

## October 2026 PMS Newsletter

Do not simply invest,  
make informed decisions.



Monthly Performance Report

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— HOW PMS STRATEGIES PERFORMED IN SEPTEMBER 2026

September was a broad sell-off: the Nifty 50 fell 6.1% and the BSE 500 5.6%, with midcaps down 7.6% and smallcaps 3.4%. Against that, the 388 equity PMS strategies we track averaged -3.4%, roughly 2.5 points better than the Nifty 50; 77% beat their own benchmark, though only 12% ended the month positive.

Over 1 year the PMS average is 7.5% CAGR; over 3 and 5 years, 11.8% and 11.5% against 8.4% and 8.3% for benchmarks. Small-cap mandates held up best in September (-0.8%) while large-cap mandates (-6.0%) fell in line with the index.

The month's top 10 (AUM above INR 50 Cr) returned 2.1% to 8.4% in a falling market, led by KRIIS Multicap Advantage (8.4%), Hem India Rising SME Stars (7.2%) and Amaltas Keystone (5.7%). Five names sit in the top 10 for both 1 month and 1 year: KRIIS, Keystone, AAA Couture, Ameya and Oode Growth; over 3 and 5 years the repeats are Stallion Core, Aequitas India Opportunities, Green Lantern Growth, Wallfort Diversified and KRIIS.

|                                               |                                               |                                          |                                            |
|-----------------------------------------------|-----------------------------------------------|------------------------------------------|--------------------------------------------|
| <div>400+</div> <div>Strategies tracked</div> | <div>-3.4%</div> <div>Average 1M return</div> | <div>77%</div> <div>Beat benchmark</div> | <div>7.5%</div> <div>Average 1Y CAGR</div> |
|-----------------------------------------------|-----------------------------------------------|------------------------------------------|--------------------------------------------|

OUR COMMENTARY

A 6% monthly fall with the Nifty 50 at 19.4x earnings, the 10-year yield at 7.18% and inflation at 5.5% is a reset, not a regime change. Dispersion is the real story: an 18-point gap between best and worst in one month, and a 1-year range from -14% to 58%, show how much manager selection matters. With smallcaps at 37.7x and midcaps at 28.2x, we prefer managers with a clear philosophy, low churn and a consistent 3-to-5-year record, and favour staggered deployment for fresh capital.

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Universe: 388 equity PMS strategies; benchmark = each strategy's stated benchmark. Zero-AUM strategies excluded from averages.

**PMS AIF WORLD is a wealth services company for investors seeking Alpha, specialising in PMS and AIF investments.**

We are new age investment services company, providing analytics-backed good quality investing experience with an endeavor for wealth creation and prosperity. We offer responsible, long term investment service.

Invest with us in the best quality products and make informed investment decisions.

|                                     |                                              |                                   |
|-------------------------------------|----------------------------------------------|-----------------------------------|
| <b>1200+</b><br>UHNIs & NRIs served | <b>₹2,500 Cr+</b><br>Assets under management | <b>600+</b><br>PMSs & AIFs listed |
|-------------------------------------|----------------------------------------------|-----------------------------------|

**CEO's Note**



**Mr. Kamal Manocha**  
Founder & CEO, PMS AIF WORLD

At PMS AIF WORLD, we believe wealth management should be driven by clarity, insight and conviction, not products or pitches. Founded in 2018 and built on more than two decades of market experience, we are a specialised wealth services firm focused on high-performance investing in PMS and AIF strategies. We combine proprietary analytics with first-hand insight into fund managers, philosophies, portfolios and performance, looking beyond brands, narratives and past returns to understand what drives a strategy, how it behaves across cycles and whether it suits the investor. We call this Informed Investing: we analyse, evaluate and review strategies before shortlisting them, challenge assumptions, consolidate fragmented portfolios and open access to differentiated opportunities across listed equities, unlisted equities (PE, VC, Pre-IPO) and specialised fixed-income alternatives. Today, more than 1,200 HNIs, NRIs and family offices across 23 cities and 10 countries have entrusted us with over ₹2,500 crore of alternate assets, and we earn that trust every day through independent thinking, rigorous analytics, honest conversations and an unwavering focus on performance, so you can invest with greater clarity, conviction and commitment.

Domestic Indices – 1M Change

|                    |           |        |
|--------------------|-----------|--------|
| Sensex             | 72,480.29 | -5.82% |
| Nifty 50           | 22,620.45 | -6.06% |
| S&P BSE 500        | 34,564.37 | -5.60% |
| Nifty Bank         | 54,633.05 | -5.85% |
| Nifty Midcap 100   | 59,332.05 | -7.62% |
| Nifty Smallcap 100 | 19,245.70 | -3.44% |

| Nifty Sectors | 1M | 1Y |
|---------------|----|----|
|---------------|----|----|

|                 |        |         |
|-----------------|--------|---------|
| Pharmaceuticals | -2.75% | +23.23% |
| PSU Banks       | -6.89% | +6.50%  |
| Private Banks   | -4.68% | +0.88%  |
| Automobile      | -8.83% | -0.94%  |
| Metal           | -3.82% | +27.12% |
| FMCG            | -3.30% | -18.65% |

International Indices – 1M Change

|                     |           |        |
|---------------------|-----------|--------|
| Dow Jones           | 50,906.05 | -4.29% |
| Nasdaq 100          | 30,408.50 | -3.23% |
| S&P 500             | 7,651.54  | -0.45% |
| SSE Composite Index | 3,842.19  | -3.61% |
| NIKKEI 225          | 66,753.72 | +0.67% |

Price-to-Earnings (PE) Ratio

|                    |      |
|--------------------|------|
| Nifty 50           | 19.4 |
| Nifty 100          | 19.1 |
| S&P BSE 500        | 22.6 |
| Nifty Midcap 100   | 28.2 |
| Nifty SmallCap 100 | 37.7 |

Commodity – 1M Change

|           |           |        |
|-----------|-----------|--------|
| Crude Oil | \$90.42   | +5.43% |
| Gold      | \$4186.70 | -6.58% |
| Silver    | \$60.566  | -9.59% |

Key Macro Indicators

|                    |        |
|--------------------|--------|
| 10 Year Bond Yield | 7.184% |
| Inflation          | 5.54%  |
| Mcap to GDP        | 1.17x  |

# Top 3 PMS – All Time Frames

## TOP 3 PMS ACROSS TIME FRAMES

### 1 MONTH

ABSOLUTE

- |    |                              |      |
|----|------------------------------|------|
| 01 | KRIIS – Multicap Advantage   | 8.4% |
| 02 | Hem – India Rising SME Stars | 7.2% |
| 03 | Amaltas – Keystone Fund      | 5.7% |

### 3 MONTHS

ABSOLUTE

- |    |                              |       |
|----|------------------------------|-------|
| 01 | Hem – India Rising SME Stars | 20.1% |
| 02 | KRIIS – Multicap Advantage   | 18.3% |
| 03 | Wallfort – Ameya Fund        | 17.6% |

### 6 MONTHS

ABSOLUTE

- |    |                              |       |
|----|------------------------------|-------|
| 01 | KRIIS – Multicap Advantage   | 81.3% |
| 02 | Amaltas – Keystone Fund      | 77.5% |
| 03 | Hem – India Rising SME Stars | 75.3% |

### 1 YEAR

CAGR

- |    |                            |       |
|----|----------------------------|-------|
| 01 | Amaltas – Keystone Fund    | 53.9% |
| 02 | AlfAccurate – AAA Couture  | 49.2% |
| 03 | KRIIS – Multicap Advantage | 45.8% |

### 3 YEARS

CAGR

- |    |                             |       |
|----|-----------------------------|-------|
| 01 | Stallion – Core Fund        | 33.4% |
| 02 | KRIIS – Multicap Advantage  | 32.3% |
| 03 | Wallfort – Diversified Fund | 31.8% |

### 5 YEARS

CAGR

- |    |                            |       |
|----|----------------------------|-------|
| 01 | Aequitas – India Opp.      | 30.3% |
| 02 | Green Lantern – Growth     | 29.1% |
| 03 | Seers – Enduring Portfolio | 26.6% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Each panel ranks equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y).

TOP 10 PMS, LAST MONTH

| #  | PMS Strategy                  | AUM (Cr) | 1M   | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----|-------------------------------|----------|------|-------|-------|-------|-------|-------|-------|
| 1  | KRIIS – Multicap Advantage    | 478      | 8.4% | 18.3% | 81.3% | 45.8% | 32.3% | 21.5% | 26.0% |
| 2  | Hem – India Rising SME Stars  | 86.7     | 7.2% | 20.1% | 75.3% | 24.3% | 18.0% | –     | 27.6% |
| 3  | Amaltas – Keystone Fund       | 79.7     | 5.7% | 14.3% | 77.5% | 53.9% | –     | –     | 26.8% |
| 4  | Bonanza – Aegis               | 121      | 5.1% | 7.9%  | 28.6% | 26.4% | 18.9% | –     | 23.2% |
| 5  | Wallfort – Ameya Fund         | 281      | 3.9% | 17.6% | 60.3% | 37.1% | 25.7% | –     | 40.3% |
| 6  | Qode – Growth Fund            | 124      | 3.9% | 5.7%  | 41.0% | 32.6% | –     | –     | 33.2% |
| 7  | NMR Capital – Growth Strategy | 113      | 3.5% | 11.2% | 64.1% | 27.1% | –     | –     | 19.3% |
| 8  | AlfAccurate – AAA Couture PMS | 527      | 2.8% | 11.1% | 59.5% | 49.2% | 27.2% | –     | 26.2% |
| 9  | Capital 8 – Infinity Fund     | 185      | 2.4% | 8.5%  | 22.8% | 31.2% | –     | –     | 26.2% |
| 10 | Prithvi – Balanced Portfolio  | 209      | 2.1% | 7.0%  | 42.9% | 22.4% | 20.4% | –     | 23.4% |

