



**PMS AIF WORLD**  
High Performance Investing

**JULY, 2021 NEWSLETTER**

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# **TOP 10 PORTFOLIOS IN EACH PEER GROUP**

**MONTH**  
JULY, 2021

**PREPARED BY**  
PMS AIF WORLD

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**MONTHLY PERFORMANCE REPORT**

# Trusted Alternates Focused Platform

## PMS AIF WORLD

PMS AIF World is an alternates focused, new age investment services company, providing analytics-backed quality investing service with an endeavour and aim of assisting investors' journey of long-term wealth creation and prosperity. The Investment Service Industry isn't designed to be Fair; there are hundreds of products and strategies that waste time and money. So, one must practice caution while investing.

We offer responsible, long term investment service. We distribute well analysed PMS and AIF products and offer investment service along with in-depth information for investors to make informed decisions not just before investing, but throughout the wealth creation journey.

We are very selective in our approach, and analyse PMS AIF products across **5 Ps – People, Philosophy, Performance, Portfolio, Price**, with an objective to ascertain 3 most important attributes i.e. **Quality, Risk, and Consistency(QRC) for assisting informed investment decisions.**

*Genuine*

*Visionary*

*Creative*

*Focused*

*Persistent*

# Nudge: What the Stock Markets want you to do?



**Kamal Manocha**

CEO & Chief Strategist,  
PMS AIF World

Dear Readers,

Hope you are keeping well.

Dalal Street is a hallowed lane, it has the famed BSE building. Take a walk on a Sunday through Dalal Street in the Southern Bombay and you will see a part of Mumbai that's beautifully adorned by Neo-Gothic architecture and like a paternal figure, the Reserve Bank of India building towers over it;

when you walk through these streets from Jimmy Boy, almost a century old Parsi restaurant, you would see young boys playing cricket hitting the ball higher into the facades of the century old architecture, unaware that they can never compete with the height of the fortunes that BSE has built over the years. This is the most known street in the Indian Equity Markets that has compounded close to 15% since Sensex came into existence. That's 15% CAGR for close to 35 years.

The last line might have caught your attention; however, what's interesting is that many few investors have actually made those returns. There maybe a lot of reasons for this divergence, but the most important ones are behavioral. Markets have a brain of their own and it makes you behave in different ways— this is what we call the MARKET NUDGE: What the stock markets want you to do?

We are hardly experts in *Behavioral Finance*, so this is not a lesson on how you should or should not behave in the stock markets. We are merely pointing out what the market makes you do at certain times, although it might not be the best decision to make for your portfolio.

# Nudge: What the Stock Markets want you to do?

In this edition we take the background of the Covid crash of March 2020, and look at a few typical choices that investors had:

- 1) Sell all equities and go away
- 2) Stay invested in good businesses
- 3) Add more to equities
- 4) Buy hedges like Derivatives or sit with cash
- 5) Do nothing, turn off the noise and take care of health and family

Well on 26<sup>th</sup> March 2020 the first choice wouldn't seem as improbable as it seems now. With the advantage of hindsight, we can say that it would have been the worst idea for your portfolio. Yet the markets would have nudged you to do this and I am sure a fair share of investors would have sold while the market crashed (as *The Crash* was a crash because people sold). These Nudges are strong and the urge to give in is stronger.

The second behavior, which seems like what most investors would have done. However, we are not sure how many investors would have done it, but the ones that have done it kind of ignored the strong nudge of the markets and ended up being very happy in a couple of months along the year.

The next behavior, to add more in the crashing times, is the behavior in which the market will have the least nudge. It is almost like the market doesn't want you to do to it, yet it seems like the best thing that you could have done. The nudge of the markets to make you choose the other options is so strong that you could have dismissed this and the few that can have the conviction to do this make (and have made) the most from the stock markets.

