PMS AIF WORLD®
High Performance Investing

November 2026 PMS Newsletter

Do not simply invest,
make informed decisions.



Monthly Performance Report

PMS AIF WORLD®
High Performance Investing

presents

The Alpha Summit – Delhi

for

Positioning portfolios for India's Next Investment Supercycle

Saturday

5th Dec 2026

9:00 AM – 4:30 PM IST

9 Distinguished Investment Leaders

9 High-Conviction Ideas

1 Day Dedicated to Alpha

VENUE

Radisson Blu Plaza Hotel, Delhi Airport, NH 8, New Delhi

www.pmsaifworld.com

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PMS AIF WORLD®
High Performance Investing

presents

The Alpha Summit – Delhi

Positioning portfolios for India's Next Investment Supercycle

9:00 AM – 10:00 AM	**Registration & Opening Address** Welcome, Breakfast, Anchor Welcome & CEO's Note
10:00 AM – 10:40 AM	**Piyush Chande** India's Next Investment Supercycle: The Growing Role of Alternative Investments
10:40 AM – 11:20 AM	**Vikas Khemani** The Great Indian Shift: Manufacturing, Consumption & Emerging Opportunities
11:20 AM – 12:00 PM	**Arun Subrahmanyam** India's Emerging Structural Growth Stories: Businesses Built for the Next Decade
12:00 PM – 12:40 PM	**Chetan Mehta** From Skyroot to the Next Unicorn: The Art of Identifying 10x Opportunities Early
12:40 PM – 1:30 PM	*Lunch & Networking*
1:30 PM – 2:10 PM	**Radha Raman Agarwal** The 2027 Investment Playbook: Winning Stocks & Sectors – Where Will the Next Wave of Alpha Come From?
2:10 PM – 3:00 PM	**Abhishek Jaiswal, Neil Bahal & Sandeep Daga** The Art of 10x Investing: Finding Tomorrow's Winners Before the Crowd Arrives
3:00 PM – 3:45 PM	**Raghav Bahl** Beyond the AI Hype: Product-Market Fit, Innovation & Patient Capital
3:45 PM – 4:30 PM	**Closing Remarks & High Tea** Thank You Note, followed by High Tea & Networking

9 Esteemed Speakers

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Piyush Chande

Senior Fund Manager – Private Capital, ICICI Prudential AMC



Vikas Khemani

Founder & CIO, Carnelian Asset Management



Arun Subrahmanyam

Founder & Managing Partner, Ampersand Capital



Chetan Mehta

Founding Partner, Aum Ventures



Radha Raman Agarwal

MD & CEO, Swyom Advisors Limited



Abhishek Jaiswal

Co-Founder & CIO, Finavenue



Neil Bahal

Founder & CEO, Negen Capital



Sandeep Daga

Founder, MD & CIO, Nine Rivers Capital



Raghav Bahl

Founding General Partner, PROMAFT Partners

PMS AIF WORLD®
High Performance Investing

Generating Alpha. Creating Long-Term Wealth.

Join Us in New Delhi

Seats are limited to ensure a premium delegate experience.

RESERVE YOUR SEAT

Saturday, 5th Dec 2026 | 9:00 AM – 4:30 PM
Radisson Blu Plaza Hotel, Delhi Airport, NH 8, New Delhi

By reserving your seat, you consent to PMS AIF World contacting you regarding The Alpha Summit – Delhi and related updates.

We look forward to welcoming you to The Alpha Summit – Delhi.

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All returns as of 31st October, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Data sourced from PMS AIF WORLD's analytics platform.

HOW PMS STRATEGIES PERFORMED IN OCTOBER 2026

October was a tough month, and we say so plainly: the Nifty 50 rose 1.9% while the BSE 500 slipped 0.9%, midcaps fell 3.4% and smallcaps 4.1%. The 400+ equity PMS strategies we track averaged -4.7%, with only 7% ahead of their benchmark and 5% positive. Large-cap mandates held up best (-0.7%); small-cap mandates fell 8.8%.

One month does not change the record. Over 3 and 5 years the PMS average is 10.6% and 10.5% CAGR against 9.4% and 8.1% for benchmarks, with 58% and 67% of strategies ahead. Over 1 year the average is -1.5%, yet 75% beat a benchmark that fell 7.5%: in a falling market, active managers protected capital better than the index. Over 6 months, 49% of strategies are already positive again.

Even in October, 20 strategies finished positive, led by Invasset Growth Pro Max (4.5%), ithought TRUBLU (1.7%) and ABSL Innovation (1.1%). Over 1 year Amaltas Keystone (34.5%), AAA Couture (32.3%) and KRIIS Multicap Advantage (24.4%) lead; over 3 and 5 years Stallion Core, Aequitas India Opportunities, Green Lantern Growth and Wallfort Diversified keep compounding above 20% a year.

400+	-4.7%	7%	24.0%
Strategies tracked	Average 1M return	Beat benchmark	Top-10 3Y CAGR

OUR COMMENTARY

A month in which the Nifty 50 gained 1.9% but the average PMS lost 4.7% shows where PMS money sits: in mid and small caps, where the drawdown is now six months old. That is also where the long-term alpha comes from: the top 10 PMS compounded at 24.0% a year over 3 years, more than double the benchmark. With the Nifty 50 at 19.3x earnings and the 10-year yield at 7.4%, we read this as a re-rating, not a change in the cycle, and drawdowns of this kind have historically been good entry points. We continue to prefer managers with a consistent 3-to-5-year record, low churn and a clear philosophy, and favour staggered deployment for fresh capital.

Returns as of 31st October, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Universe: 383 equity PMS strategies; benchmark = each strategy's stated benchmark. Zero-AUM strategies excluded from averages.

PMS AIF WORLD is a wealth services company for investors seeking Alpha, specialising in PMS and AIF investments.

We are new age investment services company, providing analytics-backed good quality investing experience with an endeavor for wealth creation and prosperity. We offer responsible, long term investment service.

Invest with us in the best quality products and make informed investment decisions.

1200+	₹2,500 Cr+	600+
UHNIs & NRIs served	Assets under management	PMSs & AIFs listed

CEO's Note



Mr. Kamal Manocha
Founder & CEO, PMS AIF WORLD

At PMS AIF WORLD, we believe wealth management should be driven by clarity, insight and conviction, not products or pitches. Founded in 2018 and built on more than two decades of market experience, we are a specialised wealth services firm focused on high-performance investing in PMS and AIF strategies. We combine proprietary analytics with first-hand insight into fund managers, philosophies, portfolios and performance, looking beyond brands, narratives and past returns to understand what drives a strategy, how it behaves across cycles and whether it suits the investor. We call this Informed Investing: we analyse, evaluate and review strategies before shortlisting them, challenge assumptions, consolidate fragmented portfolios and open access to differentiated opportunities across listed equities, unlisted equities (PE, VC, Pre-IPO) and specialised fixed-income alternatives. Today, more than 1,200 HNIs, NRIs and family offices across 23 cities and 10 countries have entrusted us with over ₹2,500 crore of alternate assets, and we earn that trust every day through independent thinking, rigorous analytics, honest conversations and an unwavering focus on performance, so you can invest with greater clarity, conviction and commitment.

Market Pulse

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Domestic Indices – 1M Change

Sensex	**74,459.53**	2.73%
Nifty 50	**23,053.10**	1.91%
S&P BSE 500	**34,248.59**	-0.91%
Nifty Bank	**54,686.95**	0.10%
Nifty Midcap 100	**57,301.25**	-3.42%
Nifty Smallcap 100	**18,463.60**	-4.06%

Nifty Sectors

	1M	1Y
Pharmaceuticals	2.60%	+22.31%
PSU Banks	2.73%	+0.62%
Private Banks	1.34%	-3.55%
Automobile	-3.31%	-5.17%
Metal	-7.65%	+11.05%
FMCG	-2.02%	-22.42%

International Indices – 1M Change

Dow Jones	**51,770.31**	1.70%
Nasdaq 100	**28,384.85**	-6.65%
S&P 500	**7,580.07**	-0.93%
SSE Composite Index	**3,599.02**	-6.33%
NIKKEI 225	**63,290.11**	-5.19%

Price-to-Earnings (PE) Ratio

Nifty 50	**19.3**
Nifty 100	**18.9**
S&P BSE 500	**21.8**
Nifty Midcap 100	**25.8**
Nifty SmallCap 100	**33.7**

Commodity – 1M Change

Crude Oil	**$104.12**	+15.15%
Gold	**$3898.90**	-6.87%
Silver	**$49.276**	-18.64%

Key Macro Indicators

10 Year Bond Yield	**7.412%**
Inflation (WPI YoY)	**11.39%**
Mcap to GDP	**1.3x**

Data as of 31st October, 2026

Top 3 PMS – All Time Frames

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TOP 3 PMS ACROSS TIME FRAMES

1 MONTH — ABSOLUTE

01	Invasset – Growth Pro Max	4.5%
02	ithought – TRUBLU	1.7%
03	ABSL – Innovation Portfolio	1.1%

3 MONTHS — ABSOLUTE

01	Hem – India Rising SME Stars	11.1%
02	Wallfort – Ameya Fund	7.7%
03	KRIIS – Multicap Advantage	4.7%

6 MONTHS — ABSOLUTE

01	Wallfort – Ameya Fund	27.5%
02	Amaltas – Keystone Fund	24.4%
03	Brightseeds – Xylem	24.1%

1 YEAR — CAGR

01	Amaltas – Keystone Fund	34.5%
02	AlfAccurate – AAA Couture	32.3%
03	KRIIS – Multicap Advantage	24.4%

3 YEARS — CAGR

01	Stallion – Core Fund	29.8%
02	KRIIS – Multicap Advantage	26.6%
03	Wallfort – Diversified Fund	25.7%

5 YEARS — CAGR

01	Aequitas – India Opp.	29.2%
02	Green Lantern – Growth	27.6%
03	Carnelian – Bespoke Strategy	26.0%

Returns as of 31st October, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Each panel ranks equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y).