TOP 10 PMS, LAST THREE MONTHS

| #  | PMS Strategy                   | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----|--------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| 1  | Hem – India Rising SME Stars   | 86.7     | 7.2%  | 20.1% | 75.3% | 24.3% | 18.0% | –     | 27.6% |
| 2  | KRIIS – Multicap Advantage     | 478      | 8.4%  | 18.3% | 81.3% | 45.8% | 32.3% | 21.5% | 26.0% |
| 3  | Wallfort – Ameya Fund          | 281      | 3.9%  | 17.6% | 60.3% | 37.1% | 25.7% | –     | 40.3% |
| 4  | Amaltas – Keystone Fund        | 79.7     | 5.7%  | 14.3% | 77.5% | 53.9% | –     | –     | 26.8% |
| 5  | Brightseeds – Xylem Maverick   | 91.5     | 1.4%  | 14.0% | 70.2% | 31.2% | –     | –     | 23.5% |
| 6  | Solidarity – Prudence          | 1,938    | 1.7%  | 12.8% | 51.2% | 37.8% | 19.7% | 11.9% | 18.7% |
| 7  | Wallfort – Avenue Fund         | 180      | 0.7%  | 11.8% | 24.9% | 23.2% | 24.8% | –     | 26.0% |
| 8  | NMR Capital – Growth Strategy  | 113      | 3.5%  | 11.2% | 64.1% | 27.1% | –     | –     | 19.3% |
| 9  | Nirmal Bang – Equity Multi Cap | 245      | -0.9% | 11.1% | 38.8% | 34.8% | –     | –     | 22.9% |
| 10 | AlfAccurate – AAA Couture PMS  | 527      | 2.8%  | 11.1% | 59.5% | 49.2% | 27.2% | –     | 26.2% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Ranked by the highlighted column. Equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y). AUM in INR Cr.

TOP 10 PMS, LAST SIX MONTHS

| #  | PMS Strategy                       | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----|------------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| 1  | KRIIS – Multicap Advantage         | 478      | 8.4%  | 18.3% | 81.3% | 45.8% | 32.3% | 21.5% | 26.0% |
| 2  | Amaltas – Keystone Fund            | 79.7     | 5.7%  | 14.3% | 77.5% | 53.9% | –     | –     | 26.8% |
| 3  | Hem – India Rising SME Stars       | 86.7     | 7.2%  | 20.1% | 75.3% | 24.3% | 18.0% | –     | 27.6% |
| 4  | Money Grow – Small Midcap          | 163      | -4.3% | -1.8% | 72.1% | 8.2%  | –     | –     | 17.6% |
| 5  | Brightseeds – Xylem Maverick       | 91.5     | 1.4%  | 14.0% | 70.2% | 31.2% | –     | –     | 23.5% |
| 6  | NMR Capital – Growth Strategy      | 113      | 3.5%  | 11.2% | 64.1% | 27.1% | –     | –     | 19.3% |
| 7  | Wallfort – Ameya Fund              | 281      | 3.9%  | 17.6% | 60.3% | 37.1% | 25.7% | –     | 40.3% |
| 8  | AlfAccurate – AAA Couture PMS      | 527      | 2.8%  | 11.1% | 59.5% | 49.2% | 27.2% | –     | 26.2% |
| 9  | Green Portfolio – Super 30 Dynamic | 276      | -0.6% | 3.7%  | 58.5% | 20.5% | 17.6% | 20.2% | 27.1% |
| 10 | Solidarity – Prudence              | 1,938    | 1.7%  | 12.8% | 51.2% | 37.8% | 19.7% | 11.9% | 18.7% |

TOP 10 PMS, LAST ONE YEAR

| #  | PMS Strategy                   | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----|--------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| 1  | Amaltas – Keystone Fund        | 79.7     | 5.7%  | 14.3% | 77.5% | 53.9% | –     | –     | 26.8% |
| 2  | AlfAccurate – AAA Couture PMS  | 527      | 2.8%  | 11.1% | 59.5% | 49.2% | 27.2% | –     | 26.2% |
| 3  | KRIIS – Multicap Advantage     | 478      | 8.4%  | 18.3% | 81.3% | 45.8% | 32.3% | 21.5% | 26.0% |
| 4  | Sundaram – Rising Stars        | 174      | -2.8% | 3.6%  | 38.7% | 43.6% | 18.1% | 15.1% | 15.3% |
| 5  | Solidarity – Prudence          | 1,938    | 1.7%  | 12.8% | 51.2% | 37.8% | 19.7% | 11.9% | 18.7% |
| 6  | Wallfort – Ameya Fund          | 281      | 3.9%  | 17.6% | 60.3% | 37.1% | 25.7% | –     | 40.3% |
| 7  | Nirmal Bang – Equity Multi Cap | 245      | -0.9% | 11.1% | 38.8% | 34.8% | –     | –     | 22.9% |
| 8  | Sundaram – SELF Portfolio      | 1,066    | -6.3% | -1.1% | 33.4% | 33.7% | 22.5% | 13.5% | 18.0% |
| 9  | Qode – Growth Fund             | 124      | 3.9%  | 5.7%  | 41.0% | 32.6% | –     | –     | 33.2% |
| 10 | Brightseeds – Xylem Maverick   | 91.5     | 1.4%  | 14.0% | 70.2% | 31.2% | –     | –     | 23.5% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Ranked by the highlighted column. Equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y). AUM in INR Cr.

TOP 10 PMS, LAST THREE YEARS

| #  | PMS Strategy                  | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----|-------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| 1  | Stallion – Core Fund          | 10,340   | 1.6%  | 7.8%  | 39.9% | 18.4% | 33.4% | 23.8% | 28.3% |
| 2  | KRIIS – Multicap Advantage    | 478      | 8.4%  | 18.3% | 81.3% | 45.8% | 32.3% | 21.5% | 26.0% |
| 3  | Wallfort – Diversified Fund   | 662      | 1.5%  | 6.5%  | 50.0% | 4.1%  | 31.8% | 26.2% | 23.6% |
| 4  | AlfAccurate – AAA Couture PMS | 527      | 2.8%  | 11.1% | 59.5% | 49.2% | 27.2% | –     | 26.2% |
| 5  | Wallfort – Ameya Fund         | 281      | 3.9%  | 17.6% | 60.3% | 37.1% | 25.7% | –     | 40.3% |
| 6  | Green Lantern – Growth Fund   | 2,020    | -1.9% | -1.5% | 16.4% | 11.4% | 24.7% | 29.1% | 22.2% |
| 7  | Sundaram – SISOP              | 2,027    | -7.0% | -3.7% | 29.2% | 25.6% | 23.8% | 14.5% | 18.4% |
| 8  | Aequitas – India Opp. Product | 2,197    | -5.3% | 0.5%  | -3.2% | 16.7% | 23.8% | 30.3% | 31.4% |
| 9  | InCred – Healthcare Portfolio | 786      | -2.7% | 3.9%  | 27.1% | 8.5%  | 22.6% | 15.8% | 18.5% |
| 10 | Sundaram – SELF Portfolio     | 1,066    | -6.3% | -1.1% | 33.4% | 33.7% | 22.5% | 13.5% | 18.0% |

TOP 10 PMS, LAST FIVE YEARS

| #  | PMS Strategy                            | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----|-----------------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| 1  | Aequitas – India Opp. Product           | 2,197    | -5.3% | 0.5%  | -3.2% | 16.7% | 23.8% | 30.3% | 31.4% |
| 2  | Green Lantern – Growth Fund             | 2,020    | -1.9% | -1.5% | 16.4% | 11.4% | 24.7% | 29.1% | 22.2% |
| 3  | Seers – Enduring Portfolio              | 428      | 1.1%  | 3.3%  | 43.5% | 13.0% | 21.0% | 26.6% | 22.1% |
| 4  | Counter Cyclical – Diversified LT Value | 1,089    | -0.8% | 8.6%  | 44.1% | 13.4% | 17.6% | 26.3% | 44.5% |
| 5  | Wallfort – Diversified Fund             | 662      | 1.5%  | 6.5%  | 50.0% | 4.1%  | 31.8% | 26.2% | 23.6% |
| 6  | Stallion – Core Fund                    | 10,340   | 1.6%  | 7.8%  | 39.9% | 18.4% | 33.4% | 23.8% | 28.3% |
| 7  | Samvitti – Active Alpha Multicap        | 539      | -1.7% | 7.8%  | 43.0% | 23.4% | 18.6% | 22.4% | 27.3% |
| 8  | Equitree – Emerging Opp.                | 1,675    | 1.2%  | -1.5% | 32.1% | -2.4% | 18.9% | 21.6% | 7.5%  |
| 9  | KRIIS – Multicap Advantage              | 478      | 8.4%  | 18.3% | 81.3% | 45.8% | 32.3% | 21.5% | 26.0% |
| 10 | AlfAccurate – AAA Budding Beasts        | 1,691    | -2.7% | 2.3%  | 32.3% | 20.6% | 20.4% | 21.1% | 25.4% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Ranked by the highlighted column. Equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y). AUM in INR Cr.

