



PMS AIF WORLD
High Performance Investing

DECEMBER, 2023 NEWSLETTER

TOP 10 PORTFOLIOS IN EACH PEER GROUP

MONTH
DECEMBER, 2023

PREPARED BY
PMS AIF WORLD

MONTHLY PERFORMANCE REPORT

Exciting Times Ahead for Indian Equities



Kamal Manocha
Founder & CEO,

Dear Investors,

The Indian stock markets are currently experiencing a significant upturn. The Sensex has witnessed a remarkable increase of over 5% in November 2023, predominantly driven by strong performances in the IT and banking sectors. This bullish trend has once again propelled the Nifty 50 index past the notable milestone of 20,000, underscoring a period of positive market dynamics.

This surge is attributed to strong domestic buying and strategic moves by foreign institutional investors, pushing the BSE's market capitalization to an impressive \$3.99 trillion. This figure notably surpasses the government's GDP forecast for the current fiscal year.

The investment landscape is buzzing with activity, evidenced by the active participation of domestic institutional investors and foreign portfolio investors, who are increasing their stakes in the market. As per CM SEBI data, FIIs made a Net Purchase of close to Rs 9,500 Crores in Nov 2023!

This renewed vigor is a promising sign for the numerous IPOs scheduled in the coming months. However, recent ones that got listed have also had a stellar listing! Case in point being, Tata Tech IPO that gave more than 2x returns on the listing day itself.

But, this is not important.



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Exciting Times Ahead for Indian Equities

What's important is to understand the sustainability of such (and every other) stock(s).

It's important to recognize that the stock market is not just a reflection of the economy but also a harbinger of future growth. With India's GDP growth likely to remain strong, we are poised for continued success in the equity market.

The economy grew at an impressive 7.6% in the July-September quarter, showcasing the vigor and resilience of the country. This growth, led more by investments than consumption, is particularly encouraging.

The Purchasing Managers' Index (PMI) for manufacturing, which climbed to 56 in November from 55.5 in October, further bolsters this confidence.

Both government capital expenditure and private capital expenditure have shown significant increases. This has led analysts to revise their full-year GDP growth estimations upwards, reflecting a newfound optimism in the economic outlook.

The GDP is expected to grow healthily, potentially reaching 6.5 or even 6.8%, if the government maintains its spending momentum. The outlook for the next fiscal year is also promising, especially with the government likely to increase spending in the run-up to the national election and four state assembly polls.

This increased government expenditure could boost consumer spending, a critical factor for the economy's overall health.



Exciting Times Ahead for Indian Equities

DOMESTIC INDICES		
INDICES	1M Change*	1Y Change*
SENSEX	+ 4.87%	+ 5.85%
NIFTY 50	+ 5.52%	+ 7.02%
NIFTY BANK	+ 3.82%	+ 2.82%
NIFTY MIDCAP 100	+ 10.37%	+ 32.91%
NIFTY SMALLCAP 100	+ 12.03%	+ 41.44%

*Data as of 30th November 2023

GLOBAL INDICES		
INDICES	1M Change*	1Y Change*
DOW JONES	+ 8.77%	+ 4.52%
NASDAQ	+ 10.70%	+ 23.90%
S&P 500	+ 8.92%	+ 12.05%
SHANGAI	+ 0.36%	- 4.29%
NIKKEI	+ 8.52%	+ 18.64%

*Data as of 30th November 2023

FII & DII ACTIVITY [^]	
FII (Equity)	+ Rs 3,875.83 Cr
DII (Equity)	+ Rs 14,253.67 Cr

[^]Net Data, as per CM Provisional Data

PRICE-TO-EARNINGS (PE) RATIO	
NIFTY 50	21.7
NIFTY 500	22.8
NIFTY MIDCAP 100	23.2
NIFTY SMALLCAP 100	26.9

MARKET CAP to GDP RATIO [^]	~99%
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[^]Buffett Indicator as of 4th Dec 2023



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Exciting Times Ahead for Indian Equities

Apart from the data points mentioned in the previous slide, if we talk about the interest rates, we have something interesting - The Reserve Bank of India (RBI) remains highly optimistic about growth prospects, with an estimate of 6.5% for the full year. Governor Shaktikanta Das has hinted at even higher growth potential. In the upcoming meeting of the six-member committee, the strong domestic growth drivers are expected to allow a focus shift towards managing inflation.