# Nudge: What the Stock Markets want you to do?

Moving on, hedging the market with derivatives, or making a cash moat is another behavior that the markets would have lured you into. Adding derivatives would have made investments unnecessarily complex and would expose you to hedging losses, too. Sitting on cash doesn't sound that detrimental and would have seemed like a surer choice during panic as it offers safety and cash in the bank doesn't usually go below par value, however the cost here would have been in terms of opportunity of higher gains.

The last choice is probably the next best to buying more during a market crash, and like usual the nudge to do this would have been the least as it's the nature of stock markets that you cannot avoid what's going around and you cannot stop looking at prices of your portfolio shares or units. There are very few people who could actually shut all the noises, these are either highly experienced investors or have attained some kind of higher-level thinking.

The markets want you to do things that might not always be the best decision for you, and the market might mask the decisions that might be the best for you and this is the truth of the markets.

We understand that at times the situations might seem too dire like it did in March 2020 but what's important is how we behave then. We should look at what the available options are and try to choose what will be best for us in the long-term wealth creation journey. At times the nudges of the market might deviate us from what's right and in such situations it's best to consult your trusted investment advisors.

# **CONFLUENCE OF TOP PORTFOLIO MANAGERS IN INDIA- A BIG HIT!**

**THANK YOU FOR MAKING THE EVENT  
A GRAND SUCCESS!**

We had a power-packed two-day Confluence, and we extend our heartfelt gratitude to you for making this a huge success!

**In case you missed any session  
or want to rewatch a particular session,  
please click the link given below:  
[www.PMSAIFWorldSummit.com](http://www.PMSAIFWorldSummit.com).**

Please remember to log in with your registered e-mail address.

Please note that the platform will be live only till Sunday (18.07.2021). Post that, you can access the recordings on our [YouTube Channel](#).