— FROM THE SHORTLIST TO THE WHOLE FIELD

First 10 pages depict who are  
on top. Next 16 pages present  
everyone.

| AMC       | Strategy                | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|-----------|-------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| 2Point2   | Long Term Value Fund    | 2,066    | -5.0% | -2.5% | 9.8%  | 2.5%  | 11.2% | 14.1% | 18.1% |
| 360 ONE   | Multicap PMS            | 2,841    | -4.7% | -0.6% | 15.8% | 1.3%  | 8.1%  | 7.7%  | 19.0% |
|           | Phoenix PMS             | 1,621    | -4.3% | -3.0% | 11.3% | 1.8%  | 10.9% | 13.4% | 16.1% |
| Abakkus   | All Cap Approach        | 7,337    | -5.5% | -4.9% | 7.1%  | 3.1%  | 8.9%  | 10.8% | 20.8% |
|           | Diversified Alpha       | 1,343    | -2.9% | -0.6% | 20.7% | 13.4% | –     | –     | 9.9%  |
|           | Emerging Opp.           | 6,103    | -1.7% | 2.1%  | 21.8% | 6.7%  | 12.1% | 14.4% | 25.6% |
| Abans     | Growth and Momentum     | 122      | -6.7% | -2.5% | 15.3% | 2.8%  | 6.7%  | 8.9%  | 19.8% |
|           | Smart Beta Portfolio    | 2.9      | -9.0% | -4.1% | 12.4% | 14.1% | 5.5%  | 8.7%  | 13.1% |
| ABSL      | Core Equity Portfolio   | 153      | -6.5% | -3.1% | 6.5%  | -4.7% | 4.7%  | 5.8%  | 17.1% |
|           | India Special Opp.      | 359      | -6.3% | -3.1% | 8.1%  | -3.0% | 7.0%  | 8.5%  | 13.1% |
|           | Innovation Portfolio    | 103      | -6.7% | -6.0% | 7.6%  | -7.2% | 6.8%  | 8.7%  | 14.2% |
|           | Select Sector Portfolio | 605      | -6.2% | -5.1% | 14.3% | 9.3%  | 19.3% | 16.4% | 16.6% |
|           | Top 200 Core Equity     | 34.1     | -5.9% | -5.6% | 3.3%  | -8.2% | 4.9%  | 6.7%  | 10.5% |
| Accelt    | Long Term Equity Fund   | 15.6     | 3.7%  | 16.0% | 46.2% | 35.5% | –     | –     | 19.9% |
| Accuracap | Alpha10                 | 78.4     | -7.5% | -5.3% | 7.4%  | 1.9%  | 6.0%  | 5.7%  | 12.5% |
|           | Alphagen                | 46.8     | -5.6% | -3.5% | 14.3% | 6.8%  | 10.0% | 8.8%  | 12.3% |
|           | Dynamo                  | 25.9     | -0.6% | 6.4%  | 38.8% | 18.9% | 24.4% | 21.0% | 23.4% |
|           | Picopower               | 456      | -3.1% | 1.0%  | 28.3% | 12.5% | 15.1% | 13.3% | 21.8% |
| Acepro    | Galaxy Strategy         | 0.4      | -2.0% | -5.0% | -2.5% | -4.6% | 0.5%  | 1.6%  | 2.8%  |
|           | Large Cap Strategy      | 2.5      | -3.1% | 0.3%  | 8.1%  | -3.9% | 7.3%  | 6.5%  | 10.8% |
| Aequitas  | India Opp. Product      | 2,197    | -5.3% | 0.5%  | -3.2% | 16.7% | 23.8% | 30.3% | 31.4% |
| Agreya    | Momentum                | 177      | -7.4% | -6.5% | -0.7% | -8.2% | 4.1%  | 5.2%  | 13.4% |
|           | Total Return            | 337      | -6.1% | -0.3% | 29.3% | 21.4% | 13.7% | 10.7% | 25.0% |
|           | Total Return Enhancer   | 96.7     | -3.7% | 0.5%  | 25.4% | 14.1% | 12.3% | 12.1% | 15.2% |
| Alchemy   | Alpha 100               | 21.1     | -7.5% | -4.4% | 8.5%  | 2.2%  | 8.8%  | –     | 9.3%  |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC         | Strategy                      | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|-------------|-------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Alchemy     | Alpha Small Cap               | 9.8      | 1.0%  | 6.1%  | 39.1% | 23.2% | –     | –     | 18.3% |
|             | Ascent                        | 214      | -2.7% | 1.0%  | 17.8% | 9.8%  | 5.7%  | 6.5%  | 13.1% |
|             | High Growth                   | 777      | -2.1% | 1.4%  | 10.8% | 13.3% | 13.3% | 9.6%  | 19.8% |
|             | Select Stock                  | 5,383    | -3.6% | 5.3%  | 29.3% | 14.8% | 19.7% | 14.3% | 19.6% |
|             | Smart Alpha 250               | 715      | -4.6% | -2.2% | 12.0% | 12.4% | 15.8% | –     | 16.6% |
|             | Smart Alpha Small & Micro Cap | 36.8     | 2.9%  | 13.1% | 32.5% | 21.0% | –     | –     | 11.0% |
| AlfAccurate | AAA Budding Beasts            | 1,691    | -2.7% | 2.3%  | 32.3% | 20.6% | 20.4% | 21.1% | 25.4% |
|             | AAA Couture PMS               | 527      | 2.8%  | 11.1% | 59.5% | 49.2% | 27.2% | –     | 26.2% |
|             | AAA IOP                       | 2,061    | -7.3% | -4.0% | 11.0% | -0.9% | 10.5% | 10.1% | 16.8% |
|             | AAA Shariah                   | 271      | -3.1% | 3.1%  | 26.2% | 9.8%  | 11.2% | 9.0%  | 14.7% |
| AlphaGrep   | Multi Factor Quant            | 36.5     | -6.6% | -4.1% | 2.9%  | -6.0% | 10.1% | –     | 11.8% |
| Amaltas     | Keystone Fund                 | 79.7     | 5.7%  | 14.3% | 77.5% | 53.9% | –     | –     | 26.8% |
| Ambit       | Coffee Can Portfolio          | 1,052    | -5.5% | -1.1% | 7.7%  | -5.6% | 8.3%  | 5.9%  | 12.3% |
|             | Emerging Giants Small Cap     | 77.3     | -0.9% | 4.3%  | 43.0% | 17.3% | 1.9%  | 6.4%  | 12.1% |
|             | Good and Clean                | 4.9      | -5.2% | 0.4%  | 17.9% | 7.2%  | 8.2%  | 7.0%  | 13.0% |
|             | Micro Marvels                 | 454      | -3.4% | 6.5%  | 42.4% | 8.1%  | –     | –     | -3.1% |
|             | TenX Portfolio                | 37.8     | -3.5% | 1.6%  | 27.4% | 14.8% | 5.1%  | –     | 8.0%  |
| Ambit GPC   | Alpha Growth                  | 523      | -2.6% | 1.0%  | 25.9% | 5.5%  | 14.8% | 15.1% | 21.0% |
|             | Build India                   | 47.2     | -2.7% | 2.9%  | 38.8% | 21.6% | –     | –     | 16.2% |
|             | Caliber                       | 96.0     | -5.6% | -1.1% | 13.5% | 6.5%  | 12.7% | 7.6%  | 13.5% |
| Ametra      | Factoralpha PMS               | 19.6     | -1.3% | -2.9% | 3.5%  | -2.9% | –     | –     | -8.4% |
|             | Factoralpha Smallcap          | 1.7      | -2.8% | -7.2% | 25.6% | 5.0%  | –     | –     | -6.0% |
|             | FactorCapro PMS               | 5.9      | 0.1%  | 1.3%  | 3.2%  | 6.1%  | –     | –     | 5.7%  |
|             | Factorcore PMS                | 1.1      | -6.1% | -3.2% | 4.1%  | 4.6%  | –     | –     | 6.7%  |
|             | Factorincome PMS              | 23.6     | -1.2% | -0.4% | 2.2%  | 6.1%  | –     | –     | 5.1%  |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC            | Strategy               | AUM (Cr) | 1M    | 3M    | 6M    | 1Y     | 3Y    | 5Y    | SI    |
|----------------|------------------------|----------|-------|-------|-------|--------|-------|-------|-------|
| Anand Rathi    | Alpha 1                | 10.0     | -4.9% | -1.2% | 14.7% | 1.8%   | 11.5% | –     | 15.9% |
|                | Decennium Opp.         | 130      | -1.9% | -1.9% | 25.3% | 3.5%   | 6.7%  | –     | 9.4%  |
|                | Flexicap               | 1.4      | -5.0% | -2.4% | 12.4% | 1.7%   | –     | –     | 10.9% |
|                | Impress PMS            | 952      | -5.2% | 1.4%  | 31.7% | 11.6%  | 18.2% | 15.0% | 14.1% |
|                | MNC PMS                | 106      | -7.2% | -5.8% | 13.9% | -3.8%  | 5.6%  | 6.2%  | 10.1% |
| Ashima         | Long Heritage Value    | 293      | -0.2% | -8.9% | -4.4% | -1.5%  | –     | –     | 9.2%  |
| Asit C Mehta   | ACE Multicap           | 109      | -6.9% | -1.1% | 13.8% | 4.8%   | 16.9% | 21.1% | 17.8% |
|                | Ace Ten Trillion Opp.  | 11.6     | -4.4% | 2.8%  | 37.5% | 22.3%  | 21.8% | 22.2% | 18.7% |
| ASK            | Domestic Resurgence    | 420      | -7.5% | -4.8% | 3.7%  | -4.6%  | 3.9%  | 5.1%  | 9.6%  |
|                | Emerging Opp.          | 179      | -7.2% | -7.4% | -0.3% | -10.4% | 1.2%  | 1.8%  | 8.2%  |
|                | Financial Opp.         | 145      | -6.4% | -7.7% | 3.5%  | -5.6%  | 7.2%  | 3.7%  | 6.9%  |
|                | Growth Portfolio       | 611      | -7.3% | -5.4% | 3.1%  | -10.8% | 1.9%  | 0.8%  | 16.5% |
|                | India Select Portfolio | 797      | -7.3% | -5.2% | 3.2%  | -10.5% | 1.1%  | 1.1%  | 12.5% |
|                | India Vision Portfolio | 45.1     | -7.7% | -4.9% | 3.5%  | -5.0%  | 1.3%  | 1.8%  | 7.7%  |
|                | Indian Entrepreneur    | 4,990    | -7.2% | -3.6% | 2.0%  | -9.5%  | 1.8%  | 1.8%  | 14.4% |
|                | Lighthouse Portfolio   | 400      | -6.4% | -5.6% | 4.3%  | -4.8%  | –     | –     | 3.6%  |
|                |                        |          |       |       |       |        |       |       |       |
| Atlas          | Debt Equity Hybrid     | 34.6     | -7.4% | -6.4% | 4.1%  | -14.0% | 9.7%  | 10.7% | 20.8% |
|                | Midcap PMS Fund        | 4.0      | -6.0% | -2.0% | 16.0% | -4.9%  | 9.8%  | 4.5%  | 6.5%  |
|                | Multicap PMS Fund      | 2.2      | -8.2% | -0.6% | 16.1% | 1.6%   | 8.1%  | –     | 4.9%  |
| Avendus        | Olivo Core Equity      | 138      | -6.9% | -5.8% | 3.3%  | -9.4%  | 5.8%  | 7.0%  | 13.0% |
| Avestha        | Long Term Growth       | 1,478    | -2.8% | 3.4%  | 32.9% | 13.9%  | 13.7% | 17.0% | 16.3% |
| Axis           | Brand Equity           | 749      | -3.9% | 1.0%  | 23.1% | 4.5%   | 6.5%  | 7.5%  | 10.2% |
|                | Core and Satellite     | 82.9     | -4.6% | 0.4%  | 25.1% | 9.0%   | 6.6%  | 8.2%  | 11.4% |
|                | Emerging Stars         | 104      | -3.9% | -1.1% | 32.8% | 14.2%  | –     | –     | 6.7%  |
| Ayan Analytics | PriceBridge Direct MF  | 22.5     | -4.2% | -1.5% | 11.7% | 8.9%   | 13.4% | –     | 15.9% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC            | Strategy                | AUM (Cr) | 1M    | 3M    | 6M    | 1Y     | 3Y    | 5Y    | SI    |
|----------------|-------------------------|----------|-------|-------|-------|--------|-------|-------|-------|
| Ayan Analytics | PriceBridge EternalLong | 31.1     | -4.4% | -1.3% | 13.4% | -3.4%  | –     | –     | 6.6%  |
|                | PriceBridge Honeycomb   | 62.9     | -4.9% | -2.5% | 8.6%  | 8.5%   | 13.5% | –     | 13.4% |
|                | PriceBridge Samvruddhi  | 57.0     | 0.4%  | 7.0%  | 29.7% | 15.3%  | –     | –     | 11.0% |
|                | PriceBridge Top 100     | 13.5     | -6.0% | -4.9% | 5.5%  | -3.9%  | –     | –     | 3.3%  |
|                | PriceBridge Upswing     | 208      | -5.1% | -2.8% | 11.2% | 5.9%   | 9.6%  | –     | 11.2% |
| Badjate        | Growth Fund             | 28.0     | -5.9% | -4.0% | 10.5% | 7.5%   | –     | –     | 2.2%  |
|                | Multicap Fund           | 172      | 0.6%  | 6.8%  | 31.7% | 14.7%  | 18.1% | 17.1% | 19.4% |
| Bay Capital    | India Opp.              | 65.5     | -7.4% | -2.9% | 11.9% | -12.0% | 4.1%  | –     | 9.1%  |
| Bonanza        | Aegis                   | 121      | 5.1%  | 7.9%  | 28.6% | 26.4%  | 18.9% | –     | 23.2% |
|                | Edge                    | 105      | -4.7% | 3.7%  | 30.2% | 11.4%  | 14.2% | 16.7% | 18.8% |
|                | Growth                  | 18.7     | -5.2% | -6.0% | 3.1%  | -3.9%  | 6.2%  | 6.3%  | 15.6% |
|                | Multicap                | 5.1      | -1.0% | 2.8%  | 27.5% | 11.3%  | 12.2% | 13.3% | 20.1% |
|                | Value                   | 37.3     | -3.3% | 1.9%  | 18.9% | 11.6%  | 12.3% | 11.2% | 18.4% |
| Brightseeds    | Xylem Maverick          | 91.5     | 1.4%  | 14.0% | 70.2% | 31.2%  | –     | –     | 23.5% |
| BugleRock      | Core Value Concentrated | 133      | -5.7% | -1.7% | 12.0% | -3.1%  | 8.6%  | 9.4%  | 12.5% |
|                | Core Value Regular      | 1,075    | -6.7% | -5.5% | 7.5%  | -6.1%  | 7.6%  | 10.2% | 13.1% |
|                | Growth Opp.             | 1.6      | -5.5% | -2.5% | 10.3% | 1.9%   | 5.1%  | –     | 7.2%  |
|                | Special Situations      | 79.6     | -1.0% | 2.7%  | 25.3% | 6.3%   | 14.0% | –     | 25.0% |
| Buoyant        | Opportunities           | 12,574   | -5.1% | -1.8% | 9.7%  | 5.0%   | 13.5% | 15.6% | 20.0% |
| CapGrow        | Growth Strategy         | 43.1     | -1.7% | 2.5%  | 20.0% | -0.8%  | 3.3%  | 4.2%  | 9.6%  |
|                | Special Situations      | 122      | -3.9% | -1.7% | 21.7% | -1.2%  | 6.3%  | 9.3%  | 15.0% |
| Capital 8      | Infinity Fund           | 185      | 2.4%  | 8.5%  | 22.8% | 31.2%  | –     | –     | 26.2% |
| Capitalmind    | Adaptive Momentum       | 229      | -0.2% | 3.0%  | 18.7% | 7.3%   | 8.0%  | 7.2%  | 17.1% |
|                | All Weather Equity      | 292      | -5.8% | -3.1% | 9.5%  | -0.4%  | 11.8% | –     | 14.6% |
|                | NRI Surge India         | 20.7     | -0.7% | 4.2%  | 18.5% | 2.7%   | –     | –     | 5.5%  |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC                | Strategy           | AUM (Cr) | 1M    | 3M    | 6M    | 1Y     | 3Y    | 5Y    | SI    |
|--------------------|--------------------|----------|-------|-------|-------|--------|-------|-------|-------|
| Capitalmind        | SmartCore          | 34.1     | -5.1% | -2.7% | 13.1% | 3.4%   | –     | –     | 9.2%  |
|                    | Surge India        | 683      | -1.0% | 4.3%  | 21.1% | 3.3%   | 15.7% | 14.5% | 11.6% |
| Care PMS           | Growth Plus Value  | 948      | -2.8% | -1.3% | 20.4% | 5.0%   | 11.6% | 12.2% | 19.9% |
|                    | Large and Midcap   | 53.1     | -5.6% | -4.5% | 5.9%  | -2.5%  | 15.1% | 14.7% | 18.8% |
| Carnelian          | Bespoke Strategy   | 4,222    | -2.6% | 4.9%  | 33.3% | 20.0%  | 22.4% | –     | 26.2% |
|                    | Capital Compounder | 2,615    | -4.8% | 2.5%  | 25.4% | 14.8%  | 20.3% | 15.2% | 19.0% |
|                    | Contra Strategy    | 133      | -4.7% | 1.3%  | 13.3% | 6.6%   | 19.1% | –     | 23.2% |
|                    | Shift Strategy     | 6,261    | -4.4% | 0.4%  | 28.0% | 9.3%   | 17.9% | 19.3% | 30.9% |
| Centrum            | Built To Last      | 2.3      | -5.4% | -3.3% | 4.1%  | -7.7%  | 5.7%  | 4.0%  | 8.1%  |
|                    | Deep Value IV      | 22.6     | 0.3%  | 1.6%  | 25.4% | 0.5%   | 6.2%  | 6.4%  | 13.8% |
|                    | Flexi Cap          | 26.9     | -1.8% | 0.4%  | 13.5% | 2.9%   | 10.0% | 8.9%  | 12.1% |
|                    | Good To Great      | 60.3     | 0.2%  | 2.1%  | 24.8% | 0.3%   | 6.0%  | 7.0%  | 15.6% |
|                    | Micro              | 12.6     | 4.3%  | 10.0% | 49.1% | 24.1%  | 15.5% | 17.3% | 17.0% |
| Chanakya           | Growth Plan        | 331      | -4.5% | -1.9% | 15.6% | 10.2%  | 13.9% | 15.8% | 15.0% |
| Ckredence          | All Weather Fund   | 256      | -4.1% | 2.2%  | 20.2% | 15.5%  | 14.5% | 13.6% | 14.9% |
|                    | Business Cycle     | 217      | -4.8% | -0.5% | 24.6% | 11.8%  | –     | –     | 15.2% |
|                    | Diversified Fund   | 169      | -3.3% | 3.5%  | 27.4% | 15.6%  | 15.7% | 15.7% | 17.6% |
|                    | ICE Growth         | 211      | -3.2% | 4.8%  | 32.1% | 19.4%  | –     | –     | 10.2% |
| Clearview          | Long Term Partners | 65.3     | 1.1%  | 9.0%  | 41.7% | 24.4%  | –     | –     | 19.2% |
| Clockvine          | Growth Fund        | 107      | -2.8% | 3.7%  | 38.0% | 24.7%  | –     | –     | 17.2% |
| Composite          | Emerging Star Fund | 135      | -3.3% | 5.7%  | 33.9% | 14.1%  | 14.0% | 13.9% | 18.9% |
|                    | GARP Fund          | 120      | -3.0% | 3.9%  | 36.7% | 16.6%  | 12.0% | 11.8% | 18.0% |
| Concept Investwell | Dynamic            | 2.8      | -6.8% | -4.9% | 5.5%  | 1.5%   | 2.7%  | 3.7%  | 12.1% |
|                    | Elegant            | 0.5      | -6.3% | -4.5% | 5.9%  | -12.1% | –     | –     | 3.0%  |
|                    | Legend             | 19.0     | -5.2% | -6.5% | -0.2% | -5.6%  | 2.7%  | 2.3%  | 10.4% |