Having said that, markets are fairly valued right now, where Nifty 50 PE (on a trailing basis) stands at around 22, the Nifty Mid Cap 100 PE is around 23, and the Nifty Small Cap 100 PE is around 27.

While Indian equity markets did see a joyride in November, the investing landscape had a major loss – Charlie Munger. Munger had said, “Part of [having uncommon sense] is being able to tune out folly, as opposed to recognising wisdom. If you bat away many things, you don't clutter yourself.”

It's what we do – we aim to declutter your thought process and assure you the best investment services backed by in-depth knowledge, driven by content, and analytics. **At PMS AIF WORLD, we understand the gravity of investment decisions, so we offer a well-informed experience.** Our mission is to ensure that you're equipped with the insights and guidance required to navigate any complexities, ensuring that both your time and money are invested wisely for optimal returns.

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Indian Economy

Feb, 2024

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Upcoming Webinars



Upcoming Webinars



Nidhi Ghuman
Senior Executive,
Vice President,
360 ONE Asset

15th December, 2023
4:00 PM - 5:00 PM IST



Siddhartha Bhaiya
MD & Fund Manager,
Aequitas

22nd December, 2023
4:00 PM - 5:00 PM IST



Abhisar Jain
Fund Manager,
Monarch AIF

29th December, 2023
4:00 PM - 5:00 PM IST



Sonam Srivastava
Founder,
Wright Research

05th January, 2024
04:00 PM - 05:00 PM IST

- **15th December with Nidhi Ghuman, Senior Executive Vice President, 360 ONE Asset**
- **22nd December with Siddhartha Bhaiya, MD & Fund Manager, Aequitas**
- **29th December with Abhisar Jain, Fund Manager, Monarch AIF**
- **5th January with Sonam Srivastava, Founder, Wright Research**

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Top 10 Portfolios In Each Peer Group (Data as of 30th November 2023)