# CONFLUENCE OF TOP PORTFOLIO MANAGERS IN INDIA-

## FEW GLIMPSES



 **PMS AIF WORLD**  
High Performance Investing

presents

### COVID 19 TO INVESTMENTS 21

**CONFLUENCE OF TOP PORTFOLIO MANAGERS IN INDIA**

**WEALTH CREATION IN THE POST COVID WORLD**

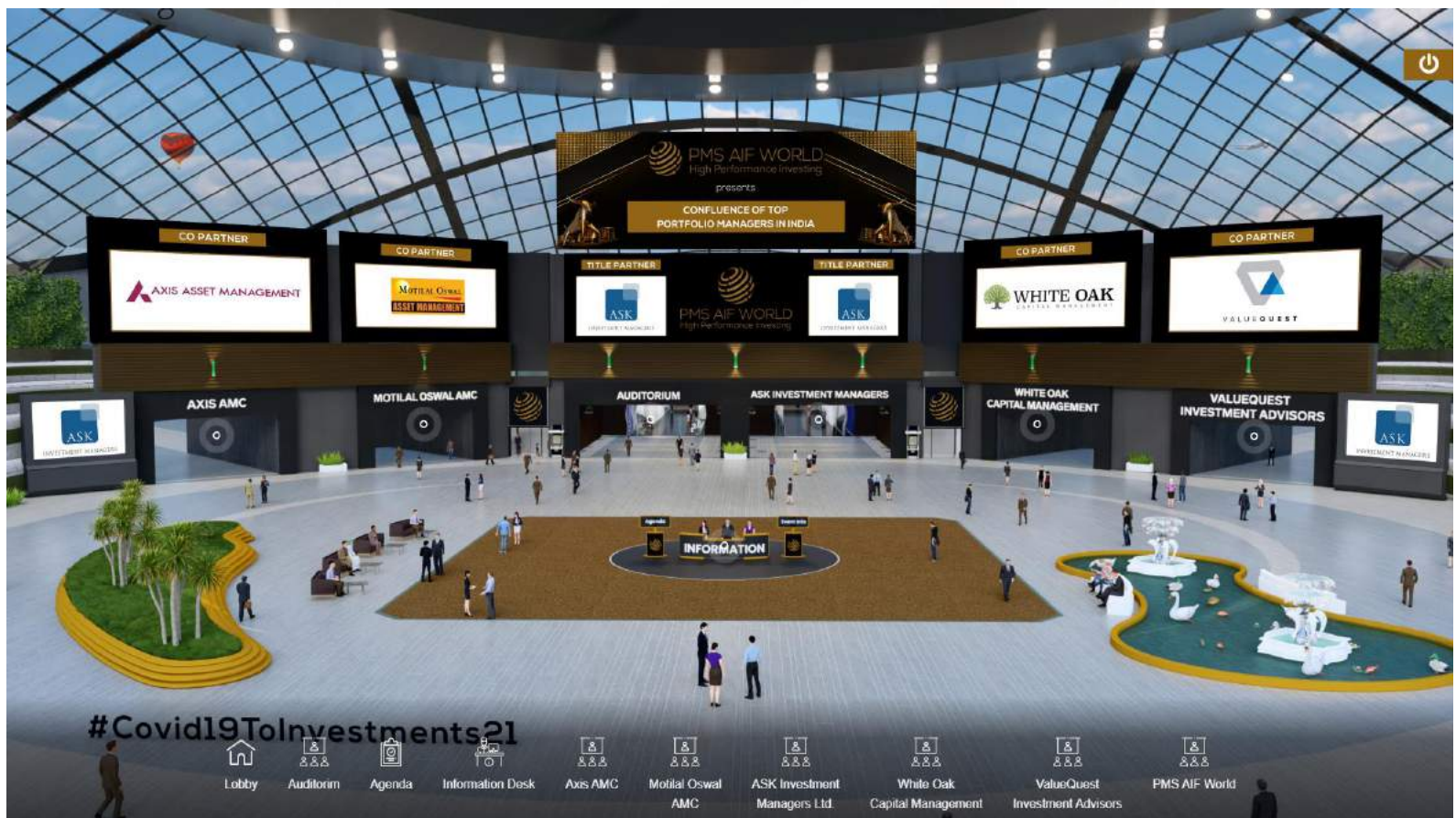
PARTNERS







09<sup>th</sup> July 2021, 03.30PM - 06.30PM IST  
10<sup>th</sup> July 2021, 10.00AM - 01.45PM IST



**#Covid19ToInvestments21**

Lobby Auditorium Agenda Information Desk Axis AMC Motilal Oswal AMC ASK Investment Managers Ltd. White Oak Capital Management ValueQuest Investment Advisors PMS AIF World

# CONFLUENCE OF TOP PORTFOLIO MANAGERS IN INDIA-

## FEW GLIMPSES





# CONFLUENCE OF TOP PORTFOLIO MANAGERS IN INDIA-

## FEW GLIMPSES

COVID 19 TO INVESTMENTS 21 | Confluence Of Top Portfolio Managers in India



COVID 19 TO INVESTMENTS 21 | Confluence Of Top Portfolio Managers in India



# CONFLUENCE OF TOP PORTFOLIO MANAGERS IN INDIA-

## FEW GLIMPSES

COVID 19 TO INVESTMENTS 21 | Confluence Of Top Portfolio Managers in India



COVID 19 TO INVESTMENTS 21 | Confluence Of Top Portfolio Managers in India



# CONFLUENCE OF TOP PORTFOLIO MANAGERS IN INDIA-

## FEW GLIMPSES

COVID 19 TO INVESTMENTS 21 | Confluence Of Top Portfolio Managers in India



**Naveen Chandramohan**  
Founder & Fund Manager, ITUS Capital

**Samit Vartak**  
Founding Partner & CIO, SageOne Investment Managers

**Mehul Jani**  
Senior Executive VP & Fund Manager, Listed Equity, IIFL Asset Management

**Charandeep Singh**  
Founder & Fund Manager, Girik Capital

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# THANK YOU

*PMS AIF World offers responsible, long-term investment services backed by analytics and supported by content.*

*Invest with us in the best quality products and make informed investment decisions.*

*For experiencing informed quality investment, you are welcome to book a call with us.*