| AMC                | Strategy                         | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|--------------------|----------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Concept Investwell | Legend Flexi                     | 0.9      | -3.8% | -5.6% | 5.0%  | -3.4% | –     | –     | 2.1%  |
|                    | Marvel                           | 2.0      | -3.6% | -1.4% | 11.8% | -9.7% | 2.8%  | 2.1%  | 8.9%  |
| Cosmea             | All Weather Portfolio            | 11.5     | -5.6% | -6.5% | 2.7%  | -6.2% | 10.9% | 10.0% | 12.5% |
|                    | Alpha Compounders                | 29.2     | -7.1% | -2.5% | 6.8%  | -6.1% | 9.6%  | –     | 11.3% |
| Counter Cyclical   | Diversified LT Value             | 1,089    | -0.8% | 8.6%  | 44.1% | 13.4% | 17.6% | 26.3% | 44.5% |
| Credent            | Aim Multi cap                    | 34.4     | -2.6% | 0.8%  | 24.1% | 6.1%  | 11.7% | –     | 20.5% |
| Dalal & Broacha    | Long Term Growth                 | 1,202    | -4.9% | -3.8% | 18.6% | -0.9% | 12.8% | 10.9% | 13.0% |
| DR Choksey         | Alpha Invest                     | 34.4     | -7.0% | -0.7% | 14.3% | -8.2% | 3.2%  | 4.0%  | 4.7%  |
| Driv Drisht        | Dhanvesttor Faith                | 24.8     | -3.4% | -0.1% | 14.0% | 1.6%  | –     | –     | 4.3%  |
| Dynamic Equities   | Bluechip                         | 91.6     | -0.7% | 3.5%  | 27.6% | 17.4% | –     | –     | 20.0% |
| East Green         | Agile Strategy                   | 78.5     | -2.0% | 1.9%  | 32.4% | 20.8% | 13.2% | –     | 15.0% |
|                    | Quant Strategy                   | 9.5      | 5.3%  | 15.7% | 56.2% | 57.9% | –     | –     | 21.2% |
| Electrum           | Laureate Portfolio               | 682      | -2.7% | 0.7%  | 37.3% | 18.4% | 17.2% | 18.4% | 28.6% |
| Emkay              | ENVI                             | 111      | -0.7% | 7.0%  | 33.5% | 26.2% | 17.3% | –     | 23.3% |
|                    | Gems                             | 14.7     | -2.1% | 3.0%  | 20.9% | 16.1% | 10.9% | 11.2% | 17.5% |
|                    | Golden Decade of Growth          | 99.8     | -4.3% | 0.4%  | 19.8% | 1.4%  | –     | –     | 12.8% |
| EquiPoise          | Emerging Stars                   | 9.9      | 0.2%  | 4.6%  | 32.8% | 10.4% | –     | –     | 0.7%  |
|                    | New India Opp.                   | 62.2     | -3.2% | 0.2%  | 19.2% | 3.5%  | –     | –     | 1.3%  |
| Equirus            | Long Horizon Fund                | 403      | -2.0% | 3.7%  | 46.7% | 25.6% | 13.0% | 10.3% | 20.8% |
| Equitree           | Emerging Opp.                    | 1,675    | 1.2%  | -1.5% | 32.1% | -2.4% | 18.9% | 21.6% | 7.5%  |
| Estee              | Long Alpha                       | 52.0     | -3.3% | 0.8%  | 11.8% | 0.2%  | 11.1% | 12.8% | 16.9% |
| Eureka             | Signature Approach               | 63.9     | -0.5% | 0.2%  | 21.0% | 7.0%  | 14.8% | 13.3% | 9.8%  |
| Fident             | AllSeason India Resilient (FAIR) | 12.3     | -4.1% | -0.8% | 15.6% | 11.2% | –     | –     | 10.9% |
|                    | India Builder Equity (FIBER)     | 35.9     | -2.2% | 8.6%  | 56.4% | 21.2% | –     | –     | 11.0% |
| First Global       | The India Super 50               | 159      | -4.1% | -1.9% | 10.1% | -3.3% | 4.6%  | 5.5%  | 15.6% |