PMS Performance – 1M & 3M

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TOP 10 PMS, LAST MONTH

#	PMS Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
1	**Invasset – Growth Pro Max**	238	**4.5%**	2.5%	3.6%	10.6%	14.5%	18.8%	25.8%
2	**ithought – TRUBLU**	85	**1.7%**	-5.5%	-3.3%	-11.6%	6.5%	7.4%	8.0%
3	**ABSL – Innovation Portfolio**	103	**1.1%**	-7.8%	-2.8%	-10.6%	7.2%	8.9%	14.2%
4	**Renaissance – Opportunities**	512	**0.8%**	-5.6%	-1.4%	-7.1%	8.4%	8.8%	10.3%
5	**Sanctum – Indian Olympians**	65	**0.6%**	-3.7%	2.5%	-1.8%	9.3%	6.2%	10.3%
6	**Ambit – Coffee Can**	1,046	**0.5%**	-3.9%	0.8%	-5.3%	9.5%	5.8%	12.2%
7	**ICICI Pru – Large Cap**	895	**0.5%**	-3.4%	2.8%	-0.1%	16.5%	13.5%	15.5%
8	**ICICI Pru – ACE Strategy**	1,411	**0.4%**	-4.3%	2.7%	-2.4%	18.9%	12.3%	14.0%
9	**Samvitti – Long Term Growth**	276	**0.1%**	3.2%	13.7%	15.3%	15.7%	14.2%	16.2%
10	**ICICI Pru – Growth Leaders**	1,569	**0.1%**	-4.2%	1.9%	-2.1%	14.7%	11.7%	11.8%

TOP 10 PMS, LAST THREE MONTHS

#	PMS Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
1	**Hem – India Rising SME Stars**	78	-8.4%	**11.1%**	17.5%	11.1%	12.7%	–	24.7%
2	**Wallfort – Ameya Fund**	270	-5.7%	**7.7%**	27.5%	24.2%	23.6%	–	36.9%
3	**KRIIS – Multicap Advantage**	450	-12.2%	**4.7%**	20.7%	24.4%	26.6%	18.2%	23.5%
4	**Bonanza – Aegis**	116	-8.5%	**3.9%**	0.2%	11.2%	16.6%	–	20.3%
5	**Capitalmind – Adaptive Momentum**	224	-2.5%	**3.6%**	7.2%	3.5%	8.0%	6.9%	16.6%
6	**Samvitti – Aggressive Growth**	452	-4.6%	**3.6%**	15.8%	12.5%	15.0%	14.2%	13.6%
7	**Samvitti – Active Alpha Multicap**	516	-4.5%	**3.4%**	15.2%	12.0%	16.4%	22.3%	25.8%
8	**Samvitti – Long Term Growth**	276	0.1%	**3.2%**	13.7%	15.3%	15.7%	14.2%	16.2%
9	**Dynamic Equities – Bluechip**	88	-3.0%	**3.2%**	8.0%	13.6%	–	–	18.1%
10	**Capitalmind – Surge India**	653	-4.1%	**2.6%**	8.2%	-2.5%	15.2%	13.5%	10.9%

Returns as of 31st October, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Ranked by the highlighted column. Equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y). AUM in INR Cr.

PMS Performance – 6M & 1Y

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TOP 10 PMS, LAST SIX MONTHS

#	PMS Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
1	**Wallfort – Ameya Fund**	270	-5.7%	7.7%	**27.5%**	24.2%	23.6%	–	36.9%
2	**Amaltas – Keystone Fund**	73	-11.0%	-0.7%	**24.4%**	34.5%	–	–	17.4%
3	**Brightseeds – Xylem Maverick**	87	-9.8%	0.1%	**24.1%**	20.9%	–	–	15.3%
4	**NMR Capital – Growth Strategy**	115	-6.7%	1.7%	**22.2%**	15.5%	–	–	13.9%
5	**AlfAccurate – AAA Couture**	539	-8.1%	2.0%	**20.7%**	32.3%	24.4%	–	22.1%
6	**KRIIS – Multicap Advantage**	450	-12.2%	4.7%	**20.7%**	24.4%	26.6%	18.2%	23.5%
7	**Solidarity – Prudence**	1,766	-8.6%	0.8%	**18.3%**	24.1%	17.1%	10.8%	17.5%
8	**Hem – India Rising SME Stars**	78	-8.4%	11.1%	**17.5%**	11.1%	12.7%	–	24.7%
9	**Samvitti – Aggressive Growth**	452	-4.6%	3.6%	**15.8%**	12.5%	15.0%	14.2%	13.6%
10	**Tamohara – TRUFFLE**	216	-3.9%	2.4%	**15.5%**	13.4%	17.8%	14.5%	18.1%

TOP 10 PMS, LAST ONE YEAR

#	PMS Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
1	**Amaltas – Keystone Fund**	73	-11.0%	-0.7%	24.4%	**34.5%**	–	–	17.4%
2	**AlfAccurate – AAA Couture**	539	-8.1%	2.0%	20.7%	**32.3%**	24.4%	–	22.1%
3	**KRIIS – Multicap Advantage**	450	-12.2%	4.7%	20.7%	**24.4%**	26.6%	18.2%	23.5%
4	**Wallfort – Ameya Fund**	270	-5.7%	7.7%	27.5%	**24.2%**	23.6%	–	36.9%
5	**Solidarity – Prudence**	1,766	-8.6%	0.8%	18.3%	**24.1%**	17.1%	10.8%	17.5%
6	**Nirmal Bang – Equity Multi Cap**	230	-7.4%	-1.1%	13.1%	**22.3%**	19.5%	–	19.1%
7	**Sundaram – Rising Stars**	185	-6.0%	-2.2%	6.7%	**22.2%**	16.1%	12.7%	14.8%
8	**Capital 8 – Infinity Fund**	175	-5.1%	2.2%	-2.4%	**22.0%**	–	–	23.0%
9	**Brightseeds – Xylem Maverick**	87	-9.8%	0.1%	24.1%	**20.9%**	–	–	15.3%
10	**Qode – Growth Fund**	143	-10.0%	-0.9%	7.2%	**17.7%**	–	–	23.2%

Returns as of 31st October, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Ranked by the highlighted column. Equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y). AUM in INR Cr.

PMS Performance – 3Y & 5Y

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TOP 10 PMS, LAST THREE YEARS

#	PMS Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
1	**Stallion – Core Fund**	10,674	-4.4%	1.0%	13.7%	11.2%	**29.8%**	22.9%	27.3%
2	**KRIIS – Multicap Advantage**	450	-12.2%	4.7%	20.7%	24.4%	**26.6%**	18.2%	23.5%
3	**Wallfort – Diversified Fund**	641	-5.5%	-3.7%	11.1%	-2.4%	**25.7%**	25.7%	22.4%
4	**AlfAccurate – AAA Couture**	539	-8.1%	2.0%	20.7%	32.3%	**24.4%**	–	22.1%
5	**Wallfort – Ameya Fund**	270	-5.7%	7.7%	27.5%	24.2%	**23.6%**	–	36.9%
6	**Sundaram – SISOP**	2,011	-4.0%	-5.6%	1.8%	13.0%	**23.2%**	13.0%	18.0%
7	**Green Lantern – Growth Fund**	1,940	-5.4%	-5.5%	-5.6%	3.1%	**21.8%**	27.6%	21.2%
8	**Sundaram – VOYAGER**	216	-3.7%	-6.1%	3.1%	12.0%	**21.8%**	12.1%	14.2%
9	**Aequitas – India Opp. Product**	1,949	-4.5%	-4.4%	-9.6%	7.3%	**21.6%**	29.2%	30.7%
10	**Carnelian – Capital Compounder**	2,779	-0.5%	-1.0%	10.8%	7.6%	**21.6%**	15.3%	18.7%

TOP 10 PMS, LAST FIVE YEARS

#	PMS Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
1	**Aequitas – India Opp. Product**	1,949	-4.5%	-4.4%	-9.6%	7.3%	21.6%	**29.2%**	30.7%
2	**Green Lantern – Growth Fund**	1,940	-5.4%	-5.5%	-5.6%	3.1%	21.8%	**27.6%**	21.2%
3	**Carnelian – Bespoke Strategy**	4,157	-4.5%	-2.5%	10.4%	7.5%	21.5%	**26.0%**	24.6%
4	**Wallfort – Diversified Fund**	641	-5.5%	-3.7%	11.1%	-2.4%	25.7%	**25.7%**	22.4%
5	**Counter Cyclical – Diversified LT Value**	1,064	-6.4%	-2.6%	10.2%	4.2%	14.6%	**23.8%**	42.6%
6	**Seers – Enduring Portfolio**	382	-11.9%	-6.9%	5.2%	-4.7%	13.2%	**22.9%**	20.2%
7	**Stallion – Core Fund**	10,674	-4.4%	1.0%	13.7%	11.2%	29.8%	**22.9%**	27.3%
8	**Samvitti – Active Alpha Multicap**	516	-4.5%	3.4%	15.2%	12.0%	16.4%	**22.3%**	25.8%
9	**Equitree – Emerging Opp.**	1,580	-8.2%	-6.0%	-0.5%	-12.3%	13.4%	**20.9%**	6.4%
10	**Carnelian – Shift Strategy**	6,190	-3.4%	-3.6%	7.3%	3.4%	16.4%	**19.4%**	29.6%

Returns as of 31st October, 2026. 1M/3M/6M absolute; 1Y and above CAGR. Ranked by the highlighted column. Equity PMS strategies with AUM of at least INR 50 Cr (1M to 1Y), 200 Cr (3Y) and 300 Cr (5Y). AUM in INR Cr.