[www.pmsaifworld.com](http://www.pmsaifworld.com)



## Top 10 Portfolios In Each Peer Group (Data as of 30<sup>th</sup> June 2021)

Peer Group 1: Ten Year Plus Peer Group													
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Market Cap	Fund Manager
ValueQuest	Growth Scheme	679.32	7.8%	37.4%	52.0%	121.0%	44.6%	21.2%	15.2%	21.3%	18.8%	Multi Cap	Ravi Dharamshi
Girik Capital	Multicap Growth	671.08	3.8%	20.6%	27.9%	67.3%	30.0%	20.3%	21.0%	22.2%	21.4%	Multi Cap	Charandeep Singh
Motilal Oswal	NTDOP	8352	2.2%	8.1%	16.4%	57.2%	16.8%	10.6%	13.8%	19.8%	16.0%	Multi Cap	Manish Sonthalia
ALFAccurate	AAA	1026	3.5%	12.4%	21.9%	64.7%	24.0%	13.6%	15.7%	19.2%	19.5%	Multi Cap	Rajesh Kothari
Sundaram	SISOP	633	5.0%	10.0%	17.4%	64.4%	25.7%	16.8%	14.4%	15.1%	19.1%	Multi Cap	Madanagopal Ramu
ASK IM	IEP	16828	2.8%	9.0%	15.9%	61.4%	22.6%	15.9%	16.6%	19.5%	19.3%	Multi Cap	Sumit Jain
Quest	Flagship	878	3.7%	15.8%	25.0%	70.0%	20.7%	13.3%	14.1%	15.6%	17.6%	Multi Cap	Aniruddha Sarkar
ASK IM	Growth	3172	5.1%	10.4%	18.8%	53.3%	22.6%	15.2%	16.9%	17.2%	20.3%	Multi Cap	Chetan Thacker
Alchemy	Select Stock	3219	5.2%	15.2%	23.7%	64.8%	12.1%	9.0%	14.7%	18.9%	20.7%	Multi Cap	Hiren Ved
ASK IM	ISP	4450	4.9%	12.1%	14.1%	49.6%	19.2%	13.5%	13.9%	17.6%	17.1%	Multi Cap	Sumit Jain
Peer Group 2: Five Year Plus Peer Group													
Company	Strategy	AUM (Cr)	1M	3M	6 M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager	
SageOne <sup>^</sup>	Core	1560	8.8%	23.9%	39.2%	112.3%	39.8%	24.2%	21.6%	31.4%	Mid & Small	Samit Vartak	
Nine Rivers	Aurum Small Cap Opp	-	7.8%	24.5%	61.3%	168.5%	41.6%	54.0%	18.2%	31.2%	Small Cap	Sandeep Daga	
Accuracap	Picopower	530.05	5.2%	27.8%	45.3%	125.0%	48.4%	23.5%	22.1%	25.8%	Small Cap	Raman Nagpal	
Master Portfolio	MPSL Vallum India Discovery	530.66	5.8%	26.4%	46.0%	103.9%	38.4%	23.2%	21.7%	29.2%	Mid Cap	Investment Committee	
Sameeksha Capital	Equity Fund	547.4	5.3%	17.5%	30.8%	90.9%	42.5%	31.6%	24.2%	23.8%	Multi Cap	Bhavin Shah	
Care	Growth Plus Value	436	6.4%	38.6%	56.3%	119.7%	35.5%	12.8%	11.5%	22.5%	Small & Mid	Jayant Mamania	
Solidarity	Prudence	1033.56	3.9%	16.0%	27.3%	89.0%	34.4%	30.1%	22.6%	23.2%	Multi Cap	Manish Gupta	
Quest	Multi	862	6.3%	18.4%	27.8%	83.0%	24.1%	15.4%	15.2%	16.8%	Multi Cap	Aniruddha Sarkar	
IIFL	Multicap	-	4.3%	12.8%	17.0%	59.7%	24.5%	22.5%	20.4%	20.7%	Multi Cap	Mitul Patel	
Ambit	Good & Clean	569.92	3.7%	8.7%	22.4%	67.1%	20.9%	21.2%	18.0%	15.4%	Mid Cap	Aishvarya Dadheech	