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| AMC             | Strategy               | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|-----------------|------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Fort Capital    | Dynamic                | 209      | -5.6% | 0.8%  | 15.3% | 5.3%  | –     | –     | 15.8% |
|                 | Value Fund             | 13.6     | 3.6%  | 13.3% | 40.2% | 23.7% | 14.3% | 17.2% | 16.2% |
| Fortune Wealth  | Multicap Value         | 354      | -6.1% | -5.9% | 14.0% | 2.4%  | –     | –     | 4.0%  |
| Fractal         | Opportunities          | 36.8     | -2.1% | 4.9%  | 27.6% | 0.7%  | 12.2% | –     | 18.3% |
|                 | Wealth Builder         | 45.4     | -3.3% | 0.6%  | 17.7% | -2.7% | 10.6% | 12.8% | 15.0% |
| Fyers           | Genesis Fund           | 17.7     | -1.5% | 1.7%  | 17.3% | 2.6%  | –     | –     | 2.1%  |
| Geojit          | Advantage Portfolio    | 1,303    | -7.2% | -3.5% | 13.2% | 5.4%  | 6.9%  | 10.2% | 20.5% |
|                 | Beacon Portfolio       | 183      | -7.5% | -9.9% | 10.0% | -2.9% | –     | –     | -6.9% |
|                 | Dakshin Portfolio      | 40.7     | -7.7% | -1.6% | 18.4% | -4.4% | 3.0%  | 4.7%  | 9.2%  |
|                 | Ethical Portfolio      | 12.4     | -6.8% | -4.0% | 11.5% | -3.5% | 1.9%  | –     | 4.1%  |
|                 | Freedom Portfolio      | 170      | -6.6% | -2.2% | 10.7% | 1.6%  | 4.1%  | 5.0%  | 12.4% |
| Girik           | Multicap Growth Equity | 1,616    | 0.1%  | 5.0%  | 21.5% | 4.3%  | 14.0% | 11.8% | 18.9% |
| Globe Capital   | Arbitrage              | 258      | -2.8% | 0.4%  | 28.2% | 3.6%  | 9.5%  | 11.5% | 14.2% |
|                 | Value                  | 1,176    | -2.0% | -0.5% | 28.9% | 1.2%  | 11.0% | 14.5% | 13.0% |
| Green Lantern   | Alpha Fund             | 71.7     | -2.9% | -5.2% | 12.5% | 10.7% | 19.9% | 22.1% | 28.6% |
|                 | Growth Fund            | 2,020    | -1.9% | -1.5% | 16.4% | 11.4% | 24.7% | 29.1% | 22.2% |
| Green Portfolio | Dividend Yield         | 35.0     | -2.0% | 5.3%  | 30.6% | 19.1% | 23.5% | 24.0% | 29.5% |
|                 | Special                | 365      | -1.3% | 5.2%  | 45.5% | 18.1% | 15.7% | 14.9% | 22.5% |
|                 | Super 30 Dynamic       | 276      | -0.6% | 3.7%  | 58.5% | 20.5% | 17.6% | 20.2% | 27.1% |
|                 | The Green Ethical      | 39.9     | -0.7% | 4.1%  | 48.3% | 22.3% | –     | –     | 10.2% |
|                 | The Impact ESG         | 3.8      | -3.5% | -5.1% | 40.2% | 7.6%  | 16.7% | –     | 22.6% |
| Grey Sky        | Smart Core             | 107      | -5.9% | -5.1% | 13.2% | –     | –     | –     | 22.3% |
|                 | Smart Treasury         | 2.8      | -1.6% | 2.0%  | 8.3%  | –     | –     | –     | 9.1%  |
| Hanut           | Fundamental Quant      | 40.9     | -4.1% | -0.9% | 22.1% | 8.6%  | 16.9% | 11.2% | 17.6% |
| HDFC            | All Cap Portfolio DPMS | 33.0     | -6.4% | -5.1% | 6.9%  | -6.9% | 6.7%  | –     | 11.1% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC       | Strategy                    | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|-----------|-----------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Helios    | India Rising PMS            | 1,556    | -4.6% | 0.2%  | 21.5% | 2.9%  | 13.5% | 11.2% | 19.1% |
| Hem       | Dynamic Research & Emerging | 180      | -3.2% | -1.6% | 26.2% | 6.3%  | 13.3% | 15.3% | 20.8% |
|           | India Rising SME Stars      | 86.7     | 7.2%  | 20.1% | 75.3% | 24.3% | 18.0% | –     | 27.6% |
| Himalaya  | EverFlow India Opp.         | 475      | -0.4% | 1.2%  | 35.4% | 16.9% | 18.9% | –     | 23.7% |
| HSBC      | Aspire Portfolio            | 49.6     | -4.6% | 1.5%  | 19.3% | 4.5%  | 9.6%  | –     | 9.5%  |
|           | India Next Portfolio        | 409      | -5.0% | -3.0% | 13.7% | 0.9%  | 9.1%  | 9.2%  | 12.2% |
| ICICI Pru | ACE Strategy                | 1,411    | -6.0% | -2.0% | 12.6% | 0.9%  | 17.5% | 12.5% | 14.0% |
|           | Contra Strategy             | 13,511   | -5.1% | -2.5% | 8.0%  | 0.2%  | 12.3% | 14.4% | 17.0% |
|           | Emerging Leaders            | 276      | -6.9% | -4.2% | 8.1%  | 2.3%  | –     | –     | 6.7%  |
|           | Growth Leaders              | 1,572    | -6.3% | -1.0% | 11.0% | 1.6%  | 13.7% | 11.9% | 11.8% |
|           | Large Cap Strategy          | 889      | -5.9% | -0.7% | 12.2% | 3.0%  | 14.7% | 13.5% | 15.5% |
|           | PIPE Strategy               | 8,086    | -5.5% | -2.5% | 14.2% | 4.4%  | 13.4% | 19.0% | 23.6% |
|           | Quantifi Strategy           | 29.7     | -7.0% | -3.0% | 5.7%  | -1.6% | –     | –     | 3.0%  |
|           | Rising Stars                | 377      | -6.1% | -3.8% | 14.8% | –     | –     | –     | 6.6%  |
|           | SMART Strategy              | 139      | -6.1% | -3.1% | 6.9%  | 1.7%  | 14.9% | 16.6% | 13.8% |
|           | Value Strategy              | 1,147    | -5.1% | -4.7% | 4.2%  | 3.0%  | 14.4% | 17.6% | 12.6% |
| ICICI Sec | Ace Equity                  | 216      | -5.6% | -4.5% | 10.0% | -1.7% | 11.6% | 10.2% | 13.0% |
|           | Sterling Aggressive         | 323      | -5.9% | -3.6% | 5.6%  | -1.7% | 11.9% | –     | 13.2% |
| IME       | Concentrated Microtrend     | 39.9     | -5.8% | 0.6%  | 17.0% | 7.1%  | –     | –     | 7.1%  |
| InCred    | Active Momentum             | 15.3     | -7.7% | -3.9% | 8.3%  | -2.1% | –     | –     | -2.5% |
|           | Focused Healthcare          | 195      | -0.7% | 5.5%  | 30.7% | 4.2%  | 26.6% | –     | 35.4% |
|           | Healthcare Portfolio        | 786      | -2.7% | 3.9%  | 27.1% | 8.5%  | 22.6% | 15.8% | 18.5% |
|           | Multicap Portfolio          | 196      | -6.0% | 2.1%  | 19.2% | -3.7% | 8.5%  | 10.7% | 12.6% |
| Invasset  | Small and Midcap            | 100      | -3.7% | -0.8% | 24.9% | -0.9% | 6.9%  | 11.0% | 11.3% |
|           | Growth Pro Max              | 239      | -2.2% | -1.4% | 14.4% | 6.1%  | 11.0% | 17.8% | 25.4% |