FROM THE SHORTLIST TO THE WHOLE FIELD

First 10 pages depict who are on top. Next 16 pages present everyone.

AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
2Point2 Capital	**Long Term Value Fund**	1983.5	-6.1%	-11.4%	-7.5%	-9.7%	9.0%	12.3%	17.2%
360 ONE	**Multicap PMS**	2714.8	-2.9%	-3.4%	0.3%	-4.3%	8.6%	6.8%	18.6%
	Phoenix PMS	1524.9	-4.5%	-7.4%	-3.0%	-6.2%	10.0%	11.7%	14.9%
Abakkus Asset Manager	**All Cap Approach**	6989.3	-4.4%	-9.3%	-6.5%	-6.1%	8.6%	9.8%	19.6%
	Diversified Alpha Approach	1323.7	-5.4%	-5.8%	-0.5%	1.6%	–	–	7.4%
	Emerging Opportunities	5568.6	-8.6%	-7.5%	-4.0%	-6.6%	9.3%	12.0%	23.4%
Abans Broking	**Growth and Momentum**	112.6	-4.8%	-8.9%	-1.9%	-5.6%	6.0%	8.3%	19.3%
	Smart Beta Portfolio	2.7	-6.3%	-9.7%	-7.0%	-0.1%	4.7%	9.3%	12.0%
ABSL	**Core Equity Portfolio**	146.0	-1.0%	-7.0%	-2.2%	-9.3%	5.0%	5.2%	17.0%
	India Special Opportunities Portfolio	354.7	-1.7%	-7.4%	-3.6%	-7.8%	7.6%	8.4%	12.7%
	Innovation Portfolio	102.8	1.1%	-7.8%	-2.8%	-10.6%	7.2%	8.9%	14.2%
	Select Sector Portfolio	592.8	-3.3%	-8.6%	-4.5%	1.0%	18.6%	15.9%	16.3%
	Top 200 Core Equity Portfolio	34.1	-0.5%	-8.0%	-4.8%	-12.8%	5.3%	6.4%	10.3%
Accelt	**Long Term Equity Fund**	14.5	-7.3%	7.0%	22.6%	19.0%	–	–	14.5%
Accuracap	**Alpha10**	77.1	-1.5%	-9.3%	-2.9%	-4.6%	6.3%	5.7%	12.3%
	Alphagen	43.4	-1.9%	-6.8%	0.1%	0.9%	9.8%	8.9%	12.0%
	Dynamo	31.5	-8.0%	-3.4%	7.5%	5.3%	20.3%	19.1%	22.2%
	Picopower	436.3	-4.4%	-3.4%	5.1%	4.7%	13.7%	13.0%	21.3%
Acepro	**Galaxy Strategy**	0.4	-1.2%	-6.2%	-6.1%	-5.8%	0.8%	1.5%	2.6%
	Large Cap Strategy	2.6	1.8%	-0.8%	2.8%	-7.3%	9.0%	6.9%	10.9%
Aequitas	**India Opportunities Product**	1948.9	-4.5%	-4.4%	-9.6%	7.3%	21.6%	29.2%	30.7%
Agreya Capital	**Momentum**	153.9	-5.7%	-10.9%	-13.4%	-16.3%	4.0%	5.1%	10.1%
	Multi Asset Enhancer	422.4	-1.3%	-3.1%	0.1%	0.7%	8.6%	7.7%	9.0%
	Total Return	315.3	-7.9%	-10.9%	-0.5%	4.2%	11.8%	8.8%	18.3%
	Total Return Enhancer	89.4	-7.7%	-8.7%	-1.2%	-2.4%	10.6%	9.2%	13.4%
Alchemy Capital	**Alpha 100**	20.1	-3.6%	-10.2%	-5.6%	-6.3%	8.1%	–	7.8%

Returns as of 31st October, 2026. 1M/3M/6M absolute; 1Y and above CAGR; SI = since inception CAGR. AUM in INR Cr. All PMS strategies in the data set, sorted alphabetically by AMC, then strategy; AMC and fund names shortened. – = not available. Page 1 of 16.

AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Alchemy Capital	**Alpha Small Cap**	9.1	-9.3%	-3.0%	8.1%	7.3%	–	–	13.8%
	Ascent	194.0	-6.4%	-5.0%	0.1%	-0.6%	5.6%	5.4%	11.9%
	High Growth	726.3	-6.6%	-4.8%	-10.2%	-0.4%	11.9%	7.9%	19.4%
	Select Stock	5277.9	-4.3%	-0.9%	7.2%	4.2%	18.4%	12.9%	19.2%
	Smart Alpha 250	687.8	-4.8%	-7.1%	-8.1%	3.1%	15.2%	–	14.4%
	Smart Alpha Small and Micro Cap	34.0	-9.0%	3.5%	1.6%	4.3%	–	–	7.2%
AlfAccurate	**AAA Budding Beasts**	1796.4	-6.0%	-4.5%	7.5%	9.3%	18.6%	19.4%	23.6%
	AAA Couture PMS	538.6	-8.1%	2.0%	20.7%	32.3%	24.4%	–	22.1%
	AAA IOP	2025.9	-1.4%	-6.4%	-1.1%	-5.7%	11.2%	9.6%	16.7%
	AAA Liquid	83.7	0.4%	1.0%	2.0%	4.1%	4.5%	4.1%	3.7%
	AAA Shariah	264.8	-2.1%	-2.0%	9.0%	5.5%	11.1%	8.9%	14.2%
AlphaGrep	**Multi Factor Quant**	33.0	-2.9%	-9.1%	-7.6%	-11.4%	9.7%	–	10.7%
Amaltas	**Keystone Fund**	73.3	-11.0%	-0.7%	24.4%	34.5%	–	–	17.4%
Ambit	**Ambit Coffee Can Portfolio**	1046.3	0.5%	-3.9%	0.8%	-5.3%	9.5%	5.8%	12.2%
	Ambit Emerging Giants Small Cap Portfolio	67.0	-10.3%	-7.2%	5.4%	3.7%	-1.2%	4.4%	10.5%
	Ambit Good and Clean Portfolio	4.8	-3.5%	-6.2%	2.6%	2.4%	7.9%	6.1%	12.4%
	Ambit Micro Marvels Portfolio	425.5	-7.2%	-3.4%	6.3%	-1.2%	–	–	-6.1%
	Ambit TenX Portfolio	34.7	-5.2%	-5.1%	4.4%	5.7%	4.3%	–	6.7%
Ambit Global Private Client	**Alpha Growth**	474.1	-7.9%	-5.9%	2.4%	-6.8%	10.9%	13.5%	19.0%
	Build India	48.6	-6.3%	-2.5%	9.4%	9.7%	–	–	13.0%
	Caliber	95.8	0.0%	-2.2%	3.5%	1.6%	13.7%	7.6%	13.2%
Ametra	**Ametra Factoralpha PMS**	18.9	-2.1%	-6.4%	-6.8%	-7.0%	–	–	-9.0%
	Ametra Factoralpha Smallcap PMS	1.5	-8.9%	-11.3%	-9.9%	-12.0%	–	–	-10.0%
	Ametra FactorCapro PMS	6.3	0.2%	0.7%	2.5%	5.2%	–	–	5.4%
	Ametra Factorcore PMS	1.1	-0.5%	-6.2%	-4.6%	0.6%	–	–	5.8%
	Ametra Factorincome PMS	25.1	-0.6%	-1.7%	-1.4%	2.8%	–	–	4.5%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Anand Rathi	**Alpha 1**	9.7	-2.8%	-5.6%	-0.3%	-4.5%	11.4%	–	14.6%
	Decennium Opportunity	117.6	-6.9%	-7.3%	-0.4%	-5.4%	4.5%	–	7.7%
	Flexicap Strategy	0.5	-0.4%	-4.7%	0.7%	-2.5%	–	–	10.4%
	Impress PMS	960.0	-1.5%	-2.0%	7.3%	5.5%	18.1%	14.1%	13.8%
	MNC PMS	98.2	-5.9%	-12.6%	-7.7%	-10.2%	4.5%	4.7%	9.2%
Ashima capital	**Long Heritage Value Fund**	274.6	-6.3%	-13.6%	-20.1%	-9.5%	–	–	4.6%
Asit C Mehta Intermediates	**ACE Multicap**	103.6	-4.7%	-10.5%	-2.7%	-3.5%	16.3%	19.8%	17.0%
	Ace Ten Trillion Opportunities	13.0	-8.8%	-11.1%	5.3%	5.8%	21.0%	20.1%	17.3%
ASK	**ASK Domestic Resurgence Portfolio**	411.6	-0.4%	-7.0%	-4.5%	-9.3%	4.7%	4.7%	9.4%
	ASK Emerging Opportunities Portfolio	162.0	-5.9%	-14.4%	-13.5%	-19.1%	-0.1%	0.3%	7.4%
	ASK Financial Opportunities Portfolio	130.2	-4.6%	-11.8%	-10.5%	-16.4%	6.0%	2.5%	6.2%
	ASK Growth Portfolio	575.1	-2.6%	-10.1%	-7.6%	-16.8%	1.6%	0.6%	16.4%
	ASK India Select Portfolio	764.8	-2.9%	-10.2%	-7.7%	-16.6%	1.2%	0.5%	12.3%
	ASK India Vision Portfolio	42.9	-0.5%	-7.2%	-4.8%	-9.8%	2.0%	1.7%	7.6%
	ASK Indian Entrepreneur Portfolio	4695.7	-2.2%	-9.6%	-7.2%	-15.3%	1.9%	1.2%	14.1%
	ASK Lighthouse Portfolio	376.2	-3.9%	-8.6%	-11.3%	-11.2%	–	–	1.9%
Atlas Integrated Finance	**Debt Equity Hybrid PMS Fund**	34.8	0.5%	-8.3%	-5.4%	-12.6%	10.8%	10.7%	20.5%
	Midcap PMS Fund	3.8	-3.3%	-9.3%	-4.0%	-10.5%	10.0%	4.1%	5.7%
	Multicap PMS Fund	2.2	-1.1%	-5.8%	0.1%	-0.8%	8.5%	4.8%	4.5%
Avendus	**Olivo Core Equity Portfolio**	129.0	-4.5%	-10.9%	-8.8%	-15.1%	4.8%	5.9%	12.0%
Avestha Fund	**Long Term Growth**	1388.6	-5.6%	-7.6%	3.5%	1.1%	12.4%	15.6%	15.4%
Axis	**Brand Equity**	694.3	-6.2%	-7.4%	0.3%	-5.1%	5.1%	5.8%	9.4%
	Core and Satellite	76.7	-5.6%	-5.4%	0.8%	-0.8%	5.6%	6.9%	10.4%
	Emerging Stars Portfolio	94.7	-7.9%	-7.2%	3.9%	0.5%	–	–	3.0%
Ayan Analytics	**PriceBridge Direct MF**	22.2	-2.0%	-5.2%	-1.8%	2.9%	13.5%	–	14.8%
	PriceBridge EternalLong Life	28.4	-7.8%	-9.4%	-7.9%	-12.8%	–	–	3.5%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Ayan Analytics	**PriceBridge Honeycomb**	61.9	-3.0%	-6.6%	-4.6%	1.0%	13.3%	–	12.2%
	PriceBridge Samvruddhi	61.0	-9.0%	-4.9%	-4.0%	1.7%	–	–	3.5%
	PriceBridge Top 100 Equity	13.4	-0.6%	-7.4%	-4.9%	-7.9%	–	–	3.0%
	PriceBridge Upswing	194.9	-6.7%	-9.8%	-6.6%	-2.4%	7.9%	–	8.9%
Badjate Wealth	**Growth Fund**	27.1	-5.7%	-11.7%	-9.5%	-2.9%	–	–	-2.0%
	Multicap Fund	154.5	-10.3%	-4.3%	-1.5%	0.3%	14.3%	15.8%	16.7%
Bay Capital	**India Opportunities Portfolio**	54.1	-8.3%	-13.2%	-5.8%	-22.4%	0.7%	–	6.4%
Bonanza Portfolio	**Aegis**	116.1	-8.5%	3.9%	0.2%	11.2%	16.6%	–	20.3%
	Edge	99.4	-6.3%	-6.7%	5.2%	1.2%	11.2%	16.0%	17.9%
	Growth	16.3	-5.7%	-7.4%	-12.0%	-12.3%	4.9%	5.5%	15.1%
	Multicap	4.7	-7.9%	-4.1%	-2.6%	-0.3%	9.0%	12.4%	18.6%
	Value	36.6	-3.7%	-0.7%	0.8%	8.0%	12.6%	11.6%	17.9%
Brightseeds	**Xylem Maverick Strategy**	87.0	-9.8%	0.1%	24.1%	20.9%	–	–	15.3%
BugleRock Capital	**Core Value Strategy Concentrated Option**	125.9	-2.1%	-5.9%	-0.5%	-9.0%	9.4%	8.9%	12.0%
	Core Value Strategy Regular Option	1025.2	-3.3%	-9.8%	-6.0%	-13.1%	7.5%	9.5%	12.5%
	Growth Opportunities Portfolio	1.6	-2.2%	-7.6%	-4.5%	-4.6%	5.1%	–	6.4%
	Special Situations Portfolio	73.3	-5.8%	-3.5%	-0.3%	-1.3%	11.9%	–	22.7%
Buoyant Capital	**Opportunities**	12432.8	-2.5%	-6.0%	-2.7%	-3.0%	13.0%	14.4%	19.5%
CapGrow Capital	**Growth Strategy**	41.1	-5.5%	-6.3%	1.0%	-10.3%	2.8%	3.2%	8.7%
	Special Situations	110.1	-9.8%	-13.0%	-3.8%	-13.9%	2.7%	6.6%	13.4%
Capital 8	**Capital 8 Infinity Fund**	175.2	-5.1%	2.2%	-2.4%	22.0%	–	–	23.0%
Capitalmind	**Adaptive Momentum**	223.7	-2.5%	3.6%	7.2%	3.5%	8.0%	6.9%	16.6%
	All Weather Equity	288.8	-1.1%	-5.8%	-2.1%	-4.6%	12.0%	–	14.0%
	NRI Surge India	20.6	-3.2%	2.5%	5.4%	-2.1%	–	–	3.0%
	SmartCore	35.1	-1.5%	-4.0%	0.8%	-1.2%	–	–	7.8%
	Surge India	653.4	-4.1%	2.6%	8.2%	-2.5%	15.2%	13.5%	10.9%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Care	**Growth Plus Value**	867.5	-6.1%	-7.6%	-0.6%	-2.7%	8.3%	11.4%	19.2%
	Large and Midcap Strategy	53.0	-0.5%	-7.8%	-4.2%	-5.9%	15.6%	14.3%	18.4%
Carnelian	**Bespoke Strategy**	4157	-4.5%	-2.5%	10.4%	7.5%	21.5%	26.0%	24.6%
	Capital Compounder	2778.7	-0.5%	-1.0%	10.8%	7.6%	21.6%	15.3%	18.7%
	Contra Strategy	133.8	0.0%	-2.8%	1.2%	1.7%	19.1%	–	22.8%
	Shift Strategy	6190	-3.4%	-3.6%	7.3%	3.4%	16.4%	19.4%	29.6%
Centrum PMS	**Built To Last**	2.4	1.0%	-4.5%	-3.0%	-10.9%	7.2%	4.0%	8.2%
	Deep Value IV	21.1	-5.6%	-4.3%	-0.2%	-9.9%	5.0%	5.1%	13.1%
	Flexi Cap	26.3	-0.3%	-1.1%	2.2%	-3.4%	10.9%	8.3%	12.0%
	Good To Great	57.0	-5.7%	-3.9%	-0.5%	-10.1%	4.8%	5.5%	14.5%
	Micro	11.4	-8.8%	0.8%	11.2%	9.2%	12.6%	15.0%	15.8%
Chanakya Capital	**Growth Plan**	322.1	-2.9%	-4.4%	-0.5%	0.1%	13.5%	15.0%	14.4%
Ckredence Wealth	**All Weather Fund**	272.9	-2.3%	-3.0%	5.5%	6.7%	14.4%	12.9%	14.1%
	Business Cycle Fund	221.5	-2.3%	-4.2%	5.5%	4.7%	–	–	13.9%
	Diversified Fund	173.9	-3.8%	-1.9%	8.1%	5.8%	14.6%	14.6%	16.4%
	ICE Growth	219.3	-3.1%	-1.0%	11.6%	9.9%	–	–	8.1%
Clearview Capital	**Long Term Partners Fund**	69.2	-10.8%	-7.8%	6.7%	10.6%	–	–	11.3%
Clockvine Capital	**Growth Fund**	99.8	-6.8%	-5.6%	12.4%	12.0%	–	–	13.6%
Composite	**Emerging Star Fund**	129.7	-5.7%	-3.5%	8.9%	1.4%	11.6%	12.3%	17.7%
	GARP Fund	117.3	-3.9%	-3.1%	13.1%	7.0%	12.5%	11.2%	17.2%
Concept Investwell	**Dynamic**	2.2	0.2%	-9.9%	-2.1%	-2.3%	3.9%	3.9%	12.0%
	Elegant	0.5	-3.0%	-10.2%	-5.9%	-17.9%	1.9%	–	1.9%
	Legend	18.4	-0.8%	-7.8%	-8.0%	-10.4%	3.3%	1.9%	10.3%
	Legend Flexi	0.9	-2.0%	-7.7%	-5.3%	-9.4%	–	–	1.2%
	Marvel	2.0	-4.5%	-8.8%	-2.5%	-15.3%	2.3%	1.0%	8.6%
Cosmea Portfolio Mgnt (erstwhile Torus)	**All Weather Portfolio**	11.2	-2.2%	-8.3%	-7.7%	-9.2%	12.0%	9.4%	12.0%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Cosmea Portfolio Mgnt (erstwhile Torus)	**Alpha Compounders**	27.7	-3.9%	-9.0%	-5.8%	-12.7%	9.7%	–	10.0%
Counter Cyclical	**Diversified Long Term Value**	1064.2	-6.4%	-2.6%	10.2%	4.2%	14.6%	23.8%	42.6%
Credent	**Aim Multi cap**	30.8	-9.0%	–	-1.1%	-8.8%	6.6%	–	16.9%
Dalal Broacha Stock Brocking	**Long Term Growth**	1170.4	-2.7%	-6.9%	0.1%	-4.3%	12.5%	9.9%	12.8%
DRChoksey FinServ	**Alpha Invest**	29.9	-2.4%	-8.4%	-0.2%	-11.2%	3.3%	3.1%	4.6%
Driv Drisht	**Dhanvesttor Faith Fund**	23.4	-3.6%	-6.9%	-2.6%	-5.7%	–	–	2.6%
Dynamic Equities	**Bluechip**	88.2	-3.0%	3.2%	8.0%	13.6%	–	–	18.1%
East Green	**Agile Strategy**	73.1	-8.4%	-8.6%	6.2%	4.5%	10.3%	–	11.6%
	Quant Strategy	10.3	-4.4%	15.6%	27.8%	49.0%	–	–	18.2%
Electrum	**Laureate Portfolio**	639.1	-10.7%	-10.6%	2.7%	2.2%	12.2%	16.5%	26.2%
Emkay	**ENVI**	106.8	-5.6%	-1.5%	10.3%	15.1%	16.4%	–	21.2%
	Gems	15.9	-4.8%	-5.9%	4.8%	3.8%	9.7%	10.6%	16.7%
	Golden Decade of Growth	95.4	-3.7%	-5.9%	0.1%	-4.5%	11.1%	–	11.1%
EquiPoise Capital	**Emerging Stars**	9.9	-5.4%	0.1%	8.1%	3.2%	–	–	-1.8%
	New India Opportunities	61.7	-3.6%	-3.7%	2.1%	-2.0%	–	–	-0.4%
Equirus Wealth	**Long Horizon Fund**	367.1	-10.5%	-7.4%	11.6%	8.6%	8.6%	8.3%	19.3%
Equitree Capital	**Emerging Opportunities**	1580	-8.2%	-6.0%	-0.5%	-12.3%	13.4%	20.9%	6.4%
Estee	**I Alpha**	230.0	0.9%	1.3%	3.2%	7.6%	10.1%	9.1%	10.4%
	Long Alpha	44.6	-3.2%	-4.5%	-2.7%	-5.7%	10.9%	12.1%	16.2%
Eureka Portfolio	**Signature Approach**	58.2	-8.2%	-8.2%	-3.0%	-6.2%	13.1%	11.3%	8.6%
Fident	**Fident AllSeason India Resilient (FAIR)**	12.9	-3.1%	-3.7%	0.8%	0.1%	–	–	9.1%
	Fident India Builder Equity portfolio (FIBER)	38.1	-10.8%	-5.1%	11.6%	5.2%	–	–	5.3%
First Global Finance	**Indian Multi Asset**	20.3	-3.9%	-5.7%	-3.1%	-4.5%	6.3%	6.7%	11.9%
	The India Super 50	143.7	-4.3%	-7.7%	-3.3%	-10.2%	3.8%	4.8%	14.7%
Fort Capital Advisory	**Dynamic**	198.7	-1.1%	-5.7%	4.0%	-1.5%	–	–	14.8%
	Value Fund	12.6	-7.3%	1.0%	11.6%	12.8%	12.3%	14.2%	14.9%