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time periods.
- Min AUM in 10-year peer group is taken at 500 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- ▲ For SageOne<sup>^</sup>, numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

## Top 10 Portfolios In Each Peer Group (Data as of 30<sup>th</sup> June 2021)

Peer Group 3: Three Year Plus Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager
Equirus	Long Horizon	358.87	9.5%	35.3%	42.5%	140.8%	58.4%	36.9%	-	29.9%	Small & Mid	Viraj Mehta
Ambit Capital	Emerging Giants	182.15	1.0%	15.2%	29.4%	82.9%	40.2%	24.1%	-	18.6%	Small Cap	Aishvarya Dadheech
Kotak AMC	SSV 2	686	5.2%	22.6%	40.8%	90.3%	23.9%	12.8%	-	6.9%	Multi Cap	Anshul Saigal
NJAMPL	Bluechip Portfolio	638.02	5.8%	17.2%	26.0%	74.5%	31.2%	19.4%	-	19.4%	Multi Cap	Investment Committee
Motilal Oswal	IOP 2	574	1.7%	13.7%	29.9%	88.4%	28.1%	13.7%	-	9.1%	Small & Mid	Manish Sonthalia
Nippon	Emerging	-	2.7%	10.3%	26.6%	82.2%	27.4%	17.2%	-	14.2%	Mid Cap	Varun Goel
ITUS Capital <sup>^</sup>	Fundamental Value	405	4.1%	12.3%	16.4%	58.2%	32.7%	25.5%	-	25.2%	Multi Cap	Naveen Chandramohan
ABSL	ISOP	548.34	2.8%	13.1%	27.1%	64.7%	25.8%	17.9%	-	16.3%	Multi Cap	Vishal Gajwani
2Point2 Capital	Long Term Value Fund	671	6.8%	14.5%	21.6%	57.4%	20.2%	18.3%	-	20.7%	Multi Cap	Amit Mantri
Ambit Capital	CCP	710.2	1.4%	8.6%	8.7%	41.0%	26.0%	18.2%	-	21.7%	Large Cap	Manish Jain

Peer Group 4: Two Year Plus Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category	Fund Manager
SageOne	Small Cap	460	5.4%	24.6%	48.2%	129.4%	55.8%	-	-	49.0%	Small Cap	Samit Vartak
KRIIS	Multi Cap Advantage	-	14.8%	33.4%	46.6%	102.3%	54.9%	-	-	55.1%	Multi Cap	Rakesh Doshi
Capitalmind	Momentum	204.08	7.5%	26.6%	42.8%	102.8%	43.7%	-	-	39.9%	Multi Cap	Anoop Vijaykumar
Green Portfolio	Special	119.29	6.6%	28.3%	40.9%	94.8%	38.3%	-	-	33.1	Multi Cap	Divam Sharma
Stallion Asset	Core Fund	345.6	7.9%	14.7%	22.7%	81.9%	40.4%	-	-	34.8%	Multi Cap	Amit Jeswani
White Oak	India Pioneers	3284	3.9%	12.3%	19.7%	67.3%	29.3%	-	-	27.7%	Multi Cap	Team White Oak
ICICI Pru	Contra	526.02	2.3%	15.8%	27.1%	64.4%	23.3%	-	-	19.0%	Multi Cap	Anand Sharma
Carnelian	Capital Compounder	-	4.9%	14.0%	20.5%	52.1%	23.8%	-	-	23.7%	Multi Cap	Manoj Bahety
Marcellus	CCP	4609	1.9%	10.6%	8.1%	51.9%	33.5%	-	-	27.6%	Large Cap	Rakshit Ranjan
Piper Serica	Leader Portfolio	161	5.6%	7.8%	12.4%	57.8%	24.0%	-	-	24.9%	Multi Cap	Abhay Agarwal