| AMC          | Strategy                   | AUM (Cr) | 1M    | 3M    | 6M    | 1Y     | 3Y    | 5Y    | SI    |
|--------------|----------------------------|----------|-------|-------|-------|--------|-------|-------|-------|
| Invesco      | Caterpillar                | 80.7     | -5.3% | 0.7%  | 19.2% | 9.5%   | 14.1% | 13.1% | 11.9% |
|              | Challengers                | 29.4     | -7.3% | -2.8% | 16.0% | -3.1%  | 10.5% | 10.0% | 9.9%  |
|              | DAWN                       | 196      | -6.1% | -4.2% | 4.4%  | -6.8%  | 6.1%  | 8.3%  | 8.1%  |
|              | RISE                       | 334      | -5.8% | 0.0%  | 12.6% | 10.2%  | 15.2% | 13.3% | 13.7% |
| Invesq       | Multicap Opp.              | 127      | -3.1% | -1.1% | 25.7% | 1.8%   | –     | –     | 5.5%  |
| Investvalue  | India Winners              | 40.0     | -2.8% | 0.4%  | 16.5% | –      | –     | –     | 14.0% |
| Ionic        | PIPE Strategy              | 30.2     | -4.8% | -5.8% | 6.2%  | -7.0%  | –     | –     | -3.4% |
| ithought     | SOLITAIRE                  | 1,669    | -5.2% | -5.8% | 5.5%  | -8.2%  | 8.3%  | 13.2% | 17.6% |
|              | TRUBLU                     | 83.5     | -6.0% | -5.0% | 1.8%  | -9.6%  | 5.0%  | 6.8%  | 7.8%  |
|              | VRDDHI                     | 350      | -2.8% | -3.3% | 17.0% | -7.6%  | 1.8%  | 11.7% | 16.0% |
| ITUS         | Fundamental Value Fund     | 1,213    | -5.0% | -2.0% | 10.1% | 6.2%   | 8.8%  | 7.6%  | 16.4% |
| Jainam       | Value Maxima               | 2.1      | 0.9%  | 20.5% | –     | –      | –     | –     | 24.6% |
| JM Financial | Apex                       | 654      | -2.0% | 3.3%  | 27.8% | 15.3%  | 15.8% | –     | 18.4% |
|              | Focus                      | 286      | -4.3% | -1.3% | 9.5%  | 2.1%   | 12.8% | 8.0%  | 14.7% |
|              | Growth and Value           | 77.7     | -5.8% | -1.3% | 8.3%  | -0.8%  | 11.9% | 6.7%  | 13.2% |
|              | India Resurgent Series III | 13.8     | -0.0% | 10.7% | 34.9% | 20.8%  | 24.3% | 17.7% | 14.3% |
| Joindre      | Value Fund                 | 53.8     | -6.3% | -2.6% | 11.3% | -6.9%  | 5.7%  | 3.1%  | 10.2% |
| Karma        | Lotus                      | 25.6     | -4.7% | 1.3%  | 16.2% | 4.8%   | 14.5% | –     | 20.9% |
|              | Magnolia                   | 8.9      | -5.5% | -4.2% | 15.6% | 1.2%   | 9.1%  | –     | 11.0% |
|              | Wealth Builder             | 275      | -0.5% | 4.4%  | 24.5% | 8.4%   | 12.9% | 11.8% | 12.8% |
| Kedia        | Multi Cap                  | 116      | -2.2% | -0.4% | 14.0% | 4.4%   | 10.9% | 13.3% | 15.9% |
| Kotak        | India Focus Series I       | 809      | -6.7% | -3.2% | 8.0%  | 4.3%   | 12.4% | 11.6% | 14.5% |
| KRIIS        | Multicap Advantage         | 478      | 8.4%  | 18.3% | 81.3% | 45.8%  | 32.3% | 21.5% | 26.0% |
| Ladderup     | Proud PMS                  | 90.7     | -9.3% | -6.9% | 9.8%  | -12.0% | 2.7%  | –     | 5.7%  |
| Lakewater    | India Growth               | 31.5     | -4.9% | -5.4% | 20.3% | 5.5%   | 5.0%  | 1.4%  | 9.3%  |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC               | Strategy               | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|-------------------|------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Lighthouse Canton | Sectoral Shift         | 22.1     | -6.1% | -6.7% | 5.3%  | -3.3% | –     | –     | -3.6% |
| Magadh            | Future Stars           | 92.1     | -4.4% | -2.9% | 14.3% | 10.2% | 19.2% | 18.9% | 19.2% |
|                   | Value For Growth       | 26.1     | -4.2% | -3.9% | 5.5%  | -4.4% | 9.2%  | 10.5% | 10.9% |
| Mansi             | Seven Islands PMS      | 151      | -0.5% | 3.2%  | 43.7% | 16.6% | 16.6% | –     | 22.9% |
| Marathon Trends   | Trend Following        | 296      | -5.4% | -3.8% | 7.9%  | 1.9%  | 7.3%  | –     | 15.1% |
| Marcellus         | Consistent Compounders | 1,482    | -6.6% | -1.8% | 15.4% | -1.0% | 3.6%  | 1.8%  | 11.1% |
|                   | Kings of Capital       | 113      | -6.4% | -4.2% | 12.9% | -2.2% | 7.0%  | 2.8%  | 8.6%  |
|                   | Little Champs          | 113      | -1.9% | 0.1%  | 16.2% | -1.3% | 0.9%  | -1.5% | 10.6% |
|                   | Meritor Q              | 39.5     | -5.2% | -2.1% | 13.6% | -1.6% | 9.1%  | –     | 10.6% |
|                   | Rising Giants          | 78.7     | -2.1% | –     | 15.9% | -2.1% | 4.8%  | –     | -0.5% |
| Master Portfolio  | MT India Growth        | 386      | -0.9% | 3.2%  | 26.8% | 10.0% | 12.9% | 12.2% | 24.1% |
| Master Trust      | India Growth           | 386      | -0.9% | 3.2%  | 26.8% | 10.0% | 12.9% | 12.2% | 24.1% |
| Maximal           | Pathfinder Value       | 203      | -1.4% | 2.2%  | 25.5% | 9.1%  | 14.1% | –     | 24.2% |
| Maxiom            | EMERALD                | 7.2      | -4.8% | 3.2%  | 6.6%  | 2.7%  | 7.9%  | –     | 7.7%  |
|                   | GEM                    | 5.6      | -0.2% | 2.6%  | 33.3% | 15.2% | 6.1%  | –     | 6.0%  |
|                   | JEWEL                  | 64.9     | -6.5% | -2.2% | 15.2% | 1.6%  | 5.8%  | –     | 5.9%  |
|                   | SPARK                  | 21.2     | -3.3% | 1.2%  | 28.6% | 0.4%  | 9.8%  | –     | 11.6% |
| Merisis           | Multicap Portfolio     | 4.8      | -2.1% | 6.3%  | 24.4% | 11.3% | 9.9%  | 7.8%  | 16.0% |
| Moat              | Emerging Moat          | 56.3     | 0.4%  | 3.5%  | 19.5% | 3.1%  | 8.5%  | –     | 12.1% |
|                   | Moderate Compounders   | 17.3     | 0.5%  | 3.9%  | 23.6% | 4.0%  | 8.4%  | 12.0% | 11.0% |
|                   | Special Opp.           | 12.2     | 0.3%  | 4.0%  | 22.8% | 6.2%  | 7.7%  | 8.9%  | 14.2% |
|                   | UpperCrust Wealth Fund | 131      | -4.9% | -1.5% | 7.1%  | 6.9%  | 21.1% | –     | 14.2% |
| Money Grow        | Bespoke                | 133      | -5.0% | -1.2% | 41.3% | 8.1%  | 12.8% | –     | 17.8% |
|                   | Blend                  | 3.6      | -3.7% | -1.2% | 39.3% | 7.9%  | –     | –     | -2.6% |
|                   | Large Midcap           | 112      | -5.4% | -2.3% | 19.6% | 4.4%  | 12.7% | –     | 15.7% |