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Fortune Wealth Mgnt Co	**Multicap Value Fund**	344.6	-2.8%	-8.3%	-3.1%	-4.7%	–	–	2.6%
	Quantitative Alpha Fund	25.5	-2.6%	-8.2%	-2.3%	-4.9%	–	–	4.6%
Fractal Capital	**Opportunities**	35.1	-6.6%	-3.5%	2.5%	-9.7%	10.7%	–	16.1%
	Wealth Builder	43.5	-5.6%	-4.7%	-2.4%	-9.6%	9.0%	11.7%	13.6%
Fyers	**Genesis Fund**	16.7	-5.3%	-5.3%	-1.1%	-7.4%	–	–	-0.6%
Geojit	**Advantage Portfolio**	1267.5	-3.8%	-9.0%	-3.5%	-4.2%	6.3%	8.8%	20.2%
	Beacon Portfolio	169.1	-9.2%	-18.4%	-14.8%	-16.1%	–	–	-10.5%
	Dakshin Portfolio	39.6	-1.6%	-4.1%	-0.6%	-7.1%	3.7%	4.2%	8.8%
	Ethical Portfolio	10.9	-7.1%	-11.9%	-9.5%	-12.7%	0.9%	–	2.4%
	Freedom Portfolio	163.9	-0.7%	-5.1%	0.5%	-4.6%	4.8%	4.5%	12.3%
Girik Wealth	**Multicap Growth Equity Strategy**	1507.2	-5.3%	-1.6%	4.9%	-3.7%	11.8%	10.8%	18.5%
Globe Capital Market	**Arbitrage**	239.7	-6.5%	-8.3%	-0.5%	-5.4%	7.5%	10.2%	13.7%
	Value	1090.1	-8.4%	-10.3%	-5.6%	-11.9%	8.8%	12.6%	10.1%
Green Lantern Capital	**Alpha Fund**	70.5	-3.7%	-6.6%	-6.8%	2.8%	18.9%	20.9%	27.4%
	Growth Fund	1940.3	-5.4%	-5.5%	-5.6%	3.1%	21.8%	27.6%	21.2%
Green Portfolio	**Dividend Yield**	33.9	-8.2%	-7.3%	1.0%	5.9%	19.0%	22.4%	27.5%
	Special	341.5	-6.6%	-4.4%	9.3%	6.2%	14.8%	14.0%	21.3%
	Super 30 Dynamic	268.0	-6.2%	-1.8%	12.7%	10.3%	15.4%	19.7%	25.6%
	The Green Ethical Fund	40.6	-4.6%	-1.9%	15.0%	13.3%	–	–	7.6%
	The Impact ESG Fund	3.4	-10.4%	-12.1%	0.5%	-4.6%	12.3%	–	19.3%
Grey Sky Capital	**Smart Core Portfolio**	105.8	-3.4%	-6.6%	-3.0%	–	–	–	18.1%
	Smart Treasury Strategy	2.6	-1.9%	-0.5%	1.7%	–	–	–	7.0%
Hanut Alternate	**Fundamental Quant**	38.8	-5.0%	-5.6%	-4.9%	-0.6%	15.1%	10.7%	16.6%
HDFC	**All Cap Portfolio DPMS**	32.9	-0.9%	-8.1%	-2.5%	-9.5%	7.9%	–	10.7%
Helios Capital Asset Mgnt	**India Rising PMS**	1528.8	-2.0%	-1.8%	5.0%	-4.1%	13.5%	10.7%	18.4%
Hem	**Dynamic Research and Emerging Strategy**	168.8	-4.3%	-5.3%	1.8%	-0.5%	12.5%	13.9%	19.7%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Hem	**India Rising SME Stars**	77.7	-8.4%	11.1%	17.5%	11.1%	12.7%	–	24.7%
Himalaya	**EverFlow India Opportunities**	436.6	-9.7%	-7.5%	6.4%	0.9%	15.6%	–	19.5%
HSBC	**Aspire Portfolio**	47.8	-3.7%	-5.3%	1.4%	-2.5%	8.0%	–	7.9%
	India Next Portfolio	394.3	-2.7%	-7.4%	-1.9%	-5.4%	8.5%	8.6%	11.5%
ICICI	**Ace Equity Portfolio**	208.3	-2.9%	-8.8%	-4.5%	-8.4%	11.9%	9.6%	12.2%
	Sterling Aggressive Portfolio	310.5	-1.2%	-6.0%	-4.1%	-6.5%	12.3%	–	12.6%
ICICI Prudential	**ACE Strategy**	1410.8	0.4%	-4.3%	2.7%	-2.4%	18.9%	12.3%	14.0%
	Contra Strategy	13298.6	-1.2%	-5.6%	-2.9%	-4.5%	13.3%	14.0%	16.7%
	Emerging Leaders Strategy	274.0	-3.4%	-8.6%	-5.8%	-4.4%	–	–	5.1%
	Growth Leaders Strategy	1569.2	0.1%	-4.2%	1.9%	-2.1%	14.7%	11.7%	11.8%
	Large Cap Strategy	895.0	0.5%	-3.4%	2.8%	-0.1%	16.5%	13.5%	15.5%
	PIPE Strategy	7734.3	-5.2%	-7.7%	-4.2%	-4.6%	12.0%	17.1%	22.4%
	QuantiFI Strategy	29.1	-0.6%	-6.3%	-3.7%	-5.9%	–	–	2.6%
	Rising Stars Strategy	424.7	-5.5%	-8.8%	-2.3%	–	–	–	0.8%
	SMART Strategy	139.5	-0.4%	-5.5%	-2.4%	-3.2%	15.2%	15.9%	13.7%
	Value Strategy	1112.2	-3.0%	-7.9%	-8.5%	-4.9%	14.5%	17.1%	12.3%
IME	**IME Concentrated Microtrend PMS**	38.3	-4.1%	-3.5%	-0.3%	-1.9%	–	–	2.5%
InCred	**Active Momentum Strategy**	14.7	-3.4%	-9.5%	-3.8%	-9.0%	–	–	-4.3%
	Focused Healthcare Portfolio	173.9	-14.0%	-12.7%	0.8%	-17.8%	20.7%	–	28.3%
	Healthcare Portfolio	729.9	-9.9%	-10.2%	3.8%	-8.9%	18.8%	14.8%	16.0%
	Multicap Portfolio	198.7	-2.9%	-6.5%	4.5%	-14.2%	8.8%	10.4%	11.8%
	Small and Midcap	85.1	-13.6%	-13.6%	-5.7%	-20.5%	3.2%	8.0%	8.2%
Invasset	**Growth Pro Max**	238.4	4.5%	2.5%	3.6%	10.6%	14.5%	18.8%	25.8%
Invesco	**Caterpillar**	78.1	-2.0%	-2.4%	4.7%	1.9%	13.3%	11.4%	11.8%
	Challengers	29.1	-1.1%	-7.0%	2.8%	-6.1%	10.9%	8.6%	9.5%
	DAWN	193.8	0.0%	-5.0%	-2.6%	-9.5%	6.9%	7.4%	8.1%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Invesco	**RISE**	330.9	-0.5%	-1.6%	4.3%	3.9%	15.2%	12.8%	13.5%
Invesq	**Multicap Opportunities Portfolio**	114.6	-9.4%	-10.8%	-0.8%	-10.0%	–	–	1.1%
Investvalue Capital	**Investvalue India Winners Portfolio**	43.0	-5.4%	-3.0%	0.8%	–	–	–	7.9%
Ionic	**PIPE Strategy**	28.7	-1.8%	-7.8%	-8.4%	-11.4%	–	–	-4.2%
ithought Financial Consulting	**NIO**	144.0	-0.9%	-8.2%	-8.7%	-10.5%	12.7%	–	15.0%
	SOLITAIRE	1640.7	-2.3%	-9.6%	-6.6%	-11.3%	6.9%	12.9%	17.0%
	SPHERE	860.0	-1.8%	-7.3%	-8.9%	-6.5%	16.5%	–	16.9%
	TRUBLU	85.1	1.7%	-5.5%	-3.3%	-11.6%	6.5%	7.4%	8.0%
	VRDDHI	330.8	-5.1%	-7.9%	-6.8%	-12.6%	0.9%	10.6%	14.6%
ITUS Capital	**Fundamental Value Fund**	1196.1	-1.7%	-4.2%	-2.0%	1.0%	9.0%	7.5%	16.1%
Jainam Broking	**Jainam Value Maxima**	3.7	-3.6%	9.3%	–	–	–	–	20.1%
JM Financial	**Apex**	634.7	-4.3%	-1.4%	8.1%	5.6%	15.1%	–	16.6%
	Focus	266.1	-1.4%	-3.7%	-0.8%	-1.6%	13.6%	8.4%	14.5%
	Growth and Value	67.8	-2.0%	-5.5%	-1.6%	-5.2%	12.7%	6.8%	13.0%
	India Resurgent Portfolio Series III	13.8	-0.3%	6.0%	19.7%	17.6%	25.3%	17.0%	14.2%
Joindre Capital	**Value Fund**	52.8	-2.8%	-6.4%	-2.5%	-11.7%	5.4%	2.7%	9.6%
Karma Capital	**Lotus**	24.7	-4.3%	-6.7%	1.2%	-3.9%	13.4%	–	19.0%
	Magnolia	9.2	-3.4%	-8.6%	-3.6%	-4.0%	8.5%	–	9.7%
	Wealth Builder	263.7	-4.0%	-0.3%	6.3%	1.6%	12.6%	10.7%	12.5%
Kedia Shares Stocks Brokers	**Multi Cap**	113.7	-2.2%	-2.2%	0.3%	-2.0%	10.8%	13.1%	15.3%
Kotak Mahindra	**India Focus Portfolio Series I**	765.6	-4.7%	-8.9%	-6.1%	-4.5%	12.2%	10.2%	14.0%
KRIIS	**Kriis Multicap Advantage Fund**	449.5	-12.2%	4.7%	20.7%	24.4%	26.6%	18.2%	23.5%
Ladderup Wealth	**Proud PMS**	85.6	-4.1%	-12.0%	-5.9%	-18.7%	2.9%	–	4.3%
Lakewater	**India Growth**	26.3	-4.2%	-13.6%	-2.3%	-3.6%	4.6%	0.6%	8.5%
LC Capital	**Lighthouse Canton Sectoral Shift Strategy**	21.9	1.2%	-4.9%	-4.1%	-5.6%	–	–	-2.4%
Magadh Capital	**Future Stars**	88.5	-4.1%	-5.5%	-3.7%	0.7%	18.3%	18.2%	18.0%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Magadh Capital	**Value For Growth**	25.7	-2.9%	-5.9%	-6.6%	-11.0%	8.6%	10.7%	10.1%
Mansi Share Stock Broking	**Seven Islands PMS**	134.9	-10.1%	-9.9%	2.5%	-0.8%	13.0%	–	18.5%
Marathon Trends Advisory	**Trend Following**	269.9	-3.5%	-7.5%	-5.6%	-7.5%	6.8%	–	13.6%
Marcellus	**Consistent Compounders**	1418.3	-2.4%	-7.9%	2.1%	-6.3%	3.6%	1.5%	10.7%
	Kings of Capital	106.2	-5.7%	-10.1%	-4.3%	-10.7%	5.8%	1.9%	7.5%
	Little Champs	103.5	-6.7%	-6.9%	-1.8%	-8.8%	-0.5%	-3.4%	9.4%
	Meritor Q	37.5	-2.6%	-7.4%	1.9%	-7.3%	9.3%	–	9.6%
	Rising Giants Portfolio	69.4	-6.6%	-6.9%	-2.0%	-9.4%	3.9%	–	-1.9%
Master Portfolio	**MT India Growth Strategy**	351.9	-6.7%	-2.5%	3.4%	-0.8%	11.1%	10.1%	23.4%
Master Trust	**Master Trust India Growth Strategy**	351.9	-6.7%	-2.5%	3.4%	-0.8%	11.1%	10.1%	23.4%
Maximal Capital	**Income Fund**	52.3	-2.3%	-3.0%	2.9%	6.2%	18.2%	–	17.8%
	Pathfinder Value Fund	203.3	-11.4%	-11.7%	-3.9%	-7.9%	10.6%	–	20.4%
Maxiom	**EMERALD**	6.6	-7.6%	-5.3%	-8.3%	-8.0%	5.2%	–	5.0%
	GEM	5.1	-8.6%	-3.1%	5.9%	8.3%	2.8%	–	3.0%
	JEWEL	62.0	-5.3%	-9.0%	-3.6%	-6.4%	5.4%	–	4.0%
	SPARK	20.4	-4.9%	-5.7%	2.1%	-4.9%	7.8%	–	9.6%
Merisis	**Multicap Portfolio**	4.5	-6.0%	-5.2%	3.5%	0.1%	8.1%	6.4%	14.7%
Moat	**Emerging Moat**	51.6	-6.2%	-3.4%	-1.5%	-6.1%	7.3%	–	10.1%
	Moderate Compounders	15.5	-6.2%	-3.2%	1.5%	-4.9%	7.4%	10.0%	10.4%
	Special Opportunities Fund	11.4	-6.2%	-3.3%	0.6%	-2.9%	6.6%	7.3%	12.8%
	UpperCrust Growth Fund	72.1	-6.2%	-6.5%	-8.6%	-2.6%	14.7%	–	13.3%
	UpperCrust Wealth Fund	121.2	-7.1%	-7.6%	-12.3%	-1.7%	18.9%	–	12.2%
Money Grow Asset	**Bespoke**	120.5	-9.9%	-10.5%	2.1%	-5.4%	10.4%	–	14.0%
	Blend	3.2	-9.8%	-9.7%	0.4%	-4.7%	–	–	-6.9%
	Large Midcap	110.6	-5.6%	-9.7%	0.1%	-6.7%	11.6%	–	13.4%
	Small Midcap	138.7	-15.0%	-12.5%	1.3%	-7.0%	–	–	10.7%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Moneybee	**QueenBee**	97.1	-12.3%	-9.3%	-1.7%	-10.8%	6.3%	16.4%	18.6%
Moneylife Advisory	**MAS Growth**	147.2	-4.7%	-1.1%	6.7%	0.8%	12.1%	13.3%	20.7%
	MAS Prime	121.5	-7.3%	-3.2%	-1.0%	3.0%	15.5%	12.7%	15.1%
Motilal Oswal	**Ethical Strategy**	80.2	-3.5%	-3.7%	4.4%	5.2%	12.7%	10.0%	11.8%
	Founders	4202	-3.3%	-2.5%	2.1%	-0.7%	15.8%	–	22.3%
	India Growth Strategy	345.3	-4.2%	-2.5%	5.0%	13.1%	–	–	17.8%
	Mid to Mega Strategy	2394.2	-5.0%	-4.2%	5.2%	6.4%	17.2%	12.6%	21.4%
	Multifactor Equity	44.5	-2.9%	-6.2%	-4.8%	-6.1%	9.5%	8.0%	11.1%
	NTDOP	3897.9	-5.3%	-9.8%	-3.0%	-6.5%	8.2%	5.1%	13.4%
	Value Migration	2971.3	-3.2%	-4.1%	0.0%	-7.4%	13.1%	12.2%	18.5%
NAFA Asset Managers	**Clean Tech Portfolio**	14.9	-8.2%	-15.2%	-16.6%	-7.8%	12.2%	16.8%	17.2%
	Emerging Bluechip Portfolio	392.5	-6.8%	-8.6%	-7.3%	-11.4%	6.4%	10.0%	13.5%
	Small Cap Portfolio	48.1	-4.4%	-6.4%	-1.1%	-12.0%	3.5%	7.5%	14.2%
Negen Capital	**Special Situations and Technology Strategy**	1453.8	-7.4%	-3.8%	4.3%	-0.6%	16.2%	16.2%	16.5%
Neo	**Yield Enhancer**	2191.1	0.7%	2.2%	4.6%	10.1%	–	–	11.1%
Nine Rivers Capital Holdings	**Aurum Multiplier Portfolio**	42.8	-9.7%	-9.5%	1.7%	-6.0%	13.0%	13.8%	15.0%
	Aurum Small Cap Opportunities	601.0	-10.8%	-13.0%	-1.4%	-10.2%	2.7%	10.6%	23.1%
Nippon Life	**Absolute Freedom**	8.3	-4.1%	-2.6%	3.0%	-3.4%	12.6%	9.7%	14.0%
	Emerging India	29.0	-5.2%	-7.6%	-0.5%	-3.4%	12.1%	11.1%	13.8%
	High Conviction	24.6	-3.5%	-4.6%	-0.1%	-4.9%	11.2%	8.5%	15.1%
	Indian Economic Transformation	38.4	-4.9%	-6.1%	-1.8%	-5.9%	11.2%	7.0%	13.3%
Nirmal Bang	**Equity Multi Cap**	230.5	-7.4%	-1.1%	13.1%	22.3%	19.5%	–	19.1%
NMR Capital	**NMR Growth Strategy**	115.5	-6.7%	1.7%	22.2%	15.5%	–	–	13.9%
Nuvama	**Absolute Return Strategy**	153.6	-2.1%	-3.5%	0.2%	-3.9%	6.7%	–	7.1%
	Equities eXpansion Target	171.9	-8.9%	-9.6%	-2.2%	-5.7%	9.8%	–	10.4%
OAKS	**ABC Equity Portfolio**	118.0	-1.6%	-6.9%	-8.3%	-5.6%	8.2%	11.1%	13.2%