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- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- ^ For ITUS ^ numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

## Top 10 Portfolios In Each Peer Group (Data as of 30<sup>th</sup> June 2021)

Peer Group 5: One Year Plus Peer Group												
Company	Strategy	AUM( Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager
Motilal Oswal	Focused Midcap	161	10.7%	23.0%	33.8%	96.8%	-	-	-	55.7%	Mid Cap	Rakesh Tarway
Moneylife	MAS Growth	47.49	4.3%	16.5%	20.8%	96.5%	-	-	-	52.3%	Multi Cap	Debashis Basu
First Global	India Super 50	-	4.7%	20.4%	35.4%	81.5%	-	-	-	51.9%	Multi Cap	Shankar Sharma
Marcellus	LCP	689.46	1.8%	16.8%	30.8%	79.4%	-	-	-	48.3%	Small Cap	Ashvin Shetty
Helios Capital	India Rising	291.01	4.7%	10.7%	17.8%	59.1%	-	-	-	47.8%	Multi Cap	Dinshaw Irani
Emkay IM	Gems	-	5.5%	9.7%	17.6%	56.3%	-	-	-	38.4%	Mid Cap	Sachin Shah
ICICI Pru	PIPE	682.25	7.0%	20.5%	36.2%	87.0%	-	-	-	33.3%	Small Cap	Anand Sharma
Green Portfolio	MNC Advantage	-	7.2%	24.3%	29.6%	75.9%	-	-	-	33.1%	Thematic	Divam Sharma
Upside AI	Top 250	-	3.9%	16.4%	14.6%	62.6%	-	-	-	28.8%	Multi Cap	Kanika Agarwal
Alchemy	Ascent	289	0.5%	16.2%	44.1%	94.3%	-	-	-	27.2%	Multi Cap	Vikas Kumar
Peer Group 6: Sub One Year Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager
Marcellus	KCP	485.3	1.8%	5.1%	4.8%	-	-	-	-	33.3%	Sector Fund	Tej Shah
Roha Asset	Emerging Champions	-	13.1%	32.0%	65.1%	-	-	-	-	89.7%	Small & Mid	Dhiraj Sachdeva
Carnelian	Shift Strategy	-	10.6%	37.3%	54.3%	-	-	-	-	88.9%	Multi Cap	Manoj Bahety
Care	Lage & Mid Cap	-	3.0%	10.0%	14.1%	-	-	-	-	38.4%	Large & Mid	Jayant Mamania
Abakkus	Emerging Opportunities	-	6.1%	32.3%	55.9%	-	-	-	-	85.0%	Small & Mid	Sunil Singhania
Abakkus	All Cap Approach	-	4.3%	23.0%	47.6%	-	-	-	-	63.9%	Multi Cap	Sunil Singhania
Moat	Happiness Portfolio	-	6.0%	18.7%	11.9%	-	-	-	-	33.3%	Multi Cap	Suraj Nair

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- Top 10 in each peer group have been determined based on weighted average returns across time periods.
- Min AUM in 10-year peer group is taken at 500 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

## Top 10 Portfolios In Each Peer Group (Data as of 30<sup>th</sup> June 2021)

Peer Group 7: Special Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
UNIFI Capital	APJ 20	-	-	-	-	118.6%	54.4%	30.0%	24.7%	-	25.2%	Mid Cap
Negen Capital	Small Cap Emerging	50.55	6.7%	29.2%	52.0%	166.3%	43.0%	19.2%	-	-	13.7%	Small Cap
Valentis Advisors	Rising Star Opportunity	-	6.2%	16.6%	68.1%	138.1%	37.6%	17.5%	-	-	19.1%	Small & Mid
SBI	Growth With Values	-	6.2%	15.8%	30.0%	80.6%	28.8%	19.6%	-	-	15.0%	Multi Cap
Emkay IM	Lead	-	3.3%	7.5%	5.2%	35.1%	15.0%	-	-	-	14.0%	Large & Mid
CapGrow Capital	Special Situations	-	9.5%	22.4%	37.8%	102.8%	28.3%	-	-	-	22.7%	Multi Cap
Right Horizons	Super Value	-	4.4%	10.3%	39.2%	89.8%	29.9%	-	-	-	21.7%	Mid Cap
Lake Water Advisors	Lake Water	-	5.7%	17.4%	19.7%	84.0%	23.0%	-	-	-	24.2%	Multi Cap
Kunvarji	Multicap Fund	-	4.5%	8.1%	21.3%	56.4%	-	-	-	-	51.2%	Multi Cap
Sundaram	SELF	455	4.3%	16.5%	25.7%	78.4%	30.1%	21.9%	17.6%	19.1%	18.8%	Mid Cap