| AMC           | Strategy                       | AUM (Cr) | 1M    | 3M     | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|---------------|--------------------------------|----------|-------|--------|-------|-------|-------|-------|-------|
| Money Grow    | Small Midcap                   | 163      | -4.3% | -1.8%  | 72.1% | 8.2%  | –     | –     | 17.6% |
| Moneybee      | QueenBee                       | 111      | 1.7%  | 5.5%   | 38.6% | 1.8%  | 11.4% | 20.1% | 19.5% |
| Moneylife     | MAS Growth                     | 155      | 1.0%  | 4.7%   | 26.6% | 10.7% | 14.7% | 13.7% | 21.9% |
|               | MAS Prime                      | 131      | -2.2% | -0.2%  | 29.3% | 14.7% | 18.0% | 14.0% | 16.6% |
| Motilal Oswal | Ethical                        | 83.1     | -5.0% | 1.3%   | 24.7% | 11.2% | 12.8% | 10.9% | 12.8% |
|               | Founders                       | 4,289    | -5.2% | 1.2%   | 23.1% | 6.1%  | 17.8% | –     | 24.1% |
|               | India Growth                   | 348      | -4.3% | 2.8%   | 29.7% | 23.8% | –     | –     | 20.1% |
|               | Mid to Mega                    | 2,467    | -4.2% | 0.8%   | 32.5% | 20.2% | 20.0% | 13.3% | 22.7% |
|               | Multifactor Equity             | 46.5     | -4.1% | -2.9%  | 4.6%  | -0.9% | 9.2%  | 9.1%  | 11.9% |
|               | NTDOP                          | 4,200    | -6.6% | -1.2%  | 16.0% | 3.1%  | 10.1% | 6.4%  | 13.8% |
| NAFA          | Value Migration                | 3,094    | -5.1% | -0.1%  | 19.4% | -1.4% | 15.7% | 13.2% | 18.7% |
|               | Clean Tech Portfolio           | 16.0     | -5.5% | -10.8% | 15.7% | 0.5%  | 13.9% | 19.6% | 19.5% |
|               | Emerging Bluechip              | 419      | -2.4% | -1.2%  | 17.8% | -1.9% | 8.5%  | 12.2% | 14.4% |
|               | Small Cap Portfolio            | 50.1     | -3.4% | -2.0%  | 21.7% | -5.3% | 4.3%  | 9.0%  | 15.0% |
| Negen         | Special Situations & Tech      | 1,558    | -1.4% | 5.3%   | 31.9% | 12.7% | 19.6% | 18.7% | 17.6% |
| Nine Rivers   | Aurum Multiplier               | 43.3     | -2.9% | 2.8%   | 35.9% | 9.5%  | 16.7% | 16.2% | 17.0% |
|               | Aurum Small Cap Opp.           | 683      | -1.8% | 1.4%   | 34.0% | 4.5%  | 7.2%  | 13.0% | 24.3% |
| Nippon        | Absolute Freedom               | 8.6      | -3.9% | 3.9%   | 17.7% | 6.2%  | 13.2% | 11.3% | 14.2% |
|               | Emerging India                 | 30.6     | -5.0% | -1.3%  | 18.2% | 6.7%  | 13.1% | 12.9% | 14.6% |
|               | High Conviction                | 25.5     | -4.3% | 1.2%   | 13.7% | 3.0%  | 11.3% | 10.0% | 15.6% |
|               | Indian Economic Transformation | 40.9     | -4.2% | -0.4%  | 15.0% | 4.4%  | 12.2% | 8.5%  | 14.2% |
| Nirmal Bang   | Equity Multi Cap               | 245      | -0.9% | 11.1%  | 38.8% | 34.8% | –     | –     | 22.9% |
| NMR Capital   | Growth Strategy                | 113      | 3.5%  | 11.2%  | 64.1% | 27.1% | –     | –     | 19.3% |
| Nuvama        | Equities eXpansion Target      | 192      | -3.6% | -1.5%  | 30.6% | 10.0% | 13.2% | –     | 13.8% |
| OAKS          | ABC Equity Portfolio           | 120      | -5.2% | -4.3%  | 3.4%  | -1.1% | 8.2%  | 11.3% | 13.7% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC            | Strategy                   | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----------------|----------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Pelican        | PE Fund                    | 47.6     | -6.6% | -5.5% | 4.7%  | -7.3% | 5.2%  | 6.5%  | 9.1%  |
| PGIM           | Core Equity Portfolio      | 103      | -4.6% | 2.2%  | 12.8% | 6.5%  | 6.4%  | 10.7% | 13.8% |
|                | Equity Portfolio           | 74.5     | -2.4% | 0.8%  | 23.7% | -7.4% | 4.0%  | –     | 10.2% |
|                | Phoenix Portfolio          | 59.9     | -3.6% | -0.4% | 31.0% | 1.4%  | 6.5%  | 11.1% | 12.0% |
| PhillipCapital | Emerging India             | 29.6     | -0.5% | 4.1%  | 31.6% | 12.3% | 9.6%  | 9.8%  | 12.9% |
|                | Ethical India              | 10.0     | -2.7% | 1.4%  | 25.6% | 8.9%  | 5.6%  | 6.2%  | 10.4% |
|                | Signature India            | 252      | -2.2% | 2.1%  | 25.1% | 8.1%  | 7.7%  | 6.6%  | 11.5% |
| Piper Serica   | Leader                     | 1,076    | -0.7% | 6.1%  | 39.3% | 20.3% | 15.8% | 10.9% | 17.0% |
| Pluswealth     | Fusion                     | 31.2     | –     | 2.1%  | 6.2%  | –     | –     | –     | 9.1%  |
| Prescientcap   | HQ Consistent Compounders  | 428      | -3.4% | 0.7%  | 22.7% | 15.9% | 17.4% | –     | 19.0% |
| Prithvi        | Balanced Portfolio         | 209      | 2.1%  | 7.0%  | 42.9% | 22.4% | 20.4% | –     | 23.4% |
| Profitgate     | Classic Compounders Equity | 698      | -1.2% | 4.9%  | 23.2% | 6.0%  | –     | –     | 14.3% |
| Prudent Equity | Growth                     | 27.1     | -1.4% | -5.3% | 13.6% | -0.1% | –     | –     | -1.8% |
| Purnartha      | Dynamic Midcap             | 466      | -7.0% | -7.4% | 15.2% | 3.4%  | 10.9% | –     | 12.3% |
|                | Pratham Strategy           | 1,597    | -3.2% | 0.7%  | 16.4% | 14.9% | 12.5% | 8.4%  | 11.7% |
|                | Vision Strategy            | 190      | -3.4% | -0.0% | 17.0% | 11.9% | 12.3% | 7.8%  | 10.5% |
| QED            | Alphabets                  | 20.4     | -2.2% | 2.2%  | 14.4% | 9.8%  | 11.2% | 10.6% | 11.6% |
| Qode           | All Weather                | 236      | -3.8% | -3.5% | 0.9%  | 18.6% | –     | –     | 20.2% |
|                | Growth Fund                | 124      | 3.9%  | 5.7%  | 41.0% | 32.6% | –     | –     | 33.2% |
|                | Tactical Fund              | 54.3     | -3.3% | -4.6% | 3.3%  | 12.6% | –     | –     | 11.4% |
| Renaissance    | Indianext                  | 876      | -5.9% | 1.5%  | 11.8% | -2.6% | 10.7% | 14.7% | 12.9% |
|                | Midcap Portfolio           | 110      | -6.0% | 2.9%  | 17.7% | -4.3% | 5.9%  | 12.3% | 10.5% |
|                | Opp.                       | 519      | -6.2% | -1.7% | 5.7%  | -4.3% | 7.2%  | 10.4% | 10.3% |
| Right Horizons | Alphabots India 100        | 6.7      | -6.9% | -2.2% | 9.7%  | -0.1% | 12.2% | –     | 16.8% |
|                | Alphabots Largecap 30      | 1.8      | -6.5% | -2.7% | 3.2%  | -2.9% | 4.2%  | –     | 8.6%  |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC            | Strategy               | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|----------------|------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Right Horizons | Alphabots Midcap 29    | 3.5      | -7.1% | -3.7% | 13.3% | 5.0%  | 12.8% | –     | 16.7% |
|                | Flexi Cap              | 349      | -6.6% | 2.6%  | 24.0% | 6.4%  | 6.5%  | 8.0%  | 10.3% |
|                | India Business Leader  | 37.9     | -7.4% | -3.0% | 11.7% | -3.6% | 7.9%  | 7.1%  | 10.0% |
|                | Perennial              | 31.2     | -4.4% | -0.4% | 27.8% | 2.9%  | 10.1% | 10.2% | 12.9% |
|                | Super Value            | 214      | -5.7% | 4.4%  | 36.7% | 18.1% | 13.2% | 14.9% | 15.7% |
|                | Super Value Aggressive | 95.9     | -5.6% | 3.8%  | 33.9% | 17.2% | 13.8% | –     | 22.1% |
| Roha           | Emerging Champions     | 235      | -1.7% | 0.3%  | 25.1% | 2.9%  | 10.5% | 13.6% | 26.2% |
| SageOne        | Core Portfolio         | 4,185    | -4.1% | -2.7% | 19.9% | 8.2%  | 16.6% | 12.0% | 16.7% |
|                | Large and Midcap       | 206      | -7.8% | -3.6% | 10.9% | -4.2% | 14.7% | –     | 14.9% |
|                | Smallcap Portfolio     | 1,235    | -3.6% | 1.4%  | 28.0% | 12.4% | 9.8%  | 9.4%  | 21.3% |
| Sameeksha      | Equity Fund            | 1,286    | -3.0% | -0.2% | 22.7% | 3.7%  | 14.6% | 14.8% | 20.1% |
| Samvitti       | Active Alpha Multicap  | 539      | -1.7% | 7.8%  | 43.0% | 23.4% | 18.6% | 22.4% | 27.3% |
|                | Aggressive Growth      | 474      | -1.5% | 8.1%  | 44.3% | 24.0% | 17.0% | 15.5% | 14.2% |
|                | Long Term Growth       | 274      | -4.1% | 4.9%  | 32.1% | 22.0% | 14.7% | 14.2% | 16.2% |
| Sanctum        | Indian Olympians       | 64.0     | -5.6% | -1.0% | 11.8% | 2.6%  | 8.2%  | 6.3%  | 10.3% |
|                | Indian Titans          | 138      | -6.0% | -3.3% | 14.2% | -0.7% | 5.9%  | 5.9%  | 11.8% |
| SBI            | Aeon Alpha Pms         | 845      | 1.5%  | 3.6%  | 30.1% | 24.6% | 12.3% | –     | 15.0% |
|                | ESG                    | 672      | 0.8%  | 3.4%  | 26.7% | 14.0% | 12.5% | 12.5% | 14.7% |
| Seers          | Enduring Portfolio     | 428      | 1.1%  | 3.3%  | 43.5% | 13.0% | 21.0% | 26.6% | 22.1% |
| Shade Capital  | Value Fund             | 93.5     | -1.8% | 5.7%  | 39.2% | 15.1% | 21.4% | 15.1% | 17.6% |
| Shree Rama     | Lakshmi Plan           | 144      | -0.4% | 4.0%  | 25.4% | 7.5%  | 7.8%  | –     | 13.3% |
|                | Smart Market Plan      | 59.3     | -5.6% | -3.4% | 9.1%  | 0.1%  | –     | –     | 3.3%  |
|                | Vridhhi Plan           | 74.6     | 1.0%  | -1.0% | 20.1% | 13.2% | 2.9%  | –     | 10.6% |
| Shriram        | Future GEMS            | 0.8      | -7.0% | -4.0% | 7.2%  | 10.9% | –     | –     | 22.9% |
|                | LEAPS                  | 0.4      | -6.2% | -2.4% | 5.8%  | 4.3%  | –     | –     | 8.8%  |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC         | Strategy                     | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|-------------|------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| SilverArch  | India Equity                 | 49.4     | -2.2% | 1.6%  | 22.3% | 15.8% | 15.2% | 14.3% | 12.7% |
| Sincere     | Metamorphosis Fund           | 351      | -3.3% | 5.4%  | 27.4% | 9.5%  | 10.1% | –     | 11.4% |
| SMC Global  | Growth Strategy              | 224      | -2.7% | 5.1%  | 28.6% | 14.1% | 10.8% | 10.6% | 14.1% |
| Solidarity  | Prudence                     | 1,938    | 1.7%  | 12.8% | 51.2% | 37.8% | 19.7% | 11.9% | 18.7% |
| Sowilo      | Multicap Fund                | 193      | -2.4% | 2.7%  | 30.3% | 12.6% | 16.8% | –     | 19.7% |
| Spark Asia  | India at 75 Core & Satellite | 236      | -3.4% | -4.1% | 1.6%  | -3.6% | 6.0%  | 10.7% | 15.9% |
|             | India at 75 FlexiCap         | 443      | -3.2% | -3.9% | 2.4%  | -1.7% | 8.2%  | 11.4% | 14.1% |
| Square 64   | Multicap                     | 119      | 1.9%  | 5.8%  | 49.9% | 17.7% | –     | –     | 8.0%  |
| Stallion    | Core Fund                    | 10,340   | 1.6%  | 7.8%  | 39.9% | 18.4% | 33.4% | 23.8% | 28.3% |
| Sundaram    | Rising Stars                 | 174      | -2.8% | 3.6%  | 38.7% | 43.6% | 18.1% | 15.1% | 15.3% |
|             | SELF Portfolio               | 1,066    | -6.3% | -1.1% | 33.4% | 33.7% | 22.5% | 13.5% | 18.0% |
|             | SISOP                        | 2,027    | -7.0% | -3.7% | 29.2% | 25.6% | 23.8% | 14.5% | 18.4% |
|             | VOYAGER                      | 222      | -6.7% | -4.3% | 29.2% | 24.3% | 22.3% | 13.7% | 14.8% |
| SVAN        | Velocity                     | 431      | -3.9% | 2.5%  | 32.5% | 8.3%  | 21.6% | –     | 22.6% |
| Svobodha    | AD-ASTRA                     | 22.3     | -3.6% | -2.8% | 17.7% | -2.7% | 5.8%  | –     | 5.7%  |
| Sykes & Ray | SRE Shield                   | 25.9     | -6.8% | -4.0% | 9.6%  | -2.4% | 6.0%  | 6.2%  | 8.6%  |
| Systematix  | Dynamic Investment           | 181      | -2.8% | 7.3%  | 33.5% | 28.6% | 22.4% | 21.2% | 11.6% |
| Tamohara    | Q                            | 9.0      | -7.1% | -6.8% | 9.5%  | 0.6%  | 6.1%  | –     | 8.2%  |
|             | TIOS                         | 23.0     | -3.6% | -0.1% | 23.7% | 7.6%  | 5.4%  | 7.0%  | 10.0% |
|             | TRUFFLE                      | 223      | -2.1% | 5.7%  | 37.3% | 26.0% | 17.7% | 16.0% | 19.2% |
| Tata        | ACT                          | 0.5      | -1.4% | -1.4% | 6.1%  | -2.5% | 6.2%  | 7.0%  | 11.0% |
| TCG         | Transformative Growth        | 168      | -3.9% | -0.5% | 24.6% | 0.2%  | –     | –     | -0.1% |
| Thinqwise   | India Long Term              | 46.1     | 0.8%  | 0.9%  | 27.2% | 1.6%  | 8.2%  | –     | 10.1% |
| Trivantage  | Edge Portfolio               | 157      | -5.0% | -0.1% | 15.9% | 8.2%  | 12.6% | 11.0% | 17.6% |
|             | Emerging Leaders             | 45.5     | -2.8% | 2.0%  | 26.8% | 14.5% | –     | –     | 12.0% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC           | Strategy                      | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y    | SI    |
|---------------|-------------------------------|----------|-------|-------|-------|-------|-------|-------|-------|
| Trivantage    | Small & Midcap Financials     | 26.8     | -7.1% | -3.7% | 12.9% | 13.2% | 11.1% | –     | 16.4% |
| True Beacon   | EqFactorQuant                 | 115      | -4.9% | -3.7% | 7.7%  | -6.3% | 8.4%  | –     | 11.5% |
| Turtle Wealth | Growth Mantra                 | 208      | -2.8% | 4.2%  | 16.0% | 25.3% | 18.1% | 10.6% | 15.3% |
| Unifi         | APJ 20                        | 1,008    | -1.3% | 5.2%  | 25.5% | 8.8%  | 11.6% | 12.4% | 19.8% |
|               | BCAD                          | 212      | -2.8% | 3.3%  | 19.6% | 1.9%  | 6.1%  | 7.8%  | 12.8% |
|               | BCAD2 Breakout 20             | 1,841    | -1.9% | 4.5%  | 23.0% | 4.4%  | 7.5%  | –     | 11.2% |
|               | Blended Rangoli               | 11,005   | -3.0% | 3.5%  | 22.1% | 5.3%  | 8.5%  | 9.1%  | 17.5% |
|               | Insider Shadow                | 84.2     | -4.0% | 3.1%  | 18.2% | 5.1%  | 5.0%  | 6.7%  | 13.7% |
| Valcreate     | Growing India                 | 2.0      | -0.5% | -1.8% | 23.5% | 8.4%  | –     | –     | 9.1%  |
|               | Lifesciences & Specialty Opp. | 20.2     | 0.3%  | 3.8%  | 31.9% | 29.1% | 19.4% | –     | 19.0% |
| Valentis      | MultiCap Fund                 | 277      | -0.4% | 5.7%  | 29.1% | 15.8% | 11.1% | 12.3% | 18.0% |
|               | Rising Star Opp.              | 1,242    | 0.2%  | 8.8%  | 39.7% | 22.1% | 12.9% | 15.2% | 17.8% |
| Vallum        | India Discovery               | 1,305    | -2.3% | 7.2%  | 34.5% | 13.1% | 10.2% | 11.6% | 20.0% |
| Valtrust      | Equity Funds                  | 4.5      | -3.1% | -0.2% | 13.8% | 11.8% | 16.9% | –     | 21.2% |
|               | Equity Hybrid Funds           | 1.7      | -2.7% | -0.1% | 4.7%  | 7.5%  | 15.5% | –     | 18.3% |
|               | Momentum                      | 80.7     | -2.7% | 2.0%  | 24.5% | 12.4% | 15.1% | –     | 21.6% |
| ValueQuest    | Growth                        | 2,011    | -4.8% | 1.4%  | 35.1% | 26.4% | 14.2% | 15.8% | 18.0% |
|               | Platinum                      | 3,451    | -4.0% | 2.0%  | 28.9% | 9.0%  | 11.2% | 15.2% | 18.4% |
| Wallfort      | Ameya Fund                    | 281      | 3.9%  | 17.6% | 60.3% | 37.1% | 25.7% | –     | 40.3% |
|               | Avenue Fund                   | 180      | 0.7%  | 11.8% | 24.9% | 23.2% | 24.8% | –     | 26.0% |
|               | Diversified Fund              | 662      | 1.5%  | 6.5%  | 50.0% | 4.1%  | 31.8% | 26.2% | 23.6% |
|               | Focus Fund                    | 1.0      | -3.7% | 0.9%  | 16.1% | -8.9% | –     | –     | -4.7% |
|               | India Contra Equity           | 37.1     | -3.2% | -1.0% | 35.3% | 10.3% | –     | –     | 20.4% |
|               | Kosh Value Fund               | 5.0      | 3.1%  | 5.9%  | 40.8% | 12.1% | –     | –     | -1.4% |
| Wave Asset    | Bloom                         | 8.2      | -2.2% | -3.3% | -4.5% | -4.1% | –     | –     | 11.2% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