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Pelican Holdings	**PE Fund**	46.8	-1.6%	-9.4%	-5.5%	-12.3%	5.5%	6.2%	8.8%
PGIM	**Core Equity Portfolio**	98.8	-5.1%	-6.0%	-1.8%	-2.3%	5.8%	9.6%	13.2%
	Equity Portfolio	71.0	-4.6%	-3.7%	4.2%	-14.4%	3.6%	–	8.6%
	Phoenix Portfolio	55.2	-9.9%	-9.9%	-1.7%	-8.4%	3.8%	9.0%	10.8%
Phillip Capital	**Emerging India Portfolio**	28.4	-4.9%	-1.8%	7.5%	3.3%	7.9%	8.9%	12.2%
	Ethical India Portfolio	9.3	-4.3%	-4.1%	5.4%	2.7%	5.1%	5.5%	9.8%
	Income Builder Portfolio	267.1	1.4%	3.0%	5.9%	11.1%	13.4%	–	13.7%
	Signature India Portfolio	245.1	-2.7%	-1.9%	6.6%	1.3%	7.5%	6.1%	11.1%
Piper Serica	**Leader Portfolio Strategy**	1006.2	-6.6%	-4.4%	13.6%	9.7%	13.3%	9.7%	15.7%
Prescientcap	**High Quality Consistent Compounders**	403.4	-7.9%	-10.2%	-3.1%	1.3%	14.9%	–	16.6%
Prithvi Finmart	**Balanced Portfolio**	183.4	-10.8%	-3.2%	2.9%	7.5%	16.7%	–	18.5%
Profitgate Capital	**Classic Compounders Equity Strategy**	655.0	-6.3%	-1.7%	1.1%	-6.7%	11.7%	–	11.5%
Prudent Equity	**Prudent Equity Growth Strategy**	25.0	-8.2%	-12.0%	-11.2%	-11.5%	–	–	-5.3%
Purnartha	**Dynamic Midcap Strategy**	449.4	-4.1%	-11.2%	-4.7%	-5.2%	10.6%	–	10.8%
	Pratham Strategy	1459.8	-7.8%	-5.8%	-8.5%	2.9%	10.6%	6.8%	10.1%
	Purnartha One Strategy	4.0	-3.0%	-8.3%	-3.0%	-3.7%	6.9%	–	5.3%
	Vision Strategy	155.8	-7.7%	-5.8%	-8.5%	0.3%	10.1%	6.5%	8.8%
QED Capital	**Alphabets**	19.7	-4.6%	-2.8%	5.1%	0.3%	10.5%	9.5%	11.0%
Qode	**Qode All Weather**	269.8	-4.5%	-6.3%	-7.0%	10.1%	–	–	16.4%
	Qode Growth Fund	143.4	-10.0%	-0.9%	7.2%	17.7%	–	–	23.2%
	Qode Tactical Fund	57.7	-4.3%	-5.8%	-6.0%	4.4%	–	–	8.4%
Renaissance	**Indianext Portfolio**	834.0	-3.5%	-6.7%	-1.5%	-9.2%	10.2%	12.1%	12.3%
	Midcap Portfolio	100.5	-5.3%	-8.0%	-0.7%	-12.2%	4.8%	10.3%	9.7%
	Opportunities Portfolio	511.7	0.8%	-5.6%	-1.4%	-7.1%	8.4%	8.8%	10.3%
Right Horizons	**All Seasons**	40.6	-2.7%	-5.6%	-2.4%	-1.3%	11.0%	9.3%	12.9%
	Alliance Moderate	130.7	-2.0%	-4.9%	-0.4%	-3.1%	9.6%	8.1%	8.2%