- The 7<sup>th</sup> Category captures those PMS names, which have a track record of very good performance, but were not captured in the 6 peer groups as these strategies have lower AUM than what is kept as a filter in the respective 6 Peer Groups.
- Top 10 in each peer group have been determined based on weighted average returns across time period.
- Min AUM in 10-year peer group is taken at 500 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- All data is as shared by respective AMC and is as TWRR guidelines.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

We Offer

**RATIONAL - UNBIASED - INFORMED  
INVESTING**

WISH TO MAKE INFORMED INVESTMENTS FOR LONG TERM WEALTH CREATION

**DO NOT SIMPLY INVEST, MAKE INFORMED DECISIONS**



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## Top 10 Portfolios In Each Peer Group (Data as of 30<sup>th</sup> June 2021)

### Peer Group 8: Best as per June 2021 Performance

Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
KRIIS	Multi Cap Advantage	-	14.8%	33.4%	46.6%	102.3%	54.9%	-	-	-	55.1%	Multi Cap
Bonanza	Value	-	14.1%	30.5%	52.3%	102.3%	41.1%	19.8%	15.0%	-	14.2%	Multi Cap
Right Horizons	Minerva India Under-Served	-	13.3%	26.4%	37.4%	87.3%	25.1%	12.3%	10.5%	-	15.3%	Small Cap
Roha Asset Managers	Emerging Champions	-	13.1%	32.0%	65.1%	-	-	-	-	-	89.7%	Small & Mid
Green Portfolio	Dividend Yield	-	11.2%	24.6%	34.4%	91.3%	-	-	-	-	43.8%	Thematic
Motilal Oswal	Focused Midcap	161	10.7%	23.0%	33.8%	96.8%	-	-	-	-	55.7%	Mid Cap
Carnelian	Shift Strategy	-	10.6%	37.3%	54.3%	-	-	-	-	-	88.9%	Multi Cap
Moat	Mid & Small Cap	-	9.9%	30.1%	45.1%	-	-	-	-	-	45.1%	Small & Mid
CapGrow Capital	Special Situations	-	9.5%	22.4%	37.8%	102.8%	28.3%	-	-	-	22.7%	Multi Cap
Equirus	Long Horizon	358.87	9.5%	35.3%	42.5%	140.8%	58.4%	36.9%	-	-	29.9%	Small & Mid

Index	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	
Nifty 50	0.9%	7.0%	12.4%	52.6%	15.4%	13.6%	13.7%	10.8%	Large Cap
Nifty 500	1.9%	9.4%	17.0%	59.0%	18.1%	13.7%	14.1%	11.5%	Multi Cap
Nifty Mid Cap 100	4.6%	13.8%	29.4%	83.4%	23.6%	14.1%	14.3%	13.0%	Mid Cap
Nifty Small Cap 100	5.0%	20.0%	37.3%	106.7%	25.3%	10.6%	10.8%	-	Small Cap

- All data is as shared by respective AMC and is as TWRR guidelines.
- Top 10 in each peer group have been determined based on weighted average returns across time period.
- Min AUM in 10-year peer group is taken at 500 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.

# ANALYTICS AND CONTENT BACKED INFORMED QUALITY INVESTING SERVICE

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