eklavya Capital	Equity	-	-0.31%	5.46%	8.22%	9.38%	-	-	-	12.05%	Multi Cap
Abakkus	Diversified Alpha	-	-3.80%	6.87%	7.98%	-1.44%	-	-	-	9.36%	Multi Cap
Axis	Emerging Stars	108	-1.52%	10.70%	5.40%	1.10%	-	-	-	4.61%	Mid & Small
Wallfort	Focus Fund	25.2	-5.85%	4.37%	-0.49%	-3.57%	-	-	-	-1.52%	Mid & Small
Prudent Equity	Growth	-	-2.63%	3.43%	-2.14%	-4.38%	-	-	-	-3.54%	Multi Cap
Wallfort	Kosh Value	4.71	-4.93%	6.96%	-3.86%	-11.80%	-	-	-	-10.44%	Mid & Small

Peer Group 6: Special Peer Group												
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Master Trust	India Growth	398.14	-0.71%	17.57%	17.43%	4.75%	19.92%	22.46%	31.46%	20.27%	25.93%	Mid & Small
AccuraCap	PicoPower	535.01	-1.70%	14.40%	9.10%	-3.70%	22.60%	22.50%	30.40%	17.00%	23.00%	Small Cap
NAFA Asset	Emerging Bluechip	-	0.58%	16.49%	9.08%	-2.52%	20.08%	22.41%	32.07%	19.38%	17.11%	Multi Cap
Right Horizons	Super Value	-	-2.76%	10.30%	2.18%	-2.45%	14.89%	20.88%	28.93%	14.70%	16.03%	Mid & Small
ABANS	Growth & Momentum	-	-2.84%	5.84%	6.66%	-6.26%	13.68%	17.07%	22.02%	15.56%	21.71%	Multi Cap
Bonanza	Value	34.9	-5.76%	5.38%	-2.32%	-18.40%	15.78%	19.73%	22.47%	12.68%	19.20%	Multi Cap
AccuraCap	Dynamo	12.79	0.70%	19.50%	14.80%	4.60%	38.00%	36.40%	34.90%	-	25.60%	Mid & Small
Green Lantern	Alpha Fund	53.59	-1.15%	5.79%	6.86%	-4.48%	33.05%	32.96%	35.64%	-	33.50%	Large Cap
Green Portfolio	Dividend Yield	20.6	-2.72%	8.95%	3.23%	0.90%	28.87%	32.12%	35.82%	-	31.17%	Multi Cap
Asit C Mehta	Ace Multicap	153.25	-1.66%	7.96%	6.58%	-9.41%	32.10%	38.30%	33.86%	-	20.54%	Multi Cap

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Top 10 Portfolios In Each Peer Group (Data as of 31st July 2025)

Peer Group 7: Best as per July 2025 Performance												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Incred PMS	Healthcare Portfolio	275	11.96%	19.39%	19.23%	41.49%	39.64%	34.01%	-	-	22.98%	Thematic
Valcreate	Life Sciences and Specialty	11.72	8.48%	25.95%	23.25%	12.93%	26.92%	-	-	-	24.40%	Thematic
Green Portfolio	MNC Advantage	13.87	6.89%	20.90%	15.65%	0.54%	26.07%	27.29%	30.94%	-	25.87%	Multi Cap
Valcreate	IME Digital Disruption	14.19	6.34%	18.30%	19.36%	24.33%	35.46%	-	-	-	40.25%	Multi Cap
Wallfort	Diversified	212.91	4.88%	22.15%	5.68%	7.63%	49.53%	46.49%	48.08%	-	26.48%	Small &Mid
Maximal	Income	30.61	4.55%	10.46%	11.14%	15.86%	22.56%	19.25%	-	-	20.23%	Multi Cap
KRIIS	Advantage	333	3.57%	29.22%	20.37%	13.22%	28.61%	25.87%	28.62%	-	24.05%	Multi Cap
Valcreate	Growing India	18.81	2.84%	18.25%	14.92%	-5.19%	18.21%	-	-	-	21.90%	Multi Cap
Kotak	Pharma	23	2.45%	6.32%	5.59%	1.98%	20.66%	19.06%	16.72%	-	13.57%	Thematic
Right Horizons	Perennial	-	2.42%	2.85%	-7.96%	-5.80%	14.09%	18.39%	-	-	14.55%	Multi Cap

Index	1M	3M	6M	1Y	2Y	3Y	5Y	10Y
Nifty 50 TRI	-2.77%	2.44%	6.17%	0.54%	13.35%	14.29%	18.88%	12.60%
BSE 500 TRI	-2.71%	4.44%	6.69%	-2.08%	16.61%	16.85%	21.66%	13.74%

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