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Right Horizons	**Alphabots India 100**	6.6	-1.4%	-7.6%	-2.5%	-5.8%	13.0%	–	15.7%
	Alphabots India Largecap 30	1.8	0.1%	-6.7%	-5.5%	-6.4%	5.1%	–	8.2%
	Alphabots Midcap 29	3.4	-1.3%	-7.8%	-0.2%	-1.6%	13.6%	–	15.7%
	Flexi Cap	337.8	-2.2%	-4.4%	7.4%	-2.3%	6.8%	7.0%	10.1%
	India Business Leader	37.2	-1.7%	-7.5%	-0.2%	-9.4%	8.6%	6.2%	9.8%
	Perennial	29.4	-4.7%	-4.9%	2.5%	-5.2%	8.7%	8.2%	11.7%
	Super Value	215.6	-1.6%	-0.2%	14.6%	7.2%	13.2%	14.5%	15.4%
	Super Value Aggressive	94.4	-1.9%	-1.1%	12.2%	5.1%	13.8%	–	20.8%
Roha Asset Managers	**Emerging Champions Portfolio**	211.9	-6.2%	-7.6%	-3.0%	-7.0%	7.8%	12.6%	24.5%
SageOne	**Core Portfolio**	4040.3	-3.4%	-3.9%	1.6%	-2.2%	17.0%	12.2%	16.1%
	Large and Midcap Portfolio	201.6	-0.5%	-6.3%	0.1%	-8.5%	14.8%	–	14.3%
	SageOne Smallcap Portfolio	1209.4	-0.9%	-3.6%	5.7%	8.5%	10.2%	9.5%	20.9%
Sameeksha Capital	**Equity Fund**	1185.2	-5.9%	-9.1%	1.2%	-4.9%	11.8%	13.6%	19.3%
Samvitti Capital	**PMS Active Alpha Multicap**	516.1	-4.5%	3.4%	15.2%	12.0%	16.4%	22.3%	25.8%
	PMS Aggressive Growth	452.1	-4.6%	3.6%	15.8%	12.5%	15.0%	14.2%	13.6%
	PMS Long Term Growth	276.0	0.1%	3.2%	13.7%	15.3%	15.7%	14.2%	16.2%
Sanctum Wealth	**Indian Olympians**	64.8	0.6%	-3.7%	2.5%	-1.8%	9.3%	6.2%	10.3%
	Indian Titans	67.2	-2.1%	-6.4%	-0.8%	-6.4%	6.8%	5.2%	11.5%
SBI Funds	**Aeon Alpha Pms**	813.1	-10.1%	-7.3%	4.5%	7.7%	9.9%	–	12.2%
	ESG	621.3	-6.9%	-5.9%	4.4%	2.3%	10.4%	10.4%	13.8%
Seers Fund	**Enduring Portfolio**	381.9	-11.9%	-6.9%	5.2%	-4.7%	13.2%	22.9%	20.2%
Shade Capital	**Value Fund**	86.2	-8.5%	-6.6%	6.3%	-1.3%	17.1%	13.1%	16.8%
Shree Rama Managers	**Dynamic Plan**	7.7	-3.6%	-7.4%	-2.8%	–	3.3%	–	5.8%
	Lakshmi Plan	134.2	-7.3%	-1.9%	3.4%	-6.2%	6.1%	–	11.2%
	Smart Market Plan	60.0	-2.3%	-7.1%	-4.0%	-6.1%	–	–	1.8%
	Vriddhi Plan	71.2	-5.0%	-3.1%	4.3%	4.3%	2.0%	–	9.1%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Shree Rama Managers	**Wealth Builder Plan**	18.1	-2.1%	-6.5%	-3.0%	-5.0%	11.4%	–	9.9%
Shriram	**Future GEMS**	0.7	-3.3%	-7.4%	-4.5%	4.1%	–	–	19.3%
	LEAPS	0.3	-4.7%	-6.8%	-7.0%	-4.6%	–	–	5.3%
SilverArch	**India Equity Portfolio**	46.0	-7.2%	-2.9%	-3.0%	4.2%	13.8%	12.9%	11.6%
Sincere Syndication Corporate	**Fixed Income plus**	16.2	-1.9%	-0.8%	1.0%	0.4%	6.0%	–	6.8%
	Metamorphosis Fund	327.6	-7.3%	-3.6%	3.0%	-1.9%	7.6%	–	8.7%
SMC Global	**Growth Strategy**	223.1	-5.4%	-2.6%	5.0%	1.7%	9.8%	9.4%	13.0%
Solidarity	**Prudence**	1766.5	-8.6%	0.8%	18.3%	24.1%	17.1%	10.8%	17.5%
Sowilo	**Multicap Fund**	185.7	-6.4%	-5.8%	2.0%	0.9%	15.1%	–	16.8%
Spark Asia Impact Managers	**India at 75 Core and Satellite**	214.7	-3.6%	-7.4%	-9.4%	-10.8%	5.4%	9.4%	15.1%
	India at 75 FlexiCap	427.4	-2.7%	-6.6%	-7.3%	-8.2%	7.8%	10.5%	13.5%
Square 64 Capital	**Multicap**	112.6	-6.0%	0.7%	13.4%	11.3%	–	–	4.4%
Stallion Asset	**Core Fund**	10673.6	-4.4%	1.0%	13.7%	11.2%	29.8%	22.9%	27.3%
Sundaram Alternate Assets	**FIRST Aggressive Strategy**	78.3	0.7%	1.6%	4.3%	9.2%	–	–	10.4%
	FIRST Conservative Strategy	23.6	0.3%	1.2%	3.5%	7.2%	–	–	8.5%
	FIRST Moderate Strategy	114.1	0.5%	1.7%	3.9%	8.3%	–	–	9.4%
	Rising Stars	185.4	-6.0%	-2.2%	6.7%	22.2%	16.1%	12.7%	14.8%
	SELF Portfolio	1022.4	-5.5%	-4.6%	3.1%	16.6%	21.0%	11.9%	17.5%
	SISOP	2010.9	-4.0%	-5.6%	1.8%	13.0%	23.2%	13.0%	18.0%
	VOYAGER	216.3	-3.7%	-6.1%	3.1%	12.0%	21.8%	12.1%	14.2%
SVAN	**Velocity**	399.9	-8.7%	-9.3%	3.0%	-5.9%	17.0%	–	18.6%
Svobodha Infinity	**AD-ASTRA**	20.8	-2.4%	-5.9%	2.5%	-7.5%	5.1%	–	4.8%
Sykes Ray Equities	**SRE Shield**	21.9	-0.1%	-7.2%	-1.8%	-4.9%	6.7%	6.0%	8.5%
Systematix Shares Stock	**Dynamic Investment Portfolio**	174.1	-7.2%	-3.0%	7.1%	12.8%	20.6%	18.9%	11.1%
Tamohara	**Q**	9.0	0.8%	-6.8%	-0.9%	-2.1%	7.7%	–	8.2%
	TIOS	22.6	-1.2%	-1.7%	5.6%	2.2%	6.0%	6.8%	9.8%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Tamohara	**TRUFFLE**	216.3	-3.9%	2.4%	15.5%	13.4%	17.8%	14.5%	18.1%
Tata	**ACT**	0.5	-5.0%	-8.6%	-7.8%	-8.9%	5.1%	5.6%	10.1%
TCG Advisory Service	**Transformative Growth**	146.7	-12.8%	-14.1%	-9.7%	-14.9%	–	–	-6.5%
Thinqwise Wealth Managers	**India Long Term Fund**	41.2	-8.3%	-8.4%	3.3%	-7.5%	5.3%	–	7.0%
Tradeswift Broking	**MULTI ASSET**	40.4	-6.4%	-7.6%	-2.7%	-7.5%	–	–	6.6%
Trivantage Capital	**Edge Portfolio**	160.7	-3.9%	-5.2%	-0.4%	-1.8%	11.9%	10.2%	16.7%
	Emerging Leaders	52.0	-7.4%	-3.9%	0.7%	2.6%	–	–	5.8%
	Small and Midcap Financials	15.6	-5.5%	-9.9%	-5.8%	0.9%	9.1%	–	14.2%
True Beacon	**EqFactorQuant**	101.8	-3.6%	-8.2%	-5.0%	-10.5%	7.8%	–	10.3%
Turtle Wealth	**Growth Mantra**	205.4	-5.2%	0.6%	0.8%	11.5%	17.4%	9.9%	14.1%
Unifi Capital	**APJ 20**	981.0	-5.8%	-4.1%	5.9%	-0.8%	9.6%	11.1%	19.0%
	BCAD	199.3	-4.5%	-5.1%	3.7%	-5.1%	5.3%	6.1%	12.1%
	BCAD2 Breakout 20	1677.2	-5.0%	-3.9%	5.3%	-2.5%	6.8%	–	9.8%
	Blended Rangoli	10423.2	-4.4%	-4.3%	4.9%	-1.4%	8.3%	8.0%	16.8%
	Insider Shadow	79.5	-3.1%	-3.0%	4.0%	-2.1%	4.9%	6.0%	13.4%
Valcreate	**Lifesciences and Specialty Opportunities**	20.1	-0.8%	5.8%	16.6%	27.4%	20.8%	–	18.2%
Valentis	**MultiCap Fund**	268.1	-2.8%	0.9%	6.3%	8.9%	11.0%	11.1%	17.4%
	Rising Star Opportunity	1182.1	-5.1%	1.5%	8.0%	12.0%	11.4%	13.1%	17.0%
Vallum Capital Advisor	**Vallum India Discovery**	1212.4	-4.0%	1.5%	11.0%	5.0%	9.3%	10.8%	18.9%
Valtrust Partners	**Equity Funds**	4.5	-3.3%	-4.0%	-1.1%	4.2%	16.3%	–	19.6%
	Equity Hybrid Funds	1.8	-2.1%	-3.6%	-2.8%	1.7%	15.1%	–	17.1%
	Valtrust Momentum	79.7	-1.4%	0.6%	7.7%	5.2%	15.3%	–	20.7%
Valuequest	**Growth**	1989.4	-1.7%	-1.8%	11.7%	16.1%	14.5%	15.8%	17.7%
	Platinum	3263.5	-6.0%	-6.6%	3.0%	0.5%	9.1%	13.3%	17.6%
Wallfort	**Ameya Fund**	269.6	-5.7%	7.7%	27.5%	24.2%	23.6%	–	36.9%
	Avenue Fund	176.1	-4.2%	0.2%	7.1%	14.3%	22.1%	–	24.3%