Peer Group 1: Ten Year Plus Peer Group													
Company	Strategy	AUM (Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Market Cap	Fund Manager
AccuraCap	PicoPower	645.4	8.65%	7.86%	35.27%	36.08%	15.80%	29.81%	24.99%	25.14%	23.93%	Multi Cap	Raman Nagpal
ValueQuest	Growth Scheme	1165.74	6.31%	8.40%	25.15%	47.87%	20.83%	35.26%	24.74%	19.87%	18.88%	Multi Cap	Sameer Shah
Girik Capital	Multicap	1104	8.93%	12.15%	34.00%	36.59%	15.30%	25.27%	21.05%	22.28%	20.61%	Multi Cap	Charandeep Singh
Alchemy Capital Management	High Growth Select Stock	3,544	8.53%	8.51%	17.08%	21.37%	10.55%	24.23%	14.07%	18.94%	19.94%	Multi Cap	Hiren Ved
AlfAccurate Advisors	IOP	2034.79	6.97%	4.19%	14.06%	16.40%	11.53%	20.80%	16.20%	19.91%	18.40%	Multi Cap	Rajesh Kothari
Sundaram Alternates	S.E.L.F	757	9.59%	4.40%	14.08%	16.58%	6.59%	19.08%	18.58%	19.06%	17.37%	Mid & Small	Madanagopal Ramu
Dalal & Broacha	Long-Term Growth	690.8	7.71%	6.14%	22.91%	24.22%	10.56%	17.34%	16.43%	15.37%	13.78%	Multi Cap	Milind Karmarkar
Sundaram Alternates	SISOP	1111	8.24%	3.46%	7.71%	12.97%	5.05%	15.84%	16.60%	15.92%	17.41%	Multi Cap	Madanagopal Ramu
ASK	Growth Portfolio	2858	8.63%	6.24%	11.87%	10.33%	3.97%	14.25%	13.31%	17.40%	18.82%	Multi Cap	Chetan Thacker
ASK	IEP	19703	6.19%	4.33%	9.96%	11.41%	3.59%	14.59%	13.95%	18.00%	17.39%	Multi Cap	Sumit Jain
Peer Group 2: Five Year Plus Peer Group													
Company	Strategy	AUM (Cr)	1M	3M	6 M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager	
Sage One [^]	Core	2975	11.42%	9.75%	35.03%	37.21%	11.73%	27.05%	21.76%	27.26%	Mid & Small	Samit Vartak	
Green Lantern Capital LLP	Growth Fund	262.72	12.70%	23.15%	54.58%	69.88%	45.19%	61.97%	34.28%	23.04%	Mid & Small	Abhishek Bhardwaj	
ValueQuest	Platinum Scheme	898.39	5.94%	11.20%	23.92%	43.59%	22.68%	38.90%	29.20%	21.03%	Multi Cap	Ravi Dharamshi	
Stallion Asset	Core Fund	1041	11.69%	15.87%	45.33%	51.16%	18.74%	29.00%	28.41%	28.03%	Multi Cap	Amit Jeswani	
Sameeksha Capital	Equity Fund	1029	8.40%	11.30%	35.60%	45.90%	22.20%	32.20%	31.20%	23.50%	Multi Cap	Bhavin Shah	
Negen Capital	Special Situations Fund	701.95	8.35%	15.40%	35.84%	39.93%	23.06%	43.77%	29.98%	17.87%	Multi Cap	Neil Bahal	
Valentis Advisors	Rising Star Opportunity Fund	772.12	8.05%	6.81%	25.79%	34.07%	21.20%	46.33%	26.56%	20.96%	Small Cap	Jyotivardhan Jaipuria	
2Point2 Capital	Long Term Value Fund	1200	8.60%	10.30%	30.20%	44.10%	23.40%	28.80%	23.40%	21.90%	Multi Cap	Amit Mantri	
Buoyant Capital	Opportunities Multi-cap	1836	4.94%	3.70%	19.83%	32.62%	20.81%	36.27%	23.14%	22.65%	Multi Cap	Sachin Khivaseera	
Green Portfolio	Special	257.92	8.48%	5.63%	25.97%	28.01%	19.46%	31.75%	26.46%	26.63%	Multi Cap	Divam Sharma	

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- Top 10 in each peer group have been determined based on weighted average returns across time periods. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
- Data above 1Y is CAGR and upto 1Y is Absolute returns.
- [^] For Sage One[^], numbers have been taken since the formal inception post the SEBI RIA license and not SEBI PMS license.

Top 10 Portfolios In Each Peer Group (Data as of 30th November 2023)