| AMC             | Strategy               | AUM (Cr) | 1M    | 3M    | 6M    | 1Y    | 3Y    | 5Y   | SI    |
|-----------------|------------------------|----------|-------|-------|-------|-------|-------|------|-------|
| Wave Asset      | Pure Alpha             | 23.7     | -2.1% | -3.0% | 16.8% | 6.1%  | –     | –    | 11.7% |
| Waya            | Bin73 Sunrise Alpha    | 45.6     | -4.6% | -2.4% | 38.2% | 8.8%  | –     | –    | 6.9%  |
| Wealth Managers | Focused Leadership     | 142      | -1.6% | 7.1%  | 28.3% | 10.9% | 12.9% | 8.3% | 13.2% |
| White Oak       | India Pioneers Equity  | 2,618    | -5.4% | -0.5% | 14.2% | -1.0% | 8.5%  | 6.2% | 14.0% |
|                 | Research Select Equity | 21.0     | -5.7% | -2.6% | 8.9%  | -3.6% | –     | –    | 3.4%  |
| White Whale     | North Star             | 60.1     | -5.6% | -0.6% | 20.7% | 0.8%  | 8.7%  | 5.5% | 11.0% |
|                 | Rising Star            | 5.4      | -0.5% | 9.9%  | 48.5% | 29.5% | –     | –    | 20.3% |
| Wryght          | Alpha Fund             | 39.6     | -2.1% | 2.7%  | 20.0% | 10.2% | 4.2%  | –    | 5.5%  |
|                 | Factor Fund            | 225      | -2.4% | 3.8%  | 23.6% | 15.5% | 15.7% | –    | 18.8% |

Returns as of 30th September, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. Equity PMS strategies, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. '–' = not available.

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