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AMC	Strategy	AUM (Cr)	1M	3M	6M	1Y	3Y	5Y	SI
Wallfort	**Diversified Fund**	640.9	-5.5%	-3.7%	11.1%	-2.4%	25.7%	25.7%	22.4%
	Focus Fund	0.9	-3.3%	-4.2%	-0.2%	-17.9%	–	–	-5.9%
	India Contra Equity Fund	34.7	-6.2%	-6.3%	5.3%	-1.4%	–	–	16.8%
	Kosh Value Fund	4.7	-5.1%	-0.8%	9.2%	2.9%	–	–	-3.5%
Wave Asset	**Bloom**	8.7	6.0%	3.0%	-0.8%	-2.4%	–	–	13.5%
	Pure Alpha	22.7	-8.7%	-11.0%	-7.6%	-5.6%	–	–	7.5%
Waya Financial Technologies	**Bin73 Sunrise Alpha**	39.4	-12.6%	-13.8%	-7.1%	-7.4%	–	–	-0.5%
Wealth Managers (India)	**Focused Leadership Portfolio**	132.4	-5.4%	-2.4%	6.6%	1.5%	11.8%	7.8%	12.6%
White Oak	**India Pioneers Equity Portfolio**	2504.6	-0.3%	-4.0%	2.9%	-5.0%	9.3%	6.1%	13.8%
	Research Select Equity	21.2	-1.2%	-6.4%	-1.8%	-8.5%	–	–	2.7%
White Whale Partners	**North Star Portfolio**	53.9	-6.4%	-10.0%	1.2%	-10.7%	6.6%	3.8%	9.6%
	Rising Star PF	6.4	-11.3%	-6.9%	15.0%	8.1%	–	–	12.7%
Wryght Research Capital	**Alpha Fund**	34.5	-10.2%	-2.8%	-3.4%	-7.0%	-0.5%	–	1.9%
	Factor Fund	201.8	-8.5%	-0.9%	-0.2%	-0.2%	12.9%	–	15.0%

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