Peer Group 3: Three Year Plus Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager
Counter Cyclical	Diversified Long Term Value	545.66	6.95%	10.11%	38.05%	49.37%	43.80%	76.99%	-	66.93%	Small Cap	Gunit Singh
Carnelian Capital	Shift	-	10.17%	11.68%	35.06%	54.20%	28.69%	46.42%	-	47.05%	Mid & Small	Manoj Bahety
Electrum	Laureate Portfolio	-	7.63%	9.10%	40.19%	45.10%	31.61%	44.10%	-	44.16%	Mid & Small	Romil Jain
Roha Asset Managers	Emerging Champions	433	8.21%	10.32%	37.31%	51.38%	26.79%	45.25%	-	45.56%	Mid & Small	Dhiraj Sachdev
Invasset	Growth Fund	-	10.09%	14.70%	66.43%	70.49%	33.05%	39.01%	-	38.04%	Multi Cap	Anirudh Garg
ICICI Prudential PMS	PIPE Strategy	3485.4	7.76%	7.76%	34.00%	46.93%	32.02%	40.57%	-	32.13%	Small Cap	Anand Shah
Abakkus Asset Manager	Emerging Opportunities	2772	7.14%	6.54%	32.14%	46.49%	21.99%	39.85%	-	40.25%	Mid & Small	Sunil Singhania
Abakkus Asset Manager	All Cap Approach	3508	5.23%	4.74%	21.75%	28.20%	16.17%	32.18%	-	33.02%	Multi Cap	Sunil Singhania
Vallum Capital Advisors	India Discovery	1151	7.85%	8.52%	23.25%	35.24%	19.46%	29.24%	-	31.17%	Mid & Small	Manish Bhandari
SageOne	Small Cap	1060	6.85%	7.83%	24.87%	22.66%	10.56%	29.46%	-	29.69%	Small Cap	Samit Vartak
Peer Group 4: Two Year Plus Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Category	Fund Manager
Samvitti Capital	Active Alpha Multicap	139.9	7.77%	8.89%	49.74%	71.99%	41.24%	-	-	40.47%	Multi Cap	Prabhakar Kudva
Ambit Global Private Client	Alpha Growth	-	9.20%	10.68%	44.70%	56.95%	24.61%	-	-	31.48%	Mid & Small	Umesh Gupta
AlfAccurate Advisors	Budding Beasts	-	8.86%	7.95%	25.03%	40.67%	25.31%	-	-	32.07%	Mid & Small	Rajesh Kothari
Ckredence Wealth	Diversified	230	9.16%	13.36%	30.44%	34.00%	21.83%	-	-	22.45%	Multi Cap	Kartik Mehta
Fractal Capital Investments	Wealth Builder	-	8.03%	5.75%	21.91%	34.12%	19.93%	-	-	21.88%	Multi Cap	Miten Lathia
Incred PMS	Multicap Portfolio	-	5.77%	2.60%	21.56%	39.06%	18.24%	-	-	17.05%	Multi Cap	Aditya Sood
360 ONE	Phoenix Portfolio	853	7.45%	9.41%	21.68%	27.34%	20.89%	-	-	22.87%	Multi Cap	Anup Maheshwari
Anand Rathi Advisors Ltd	Decennium Opportunity	-	8.04%	8.06%	26.79%	27.80%	18.97%	-	-	16.33%	Multi Cap	Mayur Shah
Ckredence Wealth	All Weather	164	8.96%	10.49%	24.64%	26.92%	18.67%	-	-	17.48%	Multi Cap	Kartik Mehta
Oak Asset Management	ABC Equity Portfolio	-	6.23%	7.44%	16.79%	22.18%	19.91%	-	-	20.67%	Multi Cap	Debashish Bose

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- Data above 1Y is CAGR and upto 1Y is Absolute returns.

Top 10 Portfolios In Each Peer Group (Data as of 30th November 2023)

Peer Group 5: One Year Plus Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager
Carnelian Capital	YnG Strategy	-	13.95%	19.31%	35.91%	50.36%	-	-	-	37.10%	Multi Cap	Manoj Bahety
Green Portfolio	Impact ESG	3.54	5.99%	5.95%	32.40%	44.75%	-	-	-	36.21%	Thematic	Divam Sharma
Shree Rama Managers LLP	Shree Vriddhi Plan	29.26	8.59%	6.38%	37.30%	36.70%	-	-	-	30.10%	Multi Cap	Arindam Samanta
Shree Rama Managers LLP	Shree Lakshmi Plan	33.72	10.30%	5.60%	31.48%	37.86%	-	-	-	28.45%	Multi Cap	Arindam Samanta
Fractal Capital Investments	FCI LLP Opportunities	-	7.86%	5.75%	25.16%	32.94%	-	-	-	33.39%	Multi Cap	Miten Lathia
SBI	Aeon Alpha PMS	-	5.52%	2.36%	22.89%	31.96%	-	-	-	18.78%	Multi Cap	Gaurav Mehta
MOAT Financial Services	Uppercrust Wealth Fund	40.6	12.22%	13.25%	24.19%	28.40%	-	-	-	8.12%	Multi Cap	Koushik Mohan
Equirus	Core Equity	68.02	3.45%	2.04%	12.01%	18.97%	-	-	-	22.88%	Multi Cap	Gaurav Arora
Ambit Investment Advisors	TenX Portfolio	222.26	6.78%	4.81%	14.26%	24.61%	-	-	-	13.77%	Mid & Small	Manish Jain
Shree Rama Managers LLP	Shree Wealth Builder Plan	18.85	7.45%	5.20%	12.03%	19.50%	-	-	-	11.49%	Multi Cap	Arindam Samanta
Peer Group 6: Sub One Year Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	SI	Market Cap	Fund Manager
Wryght Research & Capital	Wright Alpha Fund	8.04	15.19%	22.22%	-	-	-	-	-	24.11%	Multi Cap	Sonam Srivastava
Prabhudas Lilladher	Aqua Strategy	-	14.80%	20.40%	-	-	-	-	-	38.20%	Multi Cap	Siddharth Vora
Wryght Research & Capital	Wright Factor Fund	21.83	8.18%	15.52%	-	-	-	-	-	17.77%	Multi Cap	Sonam Srivastava
Wryght Research & Capital	Wright Factor Fund - Hedged	13.2	7.21%	9.13%	-	-	-	-	-	17.77%	Multi Cap	Sonam Srivastava
Valcreate	IME Digital Disruption	-	8.91%	8.11%	29.12%	-	-	-	-	41.45%	Thematic	Ashi Anand
Valcreate	IME Concentrated Microtrends	-	7.54%	6.58%	15.85%	-	-	-	-	26.22%	Large & Mid	Ashi Anand
Valcreate	Life Sciences & Specialty	-	9.30%	4.89%	15.21%	-	-	-	-	16.45%	Thematic	Rajesh Pherwani
Valcreate	Growing India Strategy	-	7.35%	4.65%	16.95%	-	-	-	-	26.44%	Multi Cap	Rajesh Pherwani

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Top 10 Portfolios In Each Peer Group (Data as of 30th November 2023)

Peer Group 7: Special Peer Group												
Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Nine Rivers Capital	Aurum Small Cap Oppprtunities	512	6.89%	7.38%	34.03%	51.30%	28.66%	42.07%	27.05%	29.07%	30.00%	Small Cap
Right Horizons	Super Value	123.89	8.61%	6.10%	25.31%	32.95%	28.01%	41.05%	27.38%	20.66%	18.12%	Mid & Small
Master Trust	India Growth Strategy	482.88	7.49%	7.53%	19.91%	29.95%	17.27%	34.35%	24.05%	30.07%	27.16%	Mid & Small
Aditya Birla Capital	Select Sector Portfolio	305	10.40%	11.56%	26.47%	28.57%	18.60%	31.23%	20.80%	23.11%	16.53%	Mid & Small
Centrum	Multibagger	-	9.20%	5.99%	24.74%	23.77%	10.10%	25.08%	24.59%	22.28%	19.32%	Multi Cap
Kotak AMC	Small & Midcap	43	6.08%	3.32%	17.31%	20.37%	11.27%	26.48%	16.20%	20.73%	17.29%	Mid & Small
Asit C Mehta	Ace Prime Equity	44.64	11.92%	15.27%	41.39%	50.62%	33.64%	36.38%	23.86%	-	19.75%	Multi Cap
Estee Advisors	Long Alpha	-	9.01%	14.61%	33.97%	39.42%	19.20%	30.48%	27.14%	-	22.61%	Multi Cap
ICICI Prudential PMS	Value Strategy	120.5	9.64%	10.63%	31.47%	38.19%	30.01%	32.14%	20.86%	-	12.50%	Multi Cap
Green Portfolio	Dividend Yield	20.32	13.31%	19.45%	48.57%	57.99%	34.72%	42.92%	-	-	37.42%	Multi Cap

- The 7th Category captures those PMS names, which have a track record of very good performance, but were not captured in the 6 peer groups as these strategies have lower AUM than what is kept as a filter in the respective 6 Peer Groups.
- Top 10 in each peer group have been determined based on weighted average returns across time period. Min AUM in 10-year peer group is taken at 600 Cr, in 5 Year at 200 Cr & 3 Year at 100 Cr, in 2 Year at 50 Cr. No AUM filer for less than 2Y.
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Top 10 Portfolios In Each Peer Group (Data as of 30th November 2023)

Peer Group 8: Best as per November 2023 Performance

Company	Strategy	AUM(Cr)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI	Category
Capitalmind	Adaptive Momentum	655.81	15.59%	13.79%	34.81%	27.21%	15.09%	28.06%			25.80%	Multi Cap
Wryght Research & Capital	Wright Alpha Fund	-	15.19%	22.22%	-	-	-	-	-	-	24.11%	Multi Cap
Asit C Mehta	Ace Challengers	-	15.13%	9.92%	41.52%	44.68%	27.44%	32.57%	23.18%	-	18.00%	Mid & Small
Prabhudas Lilladher	Aqua Strategy	-	14.80%	20.40%	-	-	-	-	-	-	38.20%	Multi Cap
Carnelian Capital	YnG Strategy	-	13.95%	19.31%	35.91%	50.36%	-	-	-	-	37.10%	Multi Cap
Green Lantern Capital	Alpha Fund	-	13.41%	18.04%	41.65%	52.04%	34.30%	38.72%	-	-	38.43%	Multi Cap
Green Portfolio	Dividend Yield	20.32	13.31%	19.45%	48.57%	57.99%	34.72%	42.92%	-	-	37.42%	Multi Cap
Green Lantern Capital	Growth Fund	262.72	12.70%	23.15%	54.58%	69.88%	45.19%	61.97%	34.28%	-	23.04%	Mid & Small
MOAT Financial Services	Uppercrust Wealth Fund	40.6	12.22%	13.25%	24.19%	28.40%	-	-	-	-	8.12%	Multi Cap
Anand Rathi	Impress Portfolio	-	12.01%	8.22%	18.86%	27.30%	13.87%	27.53%	19.66%		13.61%	Mid & Small

Index	1M	3M	6M	1Y	2Y	3Y	5Y	10Y
Nifty 50 TRI	5.60%	4.75%	9.34%	8.47%	10.19%	17.18%	14.46%	13.91%
BSE 500 TRI	7.06%	6.19%	14.40%	13.44%	12.08%	20.21%	16.00%	15.60%

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For HNIs & NRIs Investors



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PMS PRODUCT COVERAGE

ASK Domestic Resurgence Portfolio

Inception Date:

AUM: Rs 957 Cr

Portfolio Manager: Mr. Kuldeep Gangwar

Investment Objective:

The investment objective of ASK DRP PMS is capital preservation and capital appreciation over a period of time. The portfolio aims to achieve these objectives through long-term investments in high-quality companies with strong growth prospects, while ensuring liquidity and resilience. It emphasizes the importance of a strong moat, sustainability, and the ability to compound value over time.

Investment Philosophy / Approach:

The investment philosophy and approach of ASK DRP PMS focuses on constructing a portfolio of approximately 25 businesses that exemplify quality and possess the potential for superior long-term compounding. The strategy is to identify and invest in sustainable domestic growth opportunities that stand to gain from the acceleration of the domestic economy, particularly those with a competitive edge and which are poised to benefit from an economic resurgence and an increase in disposable income. The portfolio looks for businesses that could prosper from urbanization, premiumization, and favorable changes in tax legislation.



PMS PRODUCT COVERAGE

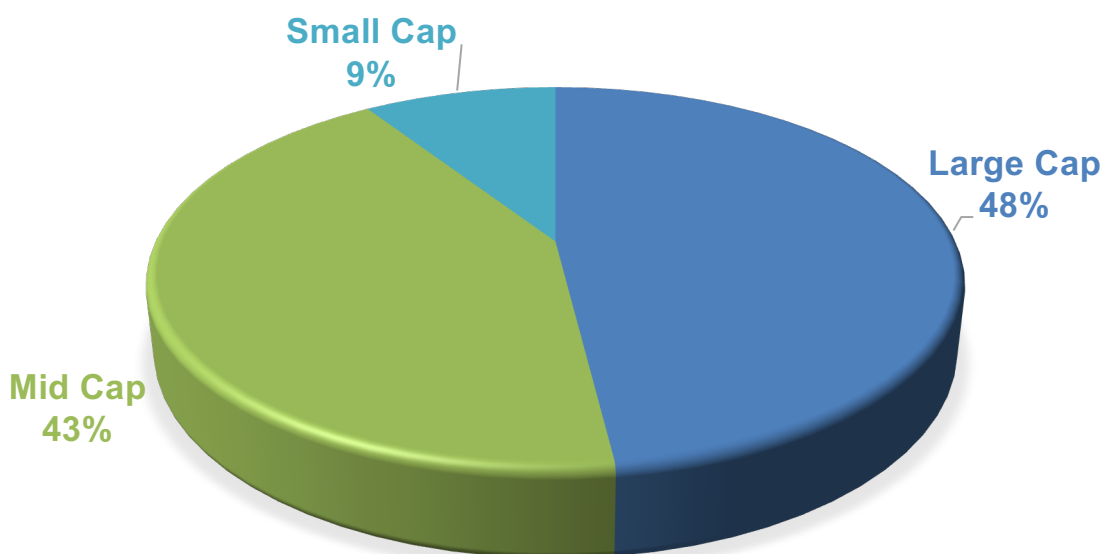
ASK Domestic Resurgence Portfolio

TOP 10 HOLDINGS

HOLDING	%
APL Apollo Tubes Ltd	7.10
Polycab India Ltd	6.42
Varun Beverages Ltd	6.09
Patanjali Foods Ltd	5.86
Cholamandalam Investment & Finance Co. Ltd	5.69
Bajaj Finserv Ltd	5.57
Bajaj Finance Ltd	5.50
AU Small Finance Bank Ltd	4.93
KEI Industries Ltd	4.63
Radico Khaitan Ltd	4.28

Returns (%)	1M	3M	6M	1Y	2Y	3Y	5Y	10Y	SI
ASK DRP	7.64%	5.46%	14.74%	18.81%	8.68%	18.50%	15.96%	-	13.50%
BSE 500 TRI	7.06%	6.19%	14.40%	13.44%	12.08%	20.21%	16.00%	-	14.42%

ALLOCATION



WISH TO MAKE INFORMED INVESTMENTS FOR LONG TERM WEALTH CREATION

DO NOT SIMPLY INVEST, MAKE INFORMED DECISIONS

SCAN THE QR CODE TO BOOK AN APPOINTMENT WITH OUR EXPERTS

DELHI NCR
PART OF 69, 2ND FLOOR,
KARUNA KUMI SECTOR-03,
DWARKA, DELHI - 110078

KOLKATA
4A RAY STREET,
KAMDHENU COMPLEX,
KOLKATA - 700020

BENGALURU
ADARSH PALM RETREAT,
PHASE 3,
BANGALORE 560103

MUMBAI
ZION BUILDING
SECTOR 10 KHARGAR,
NAVI MUMBAI 410210

RISK DISCLAIMER: The performance data has been mainly captured from the latest factsheets procured from respective PMS companies and is as of 30th November, 2023. Performance up to 1 Year is absolute and above 1 Year is Annualized. PMS AIF WORLD has taken due care in collating the data from respective providers and has been done on best effort basis. PMS AIF WORLD should not be held responsible for any errors for the results arising from the use of this data whatsoever. Investments are subject to market related risks. The report is meant for general information purpose and not to be construed as any recommendation. Past Performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Please read the disclosure documents carefully before investing. Portfolio Management Services are market linked and do not offer any guaranteed/assured returns.

SPECIAL DISCLAIMER: Different Portfolio Management Services present number differently. Most data has been prepared with TWRR method as stipulated by SEBI, however, there are still some differences as some strategies started as advisory services and not PMS. It is imperative to understand this difference before comparing the performance for any investment decision. Thus, it is necessary to deep dive not only performance, but also, people, philosophy, portfolio, and price before investing. We do such detailed 5P analysis. Do not just invest, Make an informed investment decision.

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